



**OREGON  
STATE  
TREASURY**

# Agenda

Financial Empowerment Advisory Team

## Date

Aug. 15, 2024

## Time

2:00 - 3:30 p.m.

## Location

16290 SW Upper Boones Ferry Road

Tigard, OR 97224

Microsoft Teams:

[Hybrid Option](#)

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### 1. Welcome

State Treasurer Tobias Read, chair

### 2. Financial Empowerment Spotlight: FLY to the World

Joelliane Iyasele, co-founder

### 3. Data and benchmarking: 2025 Financial Wellness Scorecard planning

James Sinks, Financial Empowerment Program Manager

### 4. New member introductions and roundtable announcements

Financial Empowerment Advisory Team members

### 5. Update and panel discussion: Senate Bill 3 and teacher training in Oregon

Aujalee Moore, Oregon Department of Education

Tracy Godat, Washington Financial Education Public Private Partnership

Joey Running, Oregon Business Educators Association

### 6. Advisory Team business and advance calendar

Treasurer Read

### 7. Public comment and attendee introductions

