



Date

Nov. 12, 2024

Time

2:00 - 3:30 p.m.

Location

WebEx Meeting:

[Attendee Link](#)

Financial Empowerment Advisory Board Meetings Dates for 2025:

<i>February 4, 2025</i>	<i>Webex Virtual Meeting</i>	<i>2:00-3:30pm</i>
<i>April 1, 2025</i>	<i>Webex Virtual Meeting</i>	<i>2:00-3:30pm</i>
<i>August 5, 2025</i>	<i>Tigard Office</i>	<i>2:00-3:30pm</i>
<i>November 12, 2025</i>	<i>Webex Virtual Meeting</i>	<i>2:00-3:30pm</i>

1. Welcome

State Treasurer Tobias Read, chair

2. Increasing accessibility: Oregon 211 Financial Wellness annual review

Cara Kangas, 211info

3. Data and benchmarking: 2024 Financial Wellness Survey results

Amaury Vogel, Oregon Values and Beliefs
Prem Mathew, Oregon State University

4. Roundtable announcements

Financial Empowerment Advisory Team members

5. Refundable tax credits for saving and asset building - workgroup report

Ryan Mann, Oregon Treasury Savings Network
Daniel Hauser, Oregon Center for Public Policy

6. Amplifying financial-focused programs: Free legal consumer resources

Leland Baxter-Neal, Oregon State Bar

7. Financial Empowerment Advisory Team business

Treasurer Read

8. Public comment

