

OREGON BOARD OF PHYSICAL THERAPY

BOARD MEETING AGENDA - **REVISED**

July 19, 2024 8:00 AM - until end of business

Meeting by Web-conference

Members of the public may attend remotely via the link
posted on our website at: <https://www.oregon.gov/pt/Pages/meetings.aspx>

I Call to Order -- Public Session

II Executive Session – After roll call, the Board will enter executive session pursuant to ORS 192.660(2)(f)(h) and (L). *Executive Sessions are closed to the public. Any attendees will be placed in the waiting room during the executive session and brought back into the meeting room prior to the Board reconvening public session. **The Board expects to be in executive session for several hours.***

III Public Session

A Board Motions - *Board actions as result of Executive Session.*

B Consent Agenda Items – *These items are being presented as a consent agenda; the Board members review the consent agenda items ahead of the meeting and will adopt the items as a single motion unless specific items are flagged for discussion and/or individual motion.*

- 1 Board Meeting Minutes, Draft—June 5th, 2024.
- 2 Ratification of PT/PTA Licenses & Temp Permits issued May 1st, 2024 – June 30th, 2024.
- 3 Executive Director’s Report for July 2024.

C Public Comments

The Board welcomes public comments. At this point in the meeting, the Board Chair will ask if anyone attending would like to make comment—speakers will be asked to identify themselves for the record when speaking.

D Board Member/Committee/Delegate Reports

- 1 Election of Officers
- 2 PT Compact Commission & FSBPT Delegate Updates (may include LIF debrief as time allows)
- 3 Open Roundtable/Requests for Future Agenda Items

IV Adjournment

This proposed agenda subject to last minute changes without prior notice. A request for an interpreter or other accommodations for persons with disabilities should be made at least 48 hours before the meeting to 971-673-0200 or physical.therapy@oregon.gov

Oregon Board of Physical Therapy Board Meeting

Call to Order



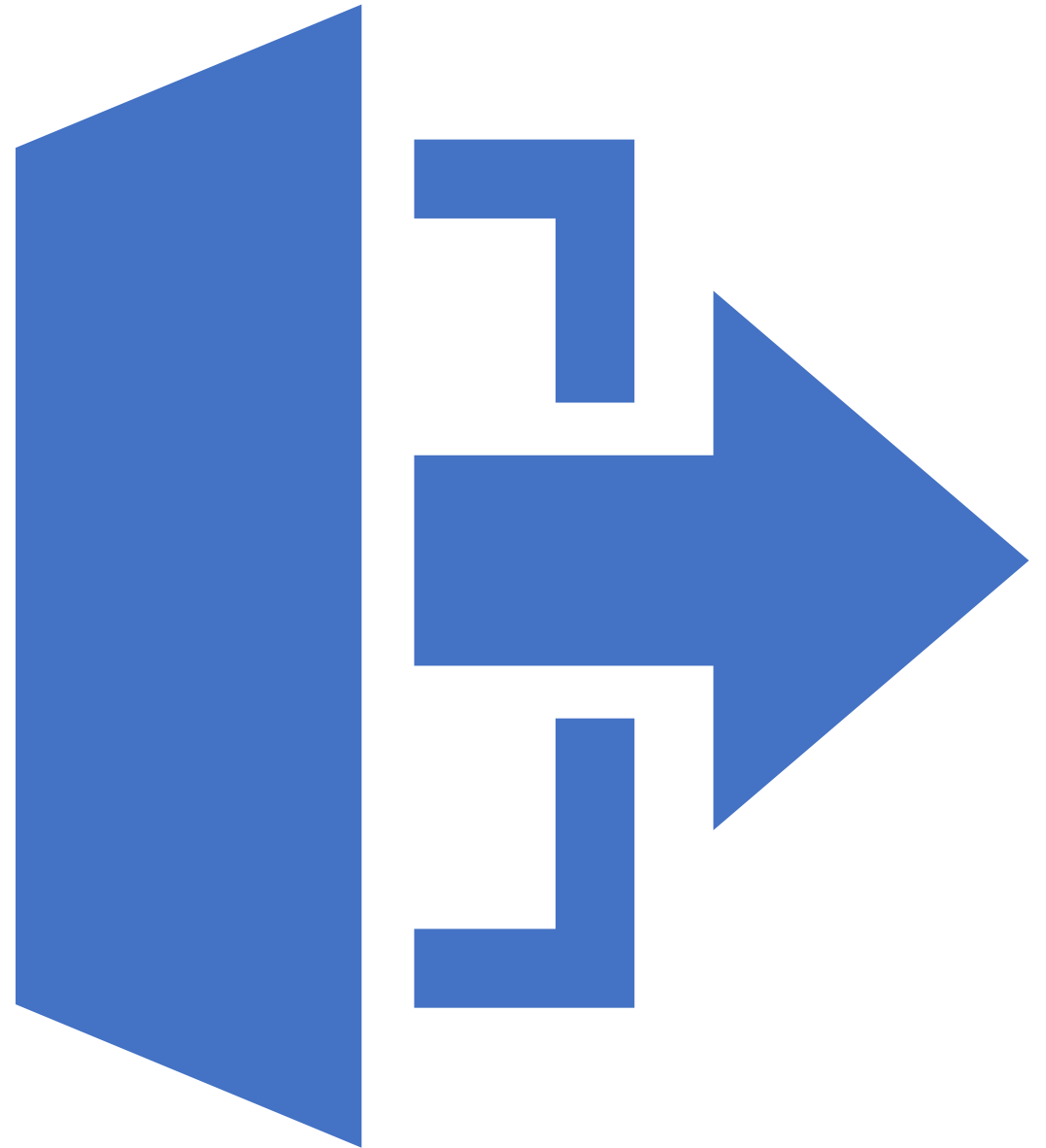
Oregon Board of Physical Therapy Board Meeting

Statutory Purpose

To protect the public health,
safety, and welfare
for all Oregonians
by maintaining standards
for quality care, professional
skill and competence
through the effective
regulation of the practice of
physical therapy.

II – Executive Session

In Executive Session, the Board may consider information obtained as part of an investigation into the conduct of licensees or applicants, consider investigatory information and reports under ORS 676.165, or consider other information or records exempt from public inspection, including advice from the Board's legal counsel. Representatives of the news media and designated staff shall be allowed to attend



III – Public Session

A —Board Motions as Result of Executive Session



B – Consent Agenda

- Minutes
- Ratification Report
- Director's Report & Financials



Oregon Board of Physical Therapy
Board Meeting Minutes
-DRAFT-

Wednesday, June 5
[Meeting Materials](#)

PUBLIC (OPEN) SESSION

Acting Chair Crawford convened the Board into Public Session at 8:37 AM.

Board Members Present: Erin Crawford, PT, Acting Chair; Tim Brinker, PT; Sandra Hahn; Michael Rennick, PT; Susan Reynolds, PT.

Board Members Absent: Erica Shanahan, PTA, Chair, excused; Hoku Okumura, PT, Vice-Chair, excused; Dwight Terry, excused.

Staff: Michelle Sigmund-Gaines, Executive Director; Sherri Paru, PT, Clinical Advisor/Investigator, Gayla Goodwin, Licensing Coordinator, Sarah Casey, Operations and Policy Analyst.

Staff Absent: None.

Legal Counsel: Joanna Tucker Davis, AAG.

Members of the Public Present: None.

Consent Agenda Items

The following items were presented as a consent agenda. Board members reviewed the items prior to the meeting.

- 1 Board Meeting Minutes, Draft—March 13 & 15, 2024.
- 2 Ratification of PT/PTA Licenses & Temp Permits issued, and Renewals approved, Mar 1, 2024 – April 30, 2024.
- 3 Executive Director’s Report for June 2024.

It was noted that the ratification report reflected the addition of March renewals. We are approaching the end of the first fiscal year in the biennium. With the end of the renewal period, when the Board has the highest revenue, we will begin to see the shift back to where expenses outside of renewals will exceed income. This is expected due to the fixed date for renewals. Education and Outreach included staff presentations to graduating students providing information about the NPTE and licensure. Staff Paru has completed outside presentations with various groups. Staff expects to open the 2026 plan year for licensees to begin entering their continuing competency late-July or August after the system migration. The state has formed DEI cohort groups for different types of agencies. More information will be presented at the July Meeting.

Motion by Member Reynolds to approve the consent agenda items as written.

Member Hahn seconded the motion.

Motion passed unanimously by a vote of 5-0.

