

# Grantee: Oregon

## Grant: B-21-DZ-41-0001

### April 1, 2023 thru June 30, 2023 Performance Report

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<b>Grant Number:</b> B-21-DZ-41-0001	<b>Obligation Date:</b>	<b>Award Date:</b>
<b>Grantee Name:</b> Oregon	<b>Contract End Date:</b> 02/02/2029	<b>Review by HUD:</b> Reviewed and Approved
<b>Grant Award Amount:</b> \$422,286,000.00	<b>Grant Status:</b> Active	<b>QPR Contact:</b> No QPR Contact Found
<b>LOCCS Authorized Amount:</b> \$422,286,000.00	<b>Estimated PI/RL Funds:</b>	
<b>Total Budget:</b> \$422,286,000.00		

### Disasters:

#### Declaration Number

FEMA-4562-OR

<b>Overall</b>	<b>This Report Period</b>	<b>To Date</b>
<b>Total Projected Budget from All Sources</b>	\$19,114,300.00	\$21,114,300.00
<b>Total Budget</b>	\$19,114,300.00	\$21,114,300.00
<b>Total Obligated</b>	\$0.00	\$0.00
<b>Total Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Funds Drawdown</b>	\$0.00	\$0.00
<b>Program Income Drawdown</b>	\$0.00	\$0.00
<b>Program Income Received</b>	\$0.00	\$0.00
<b>Total Funds Expended</b>	\$0.00	\$0.00
<b>HUD Identified Most Impacted and Distressed</b>	\$0.00	\$0.00
<b>Other Funds</b>	\$ 0.00	\$ 0.00
Match Funds	\$ 0.00	\$ 0.00
Non-Match Funds	\$ 0.00	\$ 0.00



## Progress Toward Required Numeric Targets

Requirement	Target	Projected	Actual
Overall Benefit Percentage	70.00%	.00%	.00%
Overall Benefit Amount	\$280,820,190.00	\$ .00	\$ .00
Limit on Public Services	\$63,342,900.00	\$ .00	\$ .00
Limit on Admin/Planning	\$84,457,200.00	\$21,114,300.00	\$ .00
Limit on Admin	\$21,114,300.00	\$21,114,300.00	\$ .00
Most Impacted and Distressed	\$337,828,800.00	\$ .00	\$ .00
Mitigation Set-aside	\$55,081,000.00	\$ .00	\$ .00

## Overall Progress Narrative:

Due to the complexity of standing up multiple programs simultaneously, OHCS is strategically timing when programs are launched based on survivor needs and partner readiness. The OHCS team continues to fill gaps in capacity and has onboarded a Chief Compliance Officer and multiple program staff. In addition to internal support, OHCS is finalizing the Program Management contract with the chosen vendor to continue to build capacity, especially for program launch. The HUD appointed technical assistance provider, Capital Access, completed all deliverables under their contract.

The bulk of OHCS' work right now is focused on standing up the system of record that will be used for the life of the grant. OHCS signed a contract for a system of record with Neighborly Software and we've begun work to configure and implement the system, focusing on PIER and HARP. PIER is fully configured and OHCS will begin testing of the system soon. The HARP application is mostly built and we have begun work on configuring administrative processes in the system.

## Project Summary

Project #, Project Title	This Report	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
01 ADMIN, 01 ADMIN	\$0.00	\$21,114,300.00	\$0.00
01 Housing, Homeowner Assistance and Reconstruction	\$0.00	\$204,597,567.00	\$0.00
01 Infrastructure, Planning, Infrastructure, Economic	\$0.00	\$42,117,170.00	\$0.00
01 Mitigation, Resilience Planning Program	\$0.00	\$3,000,000.00	\$0.00
01 Public Services, Intermediate Housing Assistance	\$0.00	\$20,073,231.00	\$0.00
02 Housing, Homeownership Opportunities Program	\$0.00	\$119,348,581.00	\$0.00
02 Public Services, Legal Services	\$0.00	\$6,017,576.00	\$0.00
9999, Restricted Balance	\$0.00	(\$422,286,000.00)	\$0.00

