

# Grantee: Oregon

## Grant: B-21-DZ-41-0001

### July 1, 2023 thru September 30, 2023 Performance

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<b>Grant Number:</b> B-21-DZ-41-0001	<b>Obligation Date:</b>	<b>Award Date:</b>
<b>Grantee Name:</b> Oregon	<b>Contract End Date:</b> 02/02/2029	<b>Review by HUD:</b> Reviewed and Approved
<b>Grant Award Amount:</b> \$422,286,000.00	<b>Grant Status:</b> Active	<b>QPR Contact:</b> No QPR Contact Found
<b>LOCCS Authorized Amount:</b> \$422,286,000.00	<b>Estimated PI/RL Funds:</b>	
<b>Total Budget:</b> \$422,286,000.00		

### Disasters:

#### Declaration Number

FEMA-4562-OR

<b>Overall</b>	<b>This Report Period</b>	<b>To Date</b>
Total Projected Budget from All Sources	\$0.00	\$21,114,300.00
Total Budget	\$0.00	\$21,114,300.00
Total Obligated	\$21,114,300.00	\$21,114,300.00
Total Funds Drawdown	\$1,017,529.37	\$1,017,529.37
Program Funds Drawdown	\$1,017,529.37	\$1,017,529.37
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$1,017,529.37	\$1,017,529.37
HUD Identified Most Impacted and Distressed	\$814,023.20	\$814,023.20
<b>Other Funds</b>	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00

### Funds Expended

<b>Overall</b>	<b>This Period</b>	<b>To Date</b>
OREGON HOUSING & COMMUNITY SERVICES	\$ 1,017,529.37	\$ 1,017,529.37



## Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	70.00%	.00%	.00%
Overall Benefit Amount	\$280,820,190.00	\$ .00	\$ .00
Limit on Public Services	\$63,342,900.00	\$ .00	\$ .00
Limit on Admin/Planning	\$84,457,200.00	\$21,114,300.00	\$1,017,529.37
Limit on Admin	\$21,114,300.00	\$21,114,300.00	\$1,017,529.37
Most Impacted and Distressed	\$337,828,800.00	\$ .00	\$814,023.20
Mitigation Set-aside	\$55,081,000.00	\$ .00	\$ .00

## Overall Progress Narrative:

The Compliance and Contracting team have been working on developing new policies and procedures for the general functionality of Disaster Recovery and Resilience team. This includes updating existing Agency wide policies with required CFRs in Procurement practices, financial procedures, recordkeeping, fraud, waste and abuse processes, etc. Additionally, we, as a division, now have Designated Procurement Authority to ensure faster contracts/agreements development and one-on-one collaboration with Oregon’s Department of Justice. DRR executed a data sharing agreement with Oregon Department of Human Services, so we can receive data for DOB purposes. The ICF contract for program management services was also executed this quarter.

In addition to undertaking program and policy development for CDBG-DR funds, DRR staff programmed \$150 million in state funding to support the recovery of wildfire-impacted households and communities. Results from that funding include:

- Rent assistance, purchase and repair grants and flexible assistance provided to 1,146 wildfire-impacted individuals through the Wildfire Recovery and Resilience Account (WRRRA) \$35.3 million allocation. WRRRA funding also helped 867 individuals achieve permanent housing.
- The development of over 400 permanent homes for wildfire survivors (another 569 affordable housing units with a wildfire preference and funded with tax credits and other state funding will be made available).
- Funding for the redevelopment and preservation of three destroyed manufactured dwelling parks in Jackson and Lane Counties
- Largely thanks to the WRRRA program, when FEMA closed down their Direct Housing Mission in spring 2023, 200 survivors had moved to temporary or permanent housing and no survivor households were forced out of FEMA shelters.
- Direct county allocations totaling \$19 million to fund community-driven projects, home replacement grants and land acquisition.

We are currently working on 8 state projects that include preserved manufactured home parks, stick built town homes, an apartment complex, single family lots, and a tiny home village. We have a total of over 400 units that are currently being developed for wildfire survivors. We are very close to executing our final agreement for state funded projects. We’ve expended \$109,418,854.11 in state funding as of August 31st, 2023.

## Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
01 ADMIN, 01 ADMIN	\$1,017,529.37	\$21,114,300.00	\$1,017,529.37
01 Housing, Homeowner Assistance and Reconstruction	\$0.00	\$204,597,567.00	\$0.00
01 Infrastructure, Planning, Infrastructure, Economic	\$0.00	\$42,117,170.00	\$0.00
01 Mitigation, Resilience Planning Program	\$0.00	\$3,000,000.00	\$0.00
01 Public Services, Intermediate Housing Assistance	\$0.00	\$20,073,231.00	\$0.00
02 Housing, Homeownership Opportunities Program	\$0.00	\$119,348,581.00	\$0.00
02 Public Services, Legal Services	\$0.00	\$6,017,576.00	\$0.00
9999, Restricted Balance	\$0.00	(\$422,286,000.00)	\$0.00

## Grantee Program Summary

### Intermediate Housing Assistance

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 20,073,231.00	\$ 0.00	\$ 19,872,499.00	\$ 0.00	\$ 200,732.00
B-21-DZ-41-0001	\$ 0.00	\$ 20,073,231.00	\$ 0.00	\$ 19,872,499.00	\$ 0.00	\$ 200,732.00

**Narrative:** IHA policy is under development.



**Resilience Planning Program**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 3,000,000.00	\$ 0.00	\$ 2,970,000.00	\$ 0.00	\$ 30,000.00
B-21-DZ-41-0001	\$ 0.00	\$ 3,000,000.00	\$ 0.00	\$ 2,970,000.00	\$ 0.00	\$ 30,000.00

**Narrative:** Resilience Planning Policy is under development. Funds have been reserved for regional and statewide resilience, recovery and mitigation planning activities and will be programmed as specific needs are identified.