Public Comments

None.

Board Member/Committee/Delegate Reports

PT Compact Commission Delegate Update:

The PT Compact Commission is currently in open rulemaking for their organization. Staff Paru, along with Member Crawford, serve on the PT Compact Compliance Committee. Paru reported that the committee plans to take a stronger approach with those states not in compliance with certain requirements as a member state. Staff Casey, who serves on the Education and Outreach Committee provided an update on efforts to raise awareness on the PT Compact among licensees as well as Board members.

FSBPT Delegate Update:

Member Hahn, Staff Casey, and Director Sigmund-Gaines provided a brief review of the Annual FSBPT Regulatory Training Meeting they had all attended. Director Sigmund-Gaines, as Board liaison to the Continuing Competence Committee for the FSBPT noted that they are further developing the self-assessment tool for healthy practice. Completion is targeted for October-November. They plan to create a way to record hours and provide certificates of completion offering jurisdictions the option of granting CC credit. Member Rennick, as a member of the Workforce Committee, shared that the committee has met on a few occasions and hopes to have a report sometime this summer. Staff Paru, Chair of the Sexual Boundaries Committee, shared that this year's focus is creating content for educators and students. Other items to note:

- The FSBPT has improved the eligibility processing for the NPTE resulting in faster scheduling times.
- The FSBPT does not plan to increase the NPTE fee until after 2027.
- Prometric is planning a \$10.00 to \$12.00 fee increase for 2025.

Staff Paru is the recipient of the 2024 Richard McDougall Long-Term Service Award. She will be presented with the award at the FSBPT's annual meeting in October.

New Board Member Appointment:

Tim Brinker, PT has been appointed as our new Board Member.

Open Roundtable:

Strategic Planning has been deferred to the next meeting.

Board General Discussion & Action Items

Rulemaking Relating to Federal Military Licensure Portability

Director Sigmund-Gaines reviewed the SCRA Federal Licensure Portability information and the fact sheet provided by the US Department of Justice. We will be considering how this works with the PT Compact and design a pathway that best suits the needs of the eligible applicant. We will also need to determine how to integrate this into our system upgrade. Once completed, our website will be updated to reflect the added option.

Rulemaking Relating to Board Compensation OAR 848-005-0015

Director Sigmund-Gaines reviewed the changes made to ORS 292.495 relating to Board Member Compensation and outlined the key conflicts with our current rule and clarification on what defines a qualified versus non-qualified member. The proposed changes to current rule 848-005-0015 were reviewed.

Motion by Member Reynolds to adopt the proposed temporary amendments to OAR 848-005-0015 as

written and direct staff to initiate the permanent rulemaking process for same.
Member Brinker seconded the motion.
Motion passed unanimously by a vote of 5-0.

Review of proposed PTCC Rule Changes

Director Sigmund-Gaines reviewed the proposed PTCC Rule Changes they have published for public comment. Changes include clarification of the privilege expiration date and what constitutes “significant investigatory information”. Also proposed is to extend the deadline for notifying the PTCC of a change of address from the current 30 days to 60 days. Members of the Board noted concerns and provided feedback for staff to relay to the PTCC.

Data Presentation: 2024 Renewals

Staff Casey presented a report relating to the 2024 renewal process and results.

Other Business

Director Sigmund-Gaines noted we would explore the potential to hold the public session scheduled in July as an in-person meeting. Staff will be reaching out for Member availability, and would make public announcement should that change be made.

Public Session Adjourned at 11:06 AM.

EXECUTIVE (CLOSED) SESSION

The meeting entered into Executive Session at 11:07 AM pursuant to ORS 192.660(2)(f) and ORS 192.660(2)(L).

At 12:49 PM, Chair Crawford adjourned Executive Session.

PUBLIC (OPEN) SESSION

Chair Crawford convened the Board into Public Session at 12:59 PM.
Attendance was the same and no members of the public were present.

Board Motions:

Case PT 834-11/23

Motion by Member Reynolds to close case.
Motion seconded by Member Rennick.
Motion passed unanimously by a vote of 5-0.

Case PT 851-03/24

Motion by Member Reynolds to close case.
Motion seconded by Member Rennick.
Motion passed unanimously by a vote of 5-0.

Case PT 854-04/21.

Motion by Member Reynolds of finding of sufficient evidence of violation of ORS 688.140(2)(a) and OAR 848-045-0020(2)(i)(s) and move to issue reprimand and civil penalty of \$100.00 and offer settlement offer allowing waiver of civil penalty with completion of OR-JAM.
Motion seconded by Member Reynolds.
Motion passed unanimously by a vote of 5-0.

Case PT 865-04/24

Motion by Member Reynolds to close case.
Motion seconded by Member Rennick.
Motion passed unanimously by a vote of 5-0.

Case PT 841-12/23

Motion by Member Reynolds to close case.
Motion seconded by Member Rennick.
Motion passed unanimously by a vote of 5-0.

Case PT 856-04/24

Motion by Member Reynolds to close case.
Motion seconded by Member Rennick.
Motion passed unanimously by a vote of 5-0.

Case PT 857-04/24

Motion by Member Reynolds to issue license and close case.
Motion seconded by Member Rennick.
Motion passed unanimously by a vote of 5-0.

Case PT 864-05/24

Motion by Member Reynolds to close case.
Motion seconded by Member Rennick.
Motion passed unanimously by a vote of 5-0.

Public Session Adjourned at 1:09 PM.

Oregon Board of Physical Therapy

Ratification Report: New Licenses and Temporary Permits Issued 5/1/2024 - 6/30/2024

License Number	Legal First Name	Legal Last Name	License Effective Date	License Method	License Status	License Type	Initial Registration Date
65285	Carlee	Martin	05/01/2024	Endorsement	Active	PT	05/01/2024
64640	Shane	Snyder	05/01/2024	Endorsement	Active	PT	08/08/2022
65288	Taylor	Bryant	05/02/2024	Exam	Active	PT	05/02/2024
65287	Faerynn	Tilgner	05/02/2024	Exam	Active	PT	05/02/2024
65286	Christopher	Garcia	05/02/2024	Exam	Active	PT	05/02/2024
65289	Keenan	Reardon	05/02/2024	Exam	Active	PT	05/02/2024
65291	Amanda	Koval	05/03/2024	Endorsement	Active	PT	05/03/2024
65290	Ryan	Hall	05/03/2024	Endorsement	Active	PT	05/03/2024
65292	Sterling	Jones	05/06/2024	Exam	Active	PT	05/06/2024
65293	Tezra	Damaso	05/07/2024	Endorsement	Active	PT	05/07/2024
65296	Dominic	Barrette	05/07/2024	Endorsement	Active	PT	05/07/2024
65294	Hannah	Lattimer	05/07/2024	Endorsement	Active	PT	05/07/2024
65297	Madison	Swaney	05/07/2024	Exam	Active	PT	05/07/2024
65295	Madison	MacGregor	05/07/2024	Endorsement	Active	PT	05/07/2024
62152	Kelly	Bradley	05/07/2024	Endorsement	Active	PT	02/28/2017
65299	Treva	Weber	05/08/2024	Exam	Active	PT	05/08/2024
65298	Carly	Lanier	05/08/2024	Endorsement	Active	PT	05/08/2024
65300	Alexandra	Crain	05/09/2024	Exam	Active	PT	05/09/2024
65302	Brittany	Magloire	05/10/2024	Endorsement	Active	PT	05/10/2024
65301	Colton	Bloom	05/10/2024	Exam	Active	PT	05/10/2024
6446	Tansy	Brown	05/10/2024	Endorsement	Active	PT	02/10/2011
65305	Sandrine	Nicolet	05/13/2024	Endorsement	Active	PT	05/13/2024
65303	Francis	Powers	05/13/2024	Endorsement	Active	PT	05/13/2024
65304	Rachel	Tauber	05/13/2024	Endorsement	Active	PT	05/13/2024
5280	Shawn	Steiner	05/13/2024	Endorsement	Active	PT	08/14/2006
62278	Franklin	Howard	05/13/2024	Exam	Active	PT	05/22/2017
8379	Lindsay	Kinney	05/13/2024	Exam	Active	PTA	10/21/2005
65308	Morgan	Frank	05/14/2024	Exam	Active	PT	05/14/2024
65307	Brendan	Leviten	05/14/2024	Endorsement	Active	PT	05/14/2024
65306	Jared	Houser	05/14/2024	Endorsement	Active	PT	05/14/2024
2437	Raechel	Massie	05/14/2024	Endorsement	Active	PT	11/13/1992
65309	Emelia	Gendreau	05/15/2024	Exam	Active	PT	05/15/2024
65310	Ryan	Johnson	05/15/2024	Endorsement	Active	PT	05/15/2024
65311	Allyson	Beck	05/16/2024	Exam	Active	PT	05/16/2024
10268	Leland	Hanson	05/16/2024	Endorsement	Active	PTA	05/16/2024
65312	Brittany	Dickason	05/17/2024	Exam	Active	PT	05/17/2024
10269	Christopher	Ree	05/17/2024	Exam	Active	PTA	05/17/2024
65315	Tanner	Moris	05/20/2024	Exam	Active	PT	05/20/2024
65314	Andranik	Zetlyan	05/20/2024	Endorsement	Active	PT	05/20/2024
65313	Emma	Rutherford	05/20/2024	Exam	Active	PT	05/20/2024