## Grantee Program Summary

### Intermediate Housing Assistance

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 20,073,231.00	\$ 20,073,231.00	\$ 19,872,499.00	\$ 19,872,499.00	\$ 200,732.00	\$ 200,732.00
B-21-DZ-41-0001	\$ 0.00	\$ 20,073,231.00	\$ 0.00	\$ 19,872,499.00	\$ 0.00	\$ 200,732.00

**Narrative:** IHA Program Guidelines are being drafted and we expect to stand up the program after HARP is launched.

### Resilience Planning Program

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 3,000,000.00	\$ 0.00	\$ 2,970,000.00	\$ 0.00	\$ 30,000.00
B-21-DZ-41-0001	\$ 3,000,000.00	\$ 3,000,000.00	\$ 2,970,000.00	\$ 2,970,000.00	\$ 30,000.00	\$ 30,000.00

**Narrative:** This program on hold until all major programs launch and planning needs are reassessed.



**Homeownership Opportunities Program**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 119,348,581.00	\$ 119,348,581.00	\$ 118,155,095.00	\$ 118,155,095.00	\$ 1,193,486.00	\$ 1,193,486.00
B-21-DZ-41-0001	\$ 0.00	\$ 119,348,581.00	\$ 0.00	\$ 118,155,095.00	\$ 0.00	\$ 1,193,486.00

**Narrative:** HOP Program Guidelines are being drafted and OHCS expects to stand up the program after HARP and IHA are launched.

**Homeowner Assistance and Reconstruction Program**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 204,597,567.00	\$ 204,597,567.00	\$ 202,551,591.00	\$ 202,551,591.00	\$ 2,045,976.00	\$ 2,045,976.00
B-21-DZ-41-0001	\$ 0.00	\$ 204,597,567.00	\$ 0.00	\$ 202,551,591.00	\$ 0.00	\$ 2,045,976.00

**Narrative:** HARP program guidelines are close to complete and will be submitted to HUD next quarter. The HARP application is in the final stages of configuration in our system of record (Neighborly). OHCS is actively working on configuring the administrative functionality in Neighborly as well.

**Legal Services**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 6,017,575.00	\$ 6,017,575.00	\$ 5,957,399.00	\$ 5,957,399.00	\$ 60,176.00	\$ 60,176.00
B-21-DZ-41-0001	\$ 0.00	\$ 6,017,575.00	\$ 0.00	\$ 5,957,399.00	\$ 0.00	\$ 60,176.00

**Narrative:** Program will launch after HARP.

**Housing and Recovery Services**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 6,017,576.00	\$ 6,017,576.00	\$ 5,957,400.00	\$ 5,957,400.00	\$ 60,176.00	\$ 60,176.00
B-21-DZ-41-0001	\$ 0.00	\$ 6,017,576.00	\$ 0.00	\$ 5,957,400.00	\$ 0.00	\$ 60,176.00

**Narrative:** Program will launch after HARP. Some of this funding will go to Oregon Department of Human Services (DHS) to continue Disaster Case Management Services. OHCS is currently working on an agreement with DHS.

**Planning Infrastructure & Economic Revitalization**

Grant	Proposed Budget		Proposed MID Threshold Budget HUD Identified		Proposed MID Threshold Budget Grantee Identified	
	This Period	To Date	This Period	To Date	This Period	To Date
B-21-DZ-41-0001	\$ 0.00	\$ 42,117,170.00	\$ 0.00	\$ 41,695,998.00	\$ 0.00	\$ 421,172.00
B-21-DZ-41-0001	\$ 42,117,170.00	\$ 42,117,170.00	\$ 41,695,998.00	\$ 41,695,998.00	\$ 421,172.00	\$ 421,172.00

**Narrative:** OHCS received confirmation of PIER Program Guidelines from HUD on April 28th. Three of the seven Selection Committees began the project selection process. PIER is fully configured in the system of record (Neighborly) and training has been completed with internal users. OHCS and Neighborly are working together to prepare test cases and begin testing of the system soon.