**Homeownership Opportunities Program**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 119,348,581.00	\$ 0.00	\$ 118,155,095.00	\$ 0.00	\$ 1,193,486.00
B-21-DZ-41-0001	\$ 0.00	\$ 119,348,581.00	\$ 0.00	\$ 118,155,095.00	\$ 0.00	\$ 1,193,486.00

**Narrative:** HOP policy is under development and is expected to be completed next quarter. HOP will launch after HARP and PIER. Meetings with county and community partners via a New Housing Production Allocation Committee are scheduled for next quarter to discuss development of additional housing inventory for HOP participants.

**Homeowner Assistance and Reconstruction Program**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 204,597,567.00	\$ 0.00	\$ 202,551,591.00	\$ 0.00	\$ 2,045,976.00
B-21-DZ-41-0001	\$ 0.00	\$ 204,597,567.00	\$ 0.00	\$ 202,551,591.00	\$ 0.00	\$ 2,045,976.00

**Narrative:** HARP policy is nearly complete and will be routed to HUD for review in the early part of the next quarter. Outreach and Application Intake and Support subrecipient agreements templates are approved for legal sufficiency with all HUD provisions included. Additionally, subrecipients will be required to attend all CDBG-DR related trainings currently being developed. Subrecipients have been preliminarily selected to assist with outreach and provision of intake support services.

**Legal Services**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 6,017,575.00	\$ 0.00	\$ 5,957,399.00	\$ 0.00	\$ 60,176.00
B-21-DZ-41-0001	\$ 0.00	\$ 6,017,575.00	\$ 0.00	\$ 5,957,399.00	\$ 0.00	\$ 60,176.00

**Narrative:** Legal Services Policy is under development. HARP/IHA participants' needs will be used to inform policy. Implementation plan for Legal Services is currently being developed. Our Compliance and Procurement team has been working with Oregon's Department of Justice to create templates for all CDBG-DR programs. Universal templates will ensure accuracy, consistent content of all required federal and state regulations and will ensure significantly faster process of issuing funds to Community based organizations that are crucial in our recovery efforts. Compliance manager has been developing Monitoring and Compliance manuals, processes and procedures to ensure we are assessing risks of all entities receiving funds from initiation to the closeout. These processes include Capacity and Risk Assessment, TA evaluations as well as Program Implementation progress reports with contract/grants administrators. Additionally, we have been working with State of Oregon Risk Assessment team to ensure that insurance requirements are equitable for all community-based organizations.



**Housing and Recovery Services**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 6,017,576.00	\$ 0.00	\$ 5,957,400.00	\$ 0.00	\$ 60,176.00
B-21-DZ-41-0001	\$ 0.00	\$ 6,017,576.00	\$ 0.00	\$ 5,957,400.00	\$ 0.00	\$ 60,176.00

**Narrative:** Draft of HRS policy is being finalized and will be sent to HUD for review early next quarter. An Inter-Agency Agreement has been executed with Oregon Department of Human Services to fund Disaster Case Management activities.

**Planning Infrastructure & Economic Revitalization**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 42,117,170.00	\$ 0.00	\$ 41,695,998.00	\$ 0.00	\$ 421,172.00
B-21-DZ-41-0001	\$ 0.00	\$ 42,117,170.00	\$ 0.00	\$ 41,695,998.00	\$ 0.00	\$ 421,172.00

**Narrative:** We have developed a PIER subrecipient agreement template that will ensure compliance with federal and state provisions for all subrecipients. Additionally, subrecipients will be required to attend all CDBG-DR related trainings currently being developed. Five of the seven Selection Committees have been organized and have begun setting selection criteria and establishing processes. One Selection Committee (Jackson County) has received and begun reviewing applications for their first round of projects.

**Activities**

**Project # / 01 ADMIN / 01 ADMIN**



**Grantee Activity Number: 01 ADMIN**  
**Activity Title: 01 ADMIN**

**Activity Type:**

Administration

**Project Number:**

01 ADMIN

**Projected Start Date:**

03/25/2023

**Benefit Type:**

N/A

**National Objective:**

N/A

**Activity Status:**

Under Way

**Project Title:**

01 ADMIN

**Projected End Date:**

03/25/2030

**Completed Activity Actual End Date:**

**Responsible Organization:**

OREGON HOUSING & COMMUNITY SERVICES

**Overall**

**Total Projected Budget from All Sources**

**Jul 1 thru Sep 30, 2023**

**To Date**

\$0.00

\$21,114,300.00

**Total Budget**

\$0.00

\$21,114,300.00

**Total Obligated**

\$21,114,300.00

\$21,114,300.00

**Total Funds Drawdown**

\$1,017,529.37

\$1,017,529.37

**Program Funds Drawdown**

\$1,017,529.37

\$1,017,529.37

**Program Income Drawdown**

\$0.00

\$0.00

**Program Income Received**

\$0.00

\$0.00

**Total Funds Expended**

\$1,017,529.37

\$1,017,529.37

OREGON HOUSING & COMMUNITY SERVICES

\$1,017,529.37

\$1,017,529.37

**Most Impacted and Distressed Expended**

\$814,023.20

\$814,023.20

**Activity Description:**

For all administrative costs and activities for CDBG-DR.

**Location Description:**

**Activity Progress Narrative:**

Administrative costs including labor

**Accomplishments Performance Measures**

**No Accomplishments Performance Measures**



## Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

## Activity Locations

No Activity Locations found.

## Other Funding Sources

No Other Funding Sources Found

## Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

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**Activity Supporting Documents:** None