65318	Madeline	Bright	05/21/2024	Exam	Active	PT	05/21/2024
10271	Antonella	Terracina	05/21/2024	Endorsement	Active	PTA	05/21/2024
10270	Eric	Santamaria	05/21/2024	Endorsement	Active	PTA	05/21/2024
65317	Jack	Gillingham	05/21/2024	Exam	Active	PT	05/21/2024
65316	Kaylee	Amoe	05/21/2024	Exam	Active	PT	05/21/2024
65038	Eric	Kendall	05/21/2024	Endorsement	Active	PT	07/26/2023
10272	Michela	Liuzzi	05/22/2024	Endorsement	Active	PTA	05/22/2024
65323	Parker	Jensen	05/22/2024	Exam	Active	PT	05/22/2024
65321	Julia	Coombs	05/22/2024	Exam	Active	PT	05/22/2024
65322	Savannah	Grosse	05/22/2024	Exam	Active	PT	05/22/2024
62484	David	Silver	05/22/2024	Endorsement	Active	PT	08/18/2017
65320	Shelby	Davis	05/22/2024	Exam	Active	PT	05/22/2024
65319	Amanda	Fields	05/22/2024	Exam	Active	PT	05/22/2024
7946	Kathleen	King	05/22/2024	Endorsement	Active	PTA	12/19/1996
65325	Brian	Rios	05/23/2024	Exam	Temporary Permit	PT	05/23/2024
65326	Ryan	Anest	05/23/2024	Exam	Active	PT	05/23/2024
65324	Taylor	Inskeep	05/23/2024	Exam	Temporary Permit	PT	05/23/2024
65327	Chase	Cole	05/24/2024	Exam	Active	PT	05/24/2024
65328	Stephanie	Deering	05/28/2024	Exam	Temporary Permit	PT	05/28/2024
65329	Lucas	Lewandowski	05/28/2024	Exam	Active	PT	05/28/2024
60717	Ellen	Koebel	05/28/2024	Exam	Active	PT	07/30/2014
64773	Heidi	Ojha	05/28/2024	Endorsement	Active	PT	12/16/2022
65331	Christian	Phillips	05/29/2024	Exam	Temporary Permit	PT	05/29/2024
10273	Wanda	Cardenas	05/29/2024	Endorsement	Active	PTA	05/29/2024
65330	Liana	Bryde	05/29/2024	Exam	Active	PT	05/29/2024
65333	Christy	Brown	05/29/2024	Endorsement	Active	PT	04/23/2024
65332	Brandon	Bischoff	05/29/2024	Endorsement	Active	PT	02/16/2023
65335	Kelsey	Murphy	05/30/2024	Endorsement	Active	PT	05/30/2024
65334	Zachery	Bradley	05/30/2024	Endorsement	Active	PT	05/30/2024
65336	Carrie	Metevia	05/30/2024	Endorsement	Active	PT	05/30/2024
65337	Jean	Alvarez Rodriguez	05/31/2024	Exam	Active	PT	05/31/2024
10274	Nathaniel	Rickman	05/31/2024	Exam	Active	PTA	05/31/2024
62383	Trevor	Schmidt	05/31/2024	Endorsement	Active	PT	07/11/2017
65338	Luke	Brown	06/03/2024	Exam	Active	PT	06/03/2024
65340	Mel	Kakimi	06/03/2024	Exam	Temporary Permit	PT	06/03/2024
65341	Cynthia	Ho	06/03/2024	Exam	Temporary Permit	PT	06/03/2024
65342	Natalie	Garcia	06/03/2024	Exam	Temporary Permit	PT	06/03/2024
65339	Arlene	Ross	06/03/2024	Endorsement	Active	PT	02/01/2024
65345	Alyssa	Payne	06/03/2024	Endorsement	Active	PT	05/29/2023
65344	Zebuli	Kiggins	06/03/2024	Exam	Temporary Permit	PT	06/03/2024
65343	Matthew	Hopp	06/03/2024	Exam	Temporary Permit	PT	06/03/2024

65347	Stacey	Abosamra	06/04/2024	Exam	Active	PT	06/04/2024
65346	Marielle	Mitchell	06/04/2024	Exam	Active	PT	06/04/2024
65348	Joshua	Miner	06/05/2024	Exam	Temporary Permit	PT	06/05/2024
65350	Benjamin	Fedewa	06/05/2024	Endorsement	Active	PT	06/05/2024
65349	Claire	Leamy	06/05/2024	Endorsement	Active	PT	06/05/2024
65351	John	Giles	06/06/2024	Endorsement	Active	PT	06/06/2024
65353	Ashley	Byram	06/06/2024	Exam	Active	PT	06/06/2024
10275	Andrea	Anderson	06/06/2024	Endorsement	Temporary Permit - Military Spouse	PTA	06/06/2024
65352	Brett	Williams	06/06/2024	Exam	Active	PT	06/06/2024
65354	TingYen	Yeh	06/07/2024	Exam	Active	PT	06/07/2024
65360	Isabel	Lin	06/10/2024	Exam	Active	PT	06/10/2024
65357	Baylie	Cameron	06/10/2024	Exam	Active	PT	06/10/2024
65356	Madisen	Castro	06/10/2024	Exam	Active	PT	06/10/2024
65358	Jacob	Masuch	06/10/2024	Endorsement	Active	PT	06/10/2024
65362	Timothy	Rossmere	06/10/2024	Exam	Active	PT	06/10/2024
65361	Cecile	Gladden	06/10/2024	Exam	Active	PT	06/10/2024
65355	Nathaniel	Helfferich	06/10/2024	Endorsement	Active	PT	06/10/2024
65359	Julie	Sullivan	06/10/2024	Endorsement	Active	PT	06/10/2024
65146	Deborah	Guthmann	06/10/2024	Endorsement	Active	PT	11/30/2023
62950	Jennifer	Davis	06/10/2024	Endorsement	Active	PT	08/13/2018
65364	Darby	Middlebrook	06/11/2024	Exam	Active	PT	06/11/2024
65363	Melena	Bronson	06/11/2024	Exam	Active	PT	06/11/2024
65365	Yvonne	Young	06/12/2024	Exam	Temporary Permit	PT	06/12/2024
65366	Karli	Conzo	06/13/2024	Endorsement	Active	PT	06/13/2024
65367	Caitlin	Warner	06/13/2024	Endorsement	Active	PT	06/13/2024
6782	Amy	Scheatzle	06/13/2024	Endorsement	Active	PT	04/01/2012
63211	Kindra	Mcdougall	06/13/2024	Endorsement	Active	PT	04/18/2019
65368	Brian	McElhinney	06/14/2024	Endorsement	Active	PT	06/14/2024
65369	Christopher	Gerona	06/17/2024	Endorsement	Active	PT	06/17/2024
65370	Hannah	Breitweiser	06/18/2024	Endorsement	Active	PT	06/18/2024
65371	Allison	Sam	06/18/2024	Exam	Active	PT	06/18/2024
65372	Michael	Zelyez	06/20/2024	Endorsement	Active	PT	06/20/2024
65377	Justin	Lindsey	06/21/2024	Exam	Temporary Permit	PT	06/21/2024
65375	Natasha	Giulietti	06/21/2024	Exam	Temporary Permit	PT	06/21/2024
65374	Madeline	Patterson	06/21/2024	Exam	Temporary Permit	PT	06/21/2024
65373	Reuben	Ernst	06/21/2024	Exam	Temporary Permit	PT	06/21/2024
65378	Shantel	Antonio	06/21/2024	Exam	Temporary Permit	PT	06/21/2024
65376	Julia	Smith-Harrington	06/21/2024	Exam	Temporary Permit	PT	06/21/2024
65382	Reilly	Connolly	06/24/2024	Exam	Active	PT	06/24/2024
65381	Alberto	Becquer	06/24/2024	Endorsement	Active	PT	06/24/2024

