



Submission Overview: ESG: CAPER

Report: CAPER

Period: 1/1/2023 - 12/31/2023

Your user level here: Data Entry and Account Admin

Step 1: Dates

1/1/2023 to 12/31/2023

Step 2: Contact Information

First Name **Lise**
 Middle Name
 Last Name **Stuart**
 Suffix
 Title
 Street Address 1 **725 Summer St NE Suite B**
 Street Address 2
 City **Salem**
 State **Oregon**
 ZIP Code **97301**
 E-mail Address **lise.stuart@hcs.oregon.gov**
 Phone Number **(503)508-8900**
 Extension
 Fax Number

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**
 Did you create additional shelter beds/units through an ESG-funded conversion project **No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

Oregon Housing and Community Services continues to refine data collection reporting requirements. In addition to obtaining household and demographic data, OHCS's subgrantees are responsible to provide data for the following two performance standards in regard to their ESG services:

- 1) Increased housing stability as measured by the percentage of total program participants who reside in permanent housing at the time of their exit from the program or project funded by ESG (goal of 30%); and
- 2) Increased housing stability as measured by the percentage of households experiencing homelessness that exited to permanent housing and retained that housing for six months or longer (goal of 80%).

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.

Goal One: 35.97 percent of program participants interviewed resided in permanent housing at the time of their exit from the program or project funded by ESG.

Goal Two: Of the number of households experiencing homelessness being served by ESG, 92.87 percent moved into permanent housing and stayed there six months or longer.

2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer.

n/a

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? If they were measurable and you answered above type in N/A as the answer.

n/a

Step 6: Financial Information

ESG Information from IDIS

As of 2/9/2024

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditur
2023	E23DC410001	\$1,975,255.00	\$1,920,318.67	\$482,954.57	\$1,492,300.43	8/25/2023	8/25/2025
2022	E22DC410001	\$1,981,045.00	\$1,981,045.00	\$1,755,683.49	\$225,361.51	9/20/2022	9/20/2024
2021	E21DC410001	\$1,940,010.00	\$1,940,010.00	\$1,898,287.81	\$41,722.19	9/10/2021	9/10/2023
2020	E20DC410001	\$1,957,063.00	\$1,957,055.25	\$1,957,055.25	\$7.75	6/23/2020	6/23/2022
2019	E19DC410001	\$1,881,446.00	\$1,881,446.00	\$1,880,350.00	\$1,096.00	9/4/2019	9/4/2021
2018	E18DC410001	\$1,812,161.00	\$1,812,161.00	\$1,812,161.00	\$0	8/22/2018	8/22/2020
2017	E17DC410001	\$2,015,623.65	\$2,015,623.65	\$2,015,623.65	\$0	9/22/2017	9/22/2019
2016	E16DC410001	\$1,772,726.57	\$1,772,726.57	\$1,772,726.57	\$0	7/14/2016	7/14/2018
2015	E15DC410001	\$1,742,294.86	\$1,742,294.86	\$1,742,294.86	\$0	8/6/2015	8/6/2017
Total		\$20,040,802.07	\$19,985,857.99	\$18,280,314.19	\$1,760,487.88		

Expenditures	2023	2022	2021	2020	2019	2018
	Yes	Yes	Yes	No	No	No
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for			
Homelessness Prevention	Non-COVID	Non-COVID	Non-COVID			
Rental Assistance	47,357.98	63,539.29	49,343.39			
Relocation and Stabilization Services - Financial Assistance	2,808.07	110.00	0.00			
Relocation and Stabilization Services - Services	1,121.76	26,903.44	11,711.06			
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
Homeless Prevention Expenses	51,287.81	90,552.73	61,054.45			
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for			
Rapid Re-Housing	Non-COVID	Non-COVID	Non-COVID			
Rental Assistance	9,332.81	185,674.19	78,024.19			
Relocation and Stabilization Services - Financial Assistance	30,629.58	9,045.00	0.00			
Relocation and Stabilization Services - Services	28,370.76	4,555.90	0.00			
Hazard Pay (unique activity)						
Landlord Incentives (unique activity)						
Volunteer Incentives (unique activity)						
Training (unique activity)						
RRH Expenses	68,333.15	199,275.09	78,024.19			
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for			
Emergency Shelter	Non-COVID	Non-COVID	Non-COVID			

Essential Services	36,949.20	169,652.97	26.63
Operations	31,971.85	255,502.52	0.00
Renovation	0.00	59,580.37	0.00
Major Rehab	0.00	0.00	0.00
Conversion	0.00	0.00	0.00
Hazard Pay (<i>unique activity</i>)			
Volunteer Incentives (<i>unique activity</i>)			
Training (<i>unique activity</i>)			
Emergency Shelter Expenses	68,921.05	484,735.86	26.63
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
Temporary Emergency Shelter	Non-COVID	Non-COVID	Non-COVID
Essential Services			
Operations			
Leasing existing real property or temporary structures			
Acquisition			
Renovation			
Hazard Pay (<i>unique activity</i>)			
Volunteer Incentives (<i>unique activity</i>)			
Training (<i>unique activity</i>)			
Other Shelter Costs			
Temporary Emergency Shelter Expenses			
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
Street Outreach	Non-COVID	Non-COVID	Non-COVID
Essential Services	23,462.27	52,870.98	0.00
Hazard Pay (<i>unique activity</i>)	0.00	0.00	0.00
Volunteer Incentives (<i>unique activity</i>)	0.00	0.00	0.00
Training (<i>unique activity</i>)	0.00	0.00	0.00
Handwashing Stations/Portable Bathrooms (<i>unique activity</i>)	0.00	0.00	0.00
Street Outreach Expenses	23,462.27	52,870.98	0.00
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
Other ESG Expenditures	Non-COVID	Non-COVID	Non-COVID
Cell Phones - for persons in CoC/YHDP funded projects (<i>unique activity</i>)			
Coordinated Entry COVID Enhancements (<i>unique activity</i>)			
Training (<i>unique activity</i>)			
Vaccine Incentives (<i>unique activity</i>)			
HMIS	104,029.37	106,413.01	7,492.11

Administration	9,996.55	26,344.55	1,412.01
Other Expenses	114,025.92	132,757.56	8,904.12
	FY2023 Annual ESG Funds for	FY2022 Annual ESG Funds for	FY2021 Annual ESG Funds for
	Non-COVID	Non-COVID	Non-COVID
Total Expenditures	326,030.20	960,192.22	148,009.39
Match	338,083.58	1,524,460.02	59,530.32
Total ESG expenditures plus match	664,113.78	2,484,652.24	207,539.71

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$326,030.20	\$960,192.22	\$148,009.39	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$326,030.20	\$960,192.22	\$148,009.39	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$338,083.58	\$1,524,460.02	\$59,530.32	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	103.69%	158.76%	40.22%	0%	0%	0%	0%	0%	0%

Match Source	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds	0.00	0.00	0.00						
Other Federal Funds	13,084.00	0.00	0.00						
State Government	178,344.75	584,312.07	59,530.32						
Local Government	54,038.09	666,387.04	0.00						
Private Funds	85,460.71	237,864.94	0.00						
Other	7,156.03	35,895.97	0.00						
Fees	0.00	0.00	0.00						
Program Income	0.00	0.00	0.00						
Total Cash Match	338,083.58	1,524,460.02	59,530.32	0.00	0.00	0.00	0.00	0.00	0.00
Non Cash Match	0.00	0.00	0.00						
Total Match	338,083.58	1,524,460.02	59,530.32	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

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