OREGON ADMINISTRATIVE RULE PUBLIC EMPLOYEES RETIREMENT BOARD CHAPTER 459 DIVISION 045 – DOMESTIC RELATIONS ORDER

1 OAR 459-045-0090

| 2 | PFRS | Adm | ninistra | tive | Fee |
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- 3 (1) An administrative fee is assessed by PERS for obtaining data and making calculations
- 4 to administer court-ordered alternate payee awards under ORS 238.465 in the name of an
- 5 alternate payee.
- 6 (2) Pursuant to the provisions of ORS 238.465(9), the board may not charge more than
- 7 \$1,331 [\$1,300] for calendar year 2025 [2024] for the total administrative expenses and
- 8 related costs incurred in administering court-ordered alternate payee awards. This fee is
- allocated between the member and the alternate payee based on the fraction of the benefit
- received by the member or the alternate payee.
- 11 (3) The fee to be assessed by the board shall be determined by the estimated
- administrative cost of implementing the court order based on a percentage of the fee
- threshold (rounded to the nearest dollar), as set forth below:
- 14 (a) Low Administrative Cost Tier: Set at 50% of the maximum allowable
- administrative fee and is \$\frac{\$666}{[\$650]}\$ for calendar year 2025 [2024].
- (b) Moderate Administrative Cost Tier: Set at 75% of the maximum allowable
- administrative fee and is **\$998** [**\$975**] for calendar year **2025** [2024].
- (c) High Administrative Cost Tier: Set at 100% of the maximum allowable
- administrative fee and is **\$1,331** [\$1,300] for calendar year **2025** [2024].
- 20 (4) On January 1 of each year, the board shall update the administrative cost fees tiers as
- 21 the dollar limit threshold provided by ORS 238.465(9) is updated.
- 22 Stat. Auth.: ORS 238.465, ORS 238.650 & ORS 238A.450

1 Stats. Implemented: ORS 238.465

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2 Hist.: PERS 5-1996, f. & cert. ef. 6-11-96; f. & cert. ef. 5-28-2010; f. & cert. ef. 2-2-24