65380	Emily	Orscheln	06/24/2024	Endorsement	Active	PT	06/24/2024
7634	Cindy	Schaffers	06/24/2024	Endorsement	Active	PTA	08/21/1991
65383	Victoria	Boechler	06/24/2024	Exam	Temporary Permit	PT	06/24/2024
65379	Akemy	Piescik	06/24/2024	Endorsement	Active	PT	06/24/2024
64268	Conor	Matthews	06/24/2024	Exam	Active	PT	09/14/2021
10276	Gian	LaChance	06/25/2024	Endorsement	Active	PTA	06/25/2024
65384	Erin	Stuhldreher	06/25/2024	Exam	Temporary Permit	PT	06/25/2024
65385	Sean	Johnson	06/26/2024	Endorsement	Active	PT	06/26/2024
10277	Briana	Wood	06/26/2024	Endorsement	Active	PTA	06/26/2024
65386	Andrew	Peterschmidt	06/26/2024	Exam	Temporary Permit	PT	06/26/2024
10278	Nicole	Christofferson	06/27/2024	Endorsement	Active	PTA	06/27/2024
65387	Warren	Dijamco	06/27/2024	Exam	Active	PT	06/27/2024
9290	Anthony	Izzo	06/27/2024	Endorsement	Active	PTA	04/01/2016

License type	Endorsement	Exam	Total
PT	52	67	119
Active	52	47	99
Temp Permit	0	20	20
PTA	12	3	15
Active	11	3	14
Mil Spouse	1	0	1
Grand Total	64	70	134

Note: Where Initial Registration Date is prior to License Effective date, licensing transaction is either a change from prior status, such as Temp to Active, or renewal of a lapsed license, or re-application of an expired license. Temp-Exp status means a temporary permit was issued but expired during the reporting period without an Active license being issued.

EXECUTIVE DIRECTOR'S REPORT

JUNE 2024 | FOR THE PERIOD 04/30/2024 – 06/30/2024

23-25 BIENNIUM BUDGET VS. ACTUAL PERFORMANCE

Actuals to Budget through **most current closed** period (July 2023-June 2024).

	Actuals (to date)	Budget (to date)	\$ Variance	% of Budget (to date)
Income	\$1,455,478.41	\$1,419,592.00	\$ 35,866.41	102.53%
Expense	\$780,920.46	\$938,337.01	\$ -157,456.55	83.22%

NOTES –The numbers above reflect the actuals and budget for the biennium to date, not total budget for the entire biennium. At this point, we are half-way through the biennium, completing the first fiscal year. Revenue for the first FY is slightly above anticipated, and expenses are below budgeted by about 17%. This is in part due to timing of expenses, and while the board has been able to reduce or avoid some expenses, the rest will hit in the second FY of the biennium Please see the attached financial report for line-item trends to date. A detailed variance report will be presented in the next report.

ATTACHED FINANCIAL REPORTS

- July 2023-June 2024 Budget Vs. Actual Report

LICENSE COUNTS BY STATUS AS OF JUNE 30, 2024

License Status	PT	PTA	TOTAL
Active	4,959	1,153	6,107
<i>Change since last</i>	<i>+101</i>	<i>+14</i>	<i>+115</i>
Restricted	0	1	1
Probation	0	0	0
Suspended	4	0	4
Total Licensed	4,858	1,139	5,997
<i>Net change since last</i>	<i>-658</i>	<i>-196</i>	<i>-854</i>

Temp Permit	1	0	1
Temp-Military Spouse	1	0	1

License Status	PT	PTA	TOTAL
<i>Lapsed (five or fewer years)</i>	2,250	716	2,966
<i>Change since last</i>	<i>(-21)</i>	<i>(-3)</i>	<i>(-24)</i>
<i>Expired (more than five years)</i>	4,808	1,456	6,264
	<i>(-2)</i>	<i>(-1)</i>	<i>(-3)</i>
Total Previously Licensed	7,058	2,172	9,230

Applications Submitted by Type	EXA	END	TOTAL
PT	61	41	102
PTA	13	13	26
TOTAL	74	54	128

























Note: Now that we are post-renewal season, we will continue to see slow, steady growth in active licenses resulting from both new applications as well as reinstatement from lapsed or expired statuses.



Oregon Board of Physical Therapy

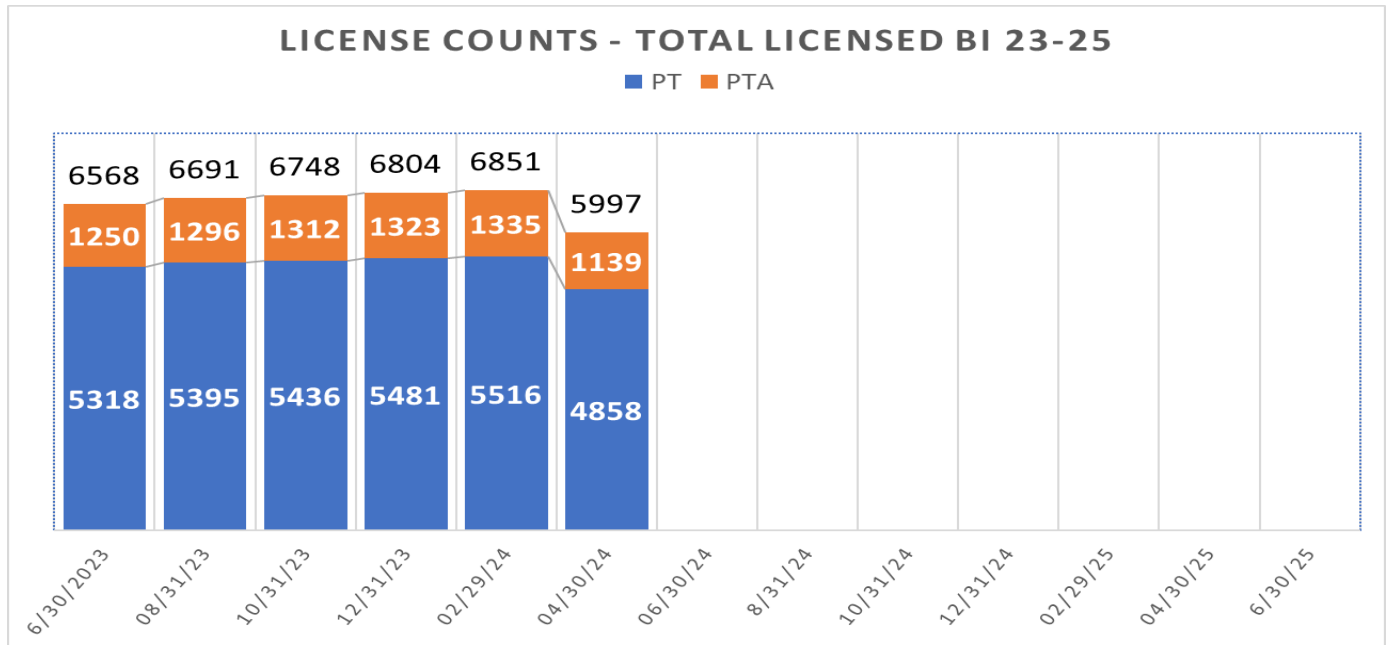
DASHBOARD - STATEWIDE AGENCY EXPECTATIONS

as of June 30 2024 (Year One)

Accountability Measures	Due	Agency Status	Notes
AUDIT ACCOUNTABILITY 	N/A		OBPT has no current SOS Audits
STRATEGIC PLANNING 	12/31/2023 or 6/1/2024		Existing plan submitted 12/29/2023. Annual plan update due in 2025, or 3 years from past plan implementation.
DEI PLAN 	6/1/2023 or 6/1/2024		Existing plan submitted 5/30/2023. Working in health board cohort; next version due 2025.
SUCCESSION PLANNING 	12/31/2023		Submitted 11/29/2023; Approved 12/29/2023. Statewide 95% submission rate. Next update due 12/24.
IT STRATEGIC PLAN 	N/A		IT projects referenced in agency strategic plan. Statewide applicable completion is 100%.
EMERGENCY COOP PLAN 	9/30/2023		Submitted 9/21/2023. Next plan update due 9/30/24. New criteria available 7/24.
EMPLOYEE SATISFACTION 	N/A (12/31/2023)		Voluntary completion 11/20/2023. Engagement score 4.92 out of 5. Statewide (33 agencies) score 3.76 out of 5.
PERFORMANCE FEEDBACK 	Quarterly		100% 1st Qtr. 2024 complete; 2nd Qtr. sched. May 2024. Statewide rate is 93%
AGENCY DIRECTOR 360 	Dec-25		Last performed Dec 2023 (agency question set) Agency has been performing annual 360 director reviews. Will use statewide question set for Dec 2024
VACANCY RATE 	0%		No vacancies. Statewide vacancy rate all positions: 13%
DAYS TO FILL VACANCIES 	N/A		No open positions. Statewide: 68 days.
NEW EMPLOYEE TRAINING 	N/A		Last OBPT staff position filled 7/1/2021 (new position).

