

ALERT IIS: How to Manually Adjust Inventory

You will find that as part of the normal process of reconciling your ALERT IIS inventory, some lots of vaccine show a different quantity in the system than you actually have in your fridge and freezer. After doing research to determine the cause of this, you will need to manually adjust the amount shown in ALERT IIS.

- 1. Click on Manage Inventory under the Inventory heading in the menu panel.
- 2. Click on Show Inventory.

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ÅLERT	organization Wanda's Test Clinic • user Marisa Polowitz • role Super User (Provider and LHD)										
	Manage Inventory										
UAT Region 2 22 0	Show Inventory for Sites	Sho	Show Inventory								
	Show Transactions for Sites.				Show	Transactions					
Patients manage patient	Update inventory Alerts	Upda	Update Alert Prefs								
enter new patient Immunizations	Return to the Previous Screen Ca										
manage immunizations											
reminder / recall	Inventory Alerts										
check reminder status	Vaccine Order/Transfer Notification										
check reminder list manage custom letters	Туре	Shipped	Awaiting Re	turn Shipment Re	jected						
check request status	Order(s)	2	0	0							
vfc report check vfc status	Transfer(s)		No Transf	er Notification							
group patients											
check group status	Active Inventory that is 0	ioing to Expire or Expir	ed Lots with a Q	uantity							
check assessment	Site Name	Trade Name	Lot Number	Funding Source	On Hand	Exp Date					
benchmark report	WANDAS TEST CLINIC	Boostrix	lot_2.1.1.1.1	State-Supplied	150	01/01/2013					

3. Select the vaccine lots you wish to adjust by clicking in the box of the desired vaccine under the "Select" heading. (You may adjust more than one at a time)

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ALLNI	Manage Inventory									
UAT Region 2 22.0	Add Inventory						Add Inve	entory		
	Modify Quantity On I	N	Modify Quantity							
Patients manage patient	Show Transactions					Sho	Show Transactions			
enter new patient	Show Previous Court	nts				Inver	Inventory Count Listing			
manage immunizations	e immunizations Print Inventory Shown Below									
reminder / recall	Return to the Previou	turn to the Previous Screen								
check reminder status	eck reminder status eck reminder list anage custom letters eck request status									
manage custom letters check request status										
vfc report check vfc status group patients	Select Trade Name	Fundin	g Lot Number	Packaging	NDC	Inv On Hand	Active	Exp Date		
check group status assessment report	ActHib	State	32df3sd	vials	49281-0545 05	- 560	Y	08/15/201		
check assessment benchmark report	ActHib	Private	FDD1005-1			20	Y	12/31/201		
check benchmark ad hoc list report	Adacel	State	C3491AA			30	Y	07/29/2013		
ad hoc count report ad hoc report status	Boostrix	Private	123456789	BOOSTRIX INJECTIO SUSPENSION .5 ML S	N 00007-0842 YR 41	25	Y	12/29/2014		
Inventory manage inventory		State	1122334455	VIALS	49281-0286 10	50	Y	01/01/201		
manage orders manage transfers	C ngerix-B Ped	s State	1234	VIALS	58160-0820 11	⁾⁻ 61	Y	12/16/2013		
shipping documents transaction summary	En x-B Peds	State	AHAVB453AA			20	Y	02/25/2013		
doses administered Maintenance	Engerix-B Ped	s Private	AHAVB453AA		58160-0820 52	- 20	Y	12/15/201		

After selecting the lots to be adjusted, click on Modify Quantity.

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ÅI EDT	organization Wanda's Test Clinic • user Marisa Polowitz • role Super User (Provider and LHD)									
ALLNI	Manage Inventory									
UAT Region 2 22.0	Save Changes to Quantity On Hand for Selected Sites Save									
UAT Region 2.22.0	Return to the Previous Screen Cancel									
Patients										
manage patient enter new patient	Modify Quantity On Hand for Selected Site(s)									
Immunizations manage immunizations Reports reminder / recall check reminder status check reminder list manage custom letters check request status vfc report check vfc status	Trade Name	Lot Number	Funding Source	Inv On Hand	Action	Amoun	ıt		Reason	
	Boostrix	123456789	Private	25	Add		Rec	eipt of Inventory		•
	DAPTACEL	. 1122334455	State	50	Add 💌		Rec	eipt of Inventory		

4. On the modify quantity screen, select whether you would like to <u>add</u> doses or <u>subtract</u> doses from inventory on the **Action** heading for each lot.

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ALLNI	Manage Inventory										
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UAT Region 2.22.0	Return to	the Previous	Screen							С	ancel
Patients											
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Immunizations manage immunizations Reports reminder / recall check reminder status check reminder list manage custom letters check request status	Trade Name	Lot Number	Funding Source	Inv On Hand	Action	Amoun	nt	I	Reason		
	Boostrix	123456789	Private	25	Add 💌	5	Rece	ipt of Inventory			•
	DAPTACEL	1122334455	State	50	Subtract 💌	10	Error	Correction			•

Enter the **Amount** you would like to adjust. Select the **Reason** from the drop-down list. (<u>Tip:</u> There is a How To guide for interpreting the options on this screen on our webpage, here:

https://www.oregon.gov/oha/PH/PREVENTIONWELLNESS/VACCINESIMMUNIZATION/ALERT/documents/ALERTIISModQ uant.pdf)

5. Click **Save** when you are sure that no other corrections are needed. This will take you back to the **View Inventory** page.