BIENNIUM TOTAL ACTIVE OREGON LICENSE COUNTS AS OF JUNE 30, 2024

NOTE: Numbers are reported at the end of most recent audited month prior to Board meetings, which will allow for alignment with the Biennium reporting. License counts by status for the prior section and this section are sourced from the licensing system licensee status statistical report and reflect the counts as of a given day. "Active" license counts include non-lapsed or expired licenses currently on suspension, probation or restriction, but does not count temporary permits. Not all current license holders are currently practicing in the state of Oregon; therefore, total counts may not reflect current actual workforce capacity, only licensed capacity.



The drop off in total licensed is expected after each renewal and reflects a 14% drop off.

ADMINISTRATION HIGHLIGHTS

- Information Technology & Security: The core licensing software vendor used by OBPT has paused current migration projects in Oregon due to internal restructuring. The timing for the board's migration project timeline is currently unknown. Staff are working with the vendor and other parties to determine next steps and alternatives.

EDUCATION & OUTREACH ACTIVITIES

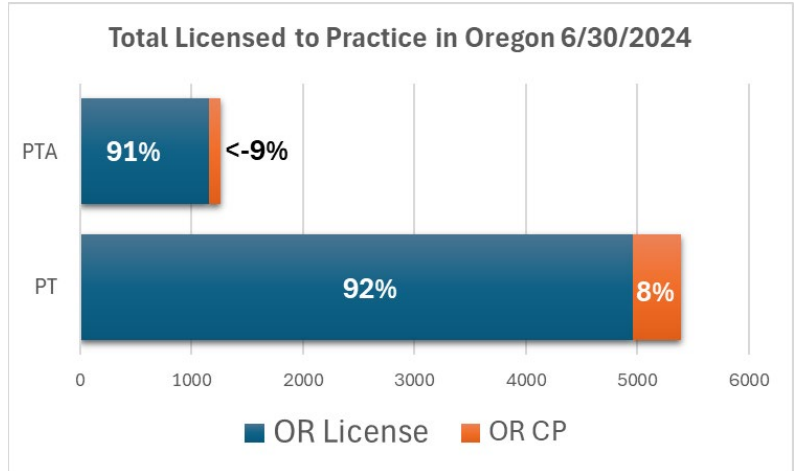
- 07/13-14/2024 – Presentations at FSBPT Leadership Issues Forum; Paru, Sigmund-Gaines.

TOTAL AVAILABLE LICENSED AS OF JUNE 30, 2024 (OR-LICENSE & COMPACT PRIVILEGE)

When factoring the *total* available workforce--combining current active Oregon license holders with individuals currently holding an active Compact privilege to practice in Oregon—about 7-8% of available PT/PTAs hold a compact privilege.

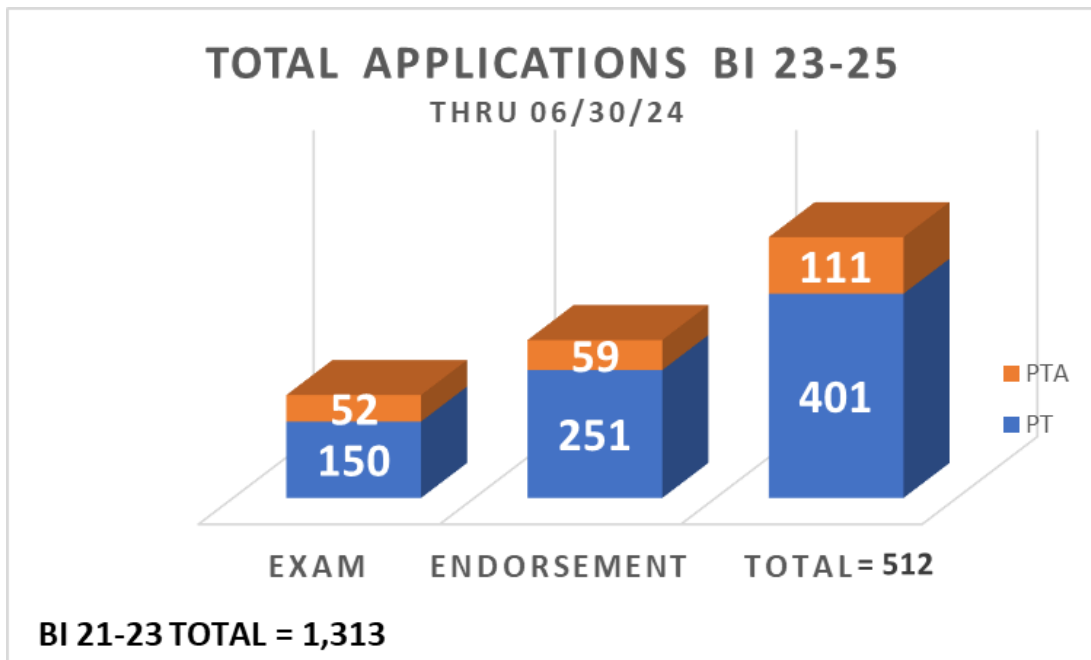
	ORLicense	ORCP	Total
PT	4959	433	5392
PTA	1153	111	1264
Total	6112	544	6656

While these numbers reflect the total number of licensees able to practice in Oregon today (in person or via tele-health), not all individuals actively licensed are currently practicing in Oregon. The total number of available clinicians may be lower. Once the most recent survey data is available from the Oregon Health Authority, we will have a better estimate of available clinicians in the state.

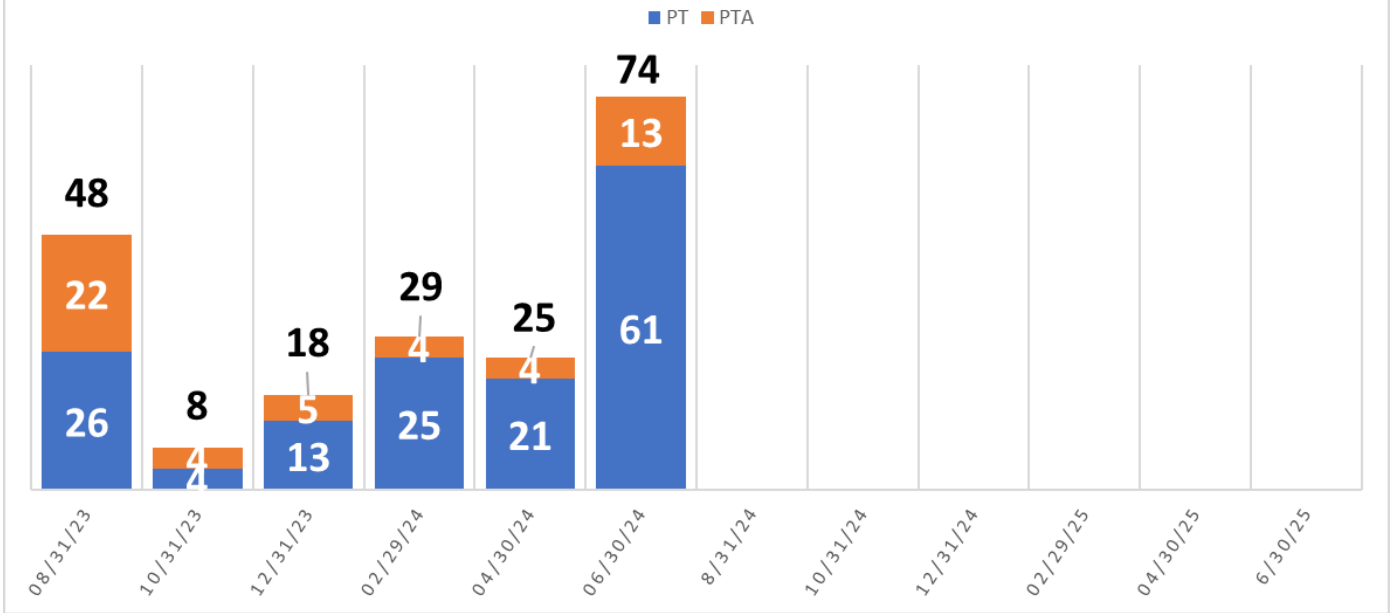


BIENNIUM TOTAL NEW APPLICATIONS SUBMITTED AS OF JUNE 30, 2024

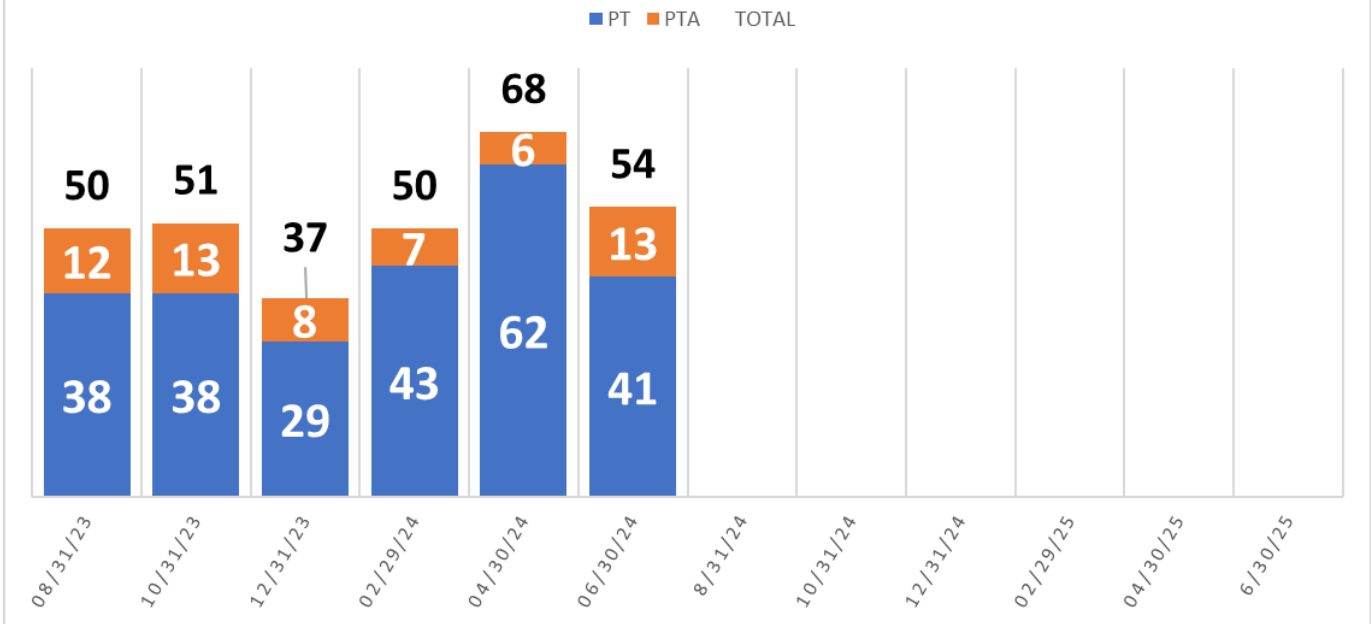
NOTE: Application data taken from licensing system based on date of submittal; applications may not be complete when first submitted and final approval, if granted, may appear in a different reporting period. The charts reflect the total submitted within each reporting period as well as total count for biennium to date for each license application type. The data includes applications also requesting a temporary permit.



EXAM APPLICATIONS SUBMITTED PER PERIOD AS REPORTED IN DIRECTOR'S REPORT BI 23-25

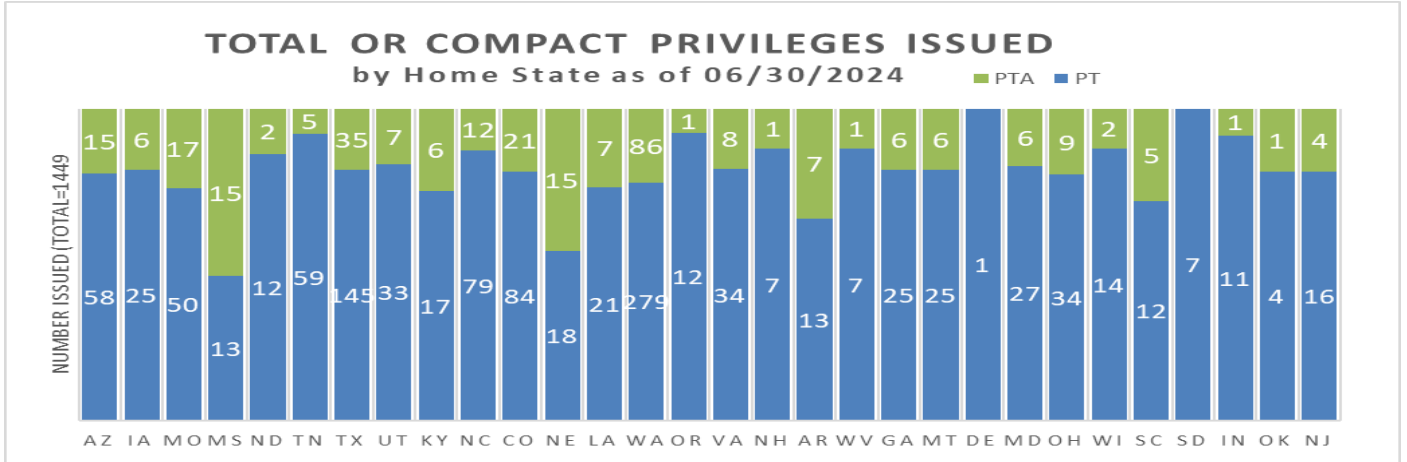


ENDORSEMENT APPLICATIONS SUBMITTED PER PERIOD AS REPORTED IN DIRECTOR'S REPORT BI 23-25



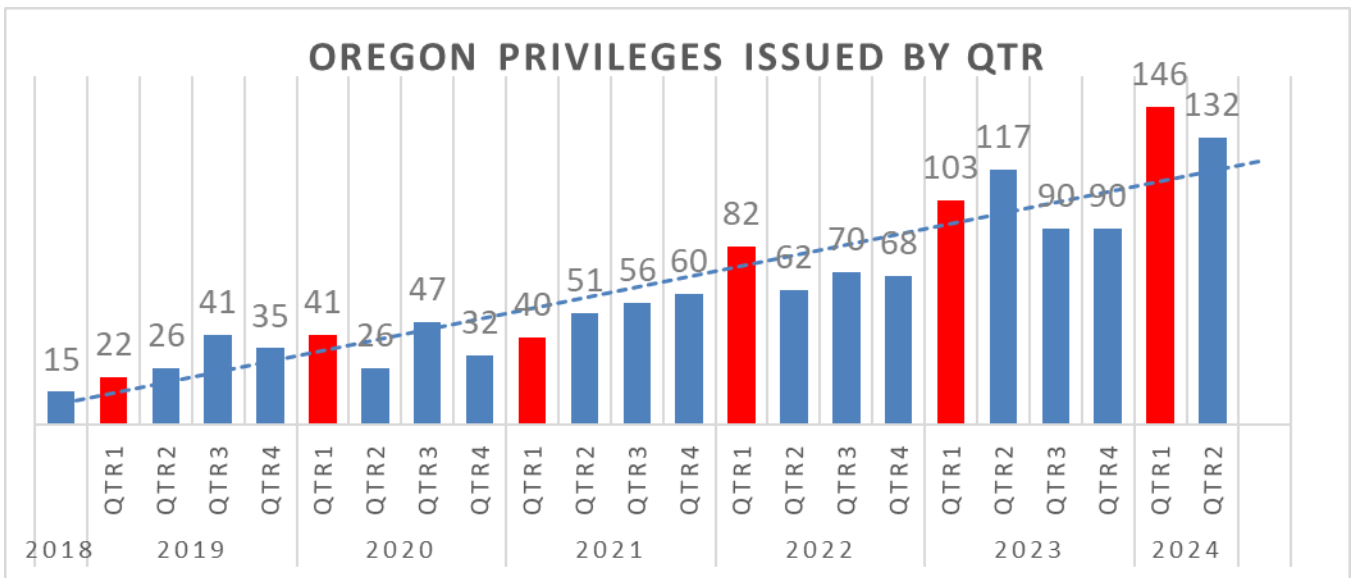
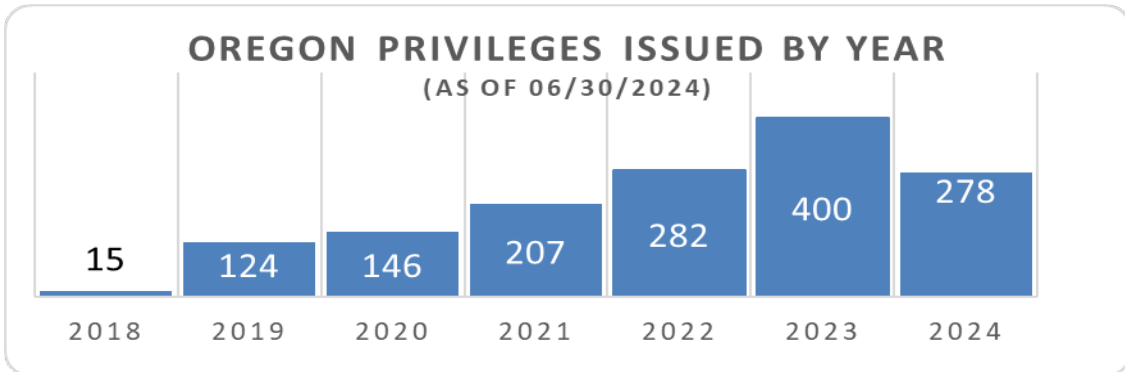
PT COMPACT OREGON PRIVILEGE HOLDERS – AS OF JUNE 30, 2024

TOTAL CURRENT ACTIVE COMPACT PRIVILEGES = 544 (433 = PT / 111 = PTA)



CPs Issued	AZ	IA	MO	MS	ND	TN	TX	UT	KY	NC	CO	NE	LA	WA	OR	VA	NH	AR	WV	GA	MT	DE	MD	OH	WI	SC	SD	IN	OK	NJ	Total
Initial	61	26	52	19	12	56	155	33	21	66	92	24	20	233	12	41	8	18	5	23	22	1	26	34	15	17	6	9	4	18	1129
Renewal	12	5	15	9	2	8	25	7	2	25	13	9	8	132	1	1	2	3	8	9	7	9	1	7	9	1	1	3	1	2	320
Total	73	31	67	28	14	64	180	40	23	91	105	33	28	365	13	42	8	20	8	31	31	1	33	43	16	17	7	12	5	20	1449

NOTES: Cumulative total privileges purchased since Oregon began issuing privileges—not total number of current active privileges.



NOTES: Data for all above tables and graphs sourced from PTCC compact privilege purchase reports; data through 06/30/2024.

INVESTIGATIONS: OPEN CASES & AGING REPORT

24-Jul OBPT Open Cases

23	Total Open Cases
8	Presenting to Board This Meeting
2	Post Board Meeting (Notice/Hearing Process)

13 Remaining Open Cases

Remaining Open Case Aging (date of complaint thru Present to Board)

9	Case(s) currently over four months (120 days)
3	Additional case(s) will be over four months (120 days) by next scheduled meeting
1	Case(s) that will be under four months (120 days) by next scheduled meeting

13 Total

Based on case tracking status on 07/18/2024.

NOTE: Approval of the Executive Director's Report will also authorize extension(s) of investigation period for case reporting to the Board under ORS 676.165 where case(s) will exceed 120 days based on the date of the next available scheduled meeting.

CASES OPENED AND CLOSED PER BIENNIUM THROUGH BI 2023-2025 (AS OF 07/19/2024)

BIENNIUM	2013 2015	2015 2017	2017 2019	2019 2021	2021 2023	2023 2025*
Cases Opened	88	58	56	49	98	56
Cases Closed	82	54	71	48	83	57
Compact Open/Closed (Subset)			1 2%	3 6%	26 27%	5 9%

NOTE: Total cases opened, and total cases closed in each biennium. Cases opened in one period may be closed in the subsequent period dependent on when received. Does not reflect type of action taken, only raw counts. Data sourced from case tracking report; All BI begin on 7/1 of the first year and end on 6/30 of the 2nd year.

NOTE: In 2023-2025, the Board began tracking applications with disclosures processed under delegated authority as cases. This accounts for 9 cases to date.

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2023_2024 - FY24 P&L

July 2023 - June 2024

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Income				
4000 Income				
4100 Physical Therapists				
4110 PT Exam Applications	28,985.00	35,343.00	-6,358.00	82.01 %
4112 PT App Ver & Proc Fees	25,074.00	27,688.50	-2,614.50	90.56 %
4120 PT Endorsement Applications	45,441.00	46,843.50	-1,402.50	97.01 %
4125 PT Temporary Permits	1,350.00	1,500.00	-150.00	90.00 %
4126 PT Temp Mil SP/DP		99.00	-99.00	
4130 PT Renewals	961,600.00	935,400.00	26,200.00	102.80 %
4132 PT Renewal Ver & Proc Fees	119,925.00	116,925.00	3,000.00	102.57 %
4140 PT Delinquent Renewals	2,750.00	3,300.00	-550.00	83.33 %
4150 PT Duplicate Licenses		0.00	0.00	
4170 PT Civil Penalties	3,552.50		3,552.50	
Total 4100 Physical Therapists	1,188,677.50	1,167,099.00	21,578.50	101.85 %
4200 Physical Therapist Assistants				
4210 PTA Exam Applications	9,724.00	9,537.00	187.00	101.96 %
4212 PTA App Ver & Proc Fees	6,552.00	6,520.50	31.50	100.48 %
4220 PTA Endorse Applications	9,724.00	9,817.50	-93.50	99.05 %
4225 PTA Temporary Permits		200.00	-200.00	
4226 PTA Temp-Mil SP/DP	99.00		99.00	
4230 PTA Renewals	148,850.00	143,650.00	5,200.00	103.62 %
4232 PTA Renewal Ver & Proc Fees	26,243.00	25,415.00	828.00	103.26 %
4240 PTA Delinquent Renewals	900.00	1,300.00	-400.00	69.23 %
4270 PTA Civil Penalties	75.00		75.00	
Total 4200 Physical Therapist Assistants	202,167.00	196,440.00	5,727.00	102.92 %
4300 PT & PTA Combined				
4330 PTand/or PTA Mailing Diskette	7,500.00	6,000.00	1,500.00	125.00 %
4350 PT Compact Fees	21,840.00	14,400.00	7,440.00	151.67 %
4360 OHA Workforce Data Survey Fee	23,752.00	23,128.00	624.00	102.70 %
Total 4300 PT & PTA Combined	53,092.00	43,528.00	9,564.00	121.97 %
4400 PT/PTA License Verification Fee	10,250.00	12,525.00	-2,275.00	81.84 %
4500 Miscellaneous Income	1,291.91		1,291.91	
4583 83300 IT Services		0.00	0.00	
Total 4500 Miscellaneous Income	1,291.91	0.00	1,291.91	
4900 Bank Interest Income		0.00	0.00	
Total 4000 Income	1,455,478.41	1,419,592.00	35,886.41	102.53 %
Total Income	\$1,455,478.41	\$1,419,592.00	\$35,886.41	102.53 %
GROSS PROFIT	\$1,455,478.41	\$1,419,592.00	\$35,886.41	102.53 %
Expenses				
5100 Payroll Costs				
5110 Gross Salaries	388,892.88	382,695.48	6,197.40	101.62 %
5132 FICA (SS + Medicare)	30,544.06	29,276.19	1,267.87	104.33 %

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2023_2024 - FY24 P&L

July 2023 - June 2024

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5133 FICA Administrative Fee		15.00	-15.00	
5136 Mass Transit Tax	3,242.26	3,075.69	166.57	105.42 %
5140 Employee Benefits	141.70	5,000.00	-4,858.30	2.83 %
5141 PERS ER Paid EE Cont	-121.70	0.00	-121.70	
5142 PERS ER Admin Contribution	78,418.65	80,832.75	-2,414.10	97.01 %
5143 Obligation Bond Debt Repayment	18,109.76	23,727.12	-5,617.36	76.33 %
5144 Workers Compensation	70.07	180.00	-109.93	38.93 %
5146 PEBB Medical/Dental Insurance		83,013.78	-83,013.78	
5146-1 PEBB Insurance	63,566.42		63,566.42	
5146-2 PEBB Insurance Refund	-4,774.03	0.00	-4,774.03	
Total 5146 PEBB Medical/Dental Insurance	58,792.39	83,013.78	-24,221.39	70.82 %
Total 5140 Employee Benefits	155,410.87	192,753.65	-37,342.78	80.63 %
5150 Employee Training	1,394.83	5,000.00	-3,605.17	27.90 %
5190 Board Stipends	13,617.00	18,750.00	-5,133.00	72.62 %
5199 Other Payroll Expenses		2,400.00	-2,400.00	
Total 5100 Payroll Costs	593,101.90	633,966.01	-40,864.11	93.55 %
5600 Travel Costs				
5610 Instate Travel				
5612 Lodging	1,113.77	3,000.00	-1,886.23	37.13 %
5614 Airfare/Mileage	1,528.85	4,000.00	-2,471.15	38.22 %
5616 Meals	277.49	2,000.00	-1,722.51	13.87 %
5618 OtherTravel Costs	79.65	500.00	-420.35	15.93 %
Total 5610 Instate Travel	2,999.76	9,500.00	-6,500.24	31.58 %
5620 Out of State Travel				
5622 Lodging	1,880.21	5,000.00	-3,119.79	37.60 %
5624 Airfare/Mileage	645.14	4,800.00	-4,154.86	13.44 %
5626 Meals	344.08	2,000.00	-1,655.92	17.20 %
5628 Other Travel Costs	496.36		496.36	
Total 5620 Out of State Travel	3,365.79	11,800.00	-8,434.21	28.52 %
Total 5600 Travel Costs	6,365.55	21,300.00	-14,934.45	29.89 %
6100 General Office Expenses				
6110 Copier	224.66	960.00	-735.34	23.40 %
6120 Printing/Copying	765.22	3,600.00	-2,834.78	21.26 %
6140 Office Supplies	1,258.72	2,100.00	-841.28	59.94 %
6145 Other	360.00	5,000.00	-4,640.00	7.20 %
6150 Board Meeting Expenses	348.55	1,200.00	-851.45	29.05 %
6180 Telecommunications	6,121.40	7,400.00	-1,278.60	82.72 %
6185 Bank Charges/Fees		2,000.00	-2,000.00	
6186 Liability Insurance (Risk Mgmt)	4,204.00	8,956.00	-4,752.00	46.94 %
Total 6100 General Office Expenses	13,282.55	31,216.00	-17,933.45	42.55 %
6190 Dues and Subscriptions	3,568.00	10,000.00	-6,432.00	35.68 %
6200 Postage				

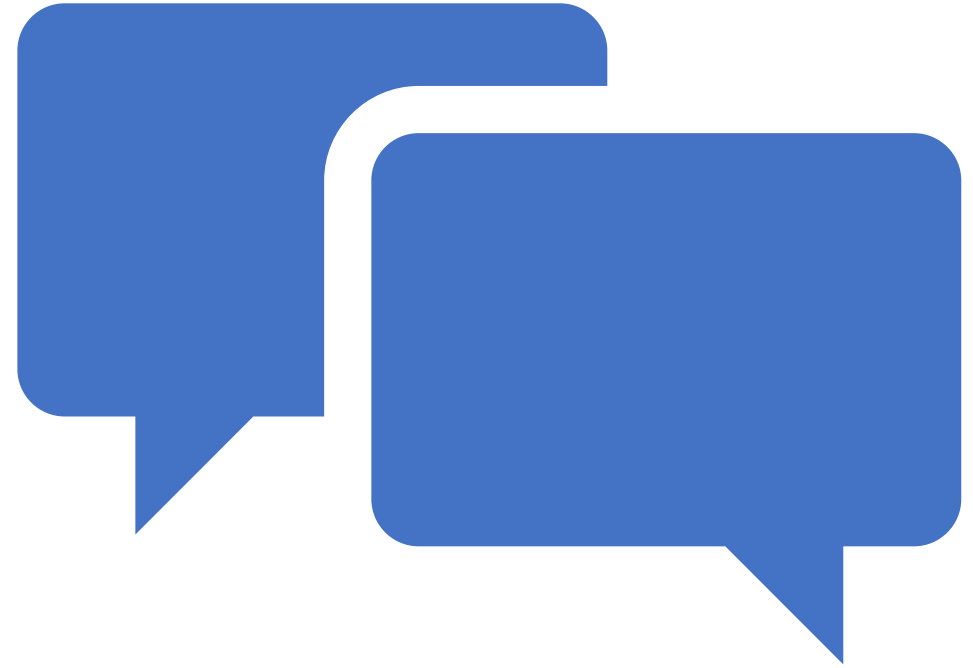
Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2023_2024 - FY24 P&L

July 2023 - June 2024

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
6210 Mail/Mail Room Charges	2,517.38	2,000.00	517.38	125.87 %
6220 Newsletters		1,200.00	-1,200.00	
Total 6200 Postage	2,517.38	3,200.00	-682.62	78.67 %
6300 Publications		320.00	-320.00	
6400 Contracted Services				
6405 Merchant Account Fees	39,082.85	42,000.00	-2,917.15	93.05 %
6410 Investigators		1,500.00	-1,500.00	
6420 Computer Support	1,593.95	12,000.00	-10,406.05	13.28 %
6430 Attorney General-Legal Counsel	32,585.30	50,040.00	-17,454.70	65.12 %
6440 Audit Charges	10,000.00	12,000.00	-2,000.00	83.33 %
6450 Accountant / CPA		500.00	-500.00	
6460 Payroll Service Charges	2,501.25	3,200.00	-698.75	78.16 %
6490 DAS Charges (Miscellaneous)	63.00	1,735.00	-1,672.00	3.63 %
6495 EmplDept/HearingOfficerPanel		2,500.00	-2,500.00	
6499 Other Services	637.52		637.52	
Total 6400 Contracted Services	86,463.87	125,475.00	-39,011.13	68.91 %
6500 Rent and Occupancy		0.00	0.00	
6510 Rent	29,601.52	30,000.00	-398.48	98.67 %
Total 6500 Rent and Occupancy	29,601.52	30,000.00	-398.48	98.67 %
6600 Background Checks	21,374.00	30,000.00	-8,626.00	71.25 %
6630 Vantage Data		15,400.00	-15,400.00	
Total 6600 Background Checks	21,374.00	45,400.00	-24,026.00	47.08 %
6650 Investigation Expenses		100.00	-100.00	
6800 Computers & Accessories				
6810 Software	23,625.70	34,000.00	-10,374.30	69.49 %
6820 Hardware	179.99	2,400.00	-2,220.01	7.50 %
6830 Maintenance-E-Mail,Firewall		0.00	0.00	
6840 Other - Data Lines, etc.	840.00	1,000.00	-160.00	84.00 %
Total 6800 Computers & Accessories	24,645.69	37,400.00	-12,754.31	65.90 %
Total Expenses	\$780,920.46	\$938,377.01	\$ -157,456.55	83.22 %
NET OPERATING INCOME	\$674,557.95	\$481,214.99	\$193,342.96	140.18 %
NET INCOME	\$674,557.95	\$481,214.99	\$193,342.96	140.18 %

C – Public Comment



D1 – Election of Officers



D2 – Delegate Reports



Highlights:

PTCC:

- PTCC Rulemaking Modified & Adopted
- FL & MN Determined Currently Ineligible
- RI 38th Member; AK pending Gov Signing
- Committee Reports

FSBPT:

- Candidate Forum
- LIF Debrief
- Committee Reports
- Upcoming Investigations Webinar Aug 7

D3 – Roundtable & Future Agenda Items



IV - Adjourn

Next Public Board Meeting:

September 20, 2024

8:30am

1500 SW 1st Ave #620, Portland, OR

Members of the public may attend in person or via web-stream.

<https://www.oregon.gov/pt/Pages/meetings.aspx>

Possible Special Meeting

End August/Early September 2024

Meeting schedule will be updated when scheduled

<https://www.oregon.gov/pt/Pages/meetings.aspx>