



Medical Case Management Triage

Client name: Date	: / /	
If you received this in the mail, please complete the following questions and return this in the enclosed envelope. This will help us address needs you have at this time.	The Nurse Case Manager will follow- up on any "Yes" checked boxes in this column	
1. Have you had any new diagnoses in the last 12 months?	No Yes	
2. Have you missed any doses of medication in the last 30 days?	No Yes	
3. Have you had any significant changes in your eating habits or lack of appetite in the last 30 days?	🗌 No 🗌 Yes	
4. Have you had any unexplained significant weight loss or gain in the last 30 days?	🗌 No 🗌 Yes	
5. Has it been more than 12 months since you saw your doctor?	🗌 No 🗌 Yes	
6. Has it been more than 12 months since you saw your HIV specialist?	🗌 No 🗌 Yes	
7. Has it been more than 6 months since you last had labs?	🗌 No 🗌 Yes	
8. Are you experiencing any serious dental issues or pain?	No Yes	
9. Do you use/chew tobacco or smoke cigarettes?	No Yes ¹	
10. Would you like to talk to a nurse case manager for any other reason?	No Yes	
Comments:		
11. List all of the ways you can be reached for follow-up on "yes" responses above (include new contact information):		
Phone Mail Email		
12. If number 11 is blank when will you check in with your Nurse Case Manager regarding the "yes" responses?		

Office use only: If "yes" has been answered please refer to RN, indicate below the steps taken:	
Referred to RN by phone, date:	Initials:
Referred to RN by e-mail, date:	Initials:
Referred to RN fax, date:	Initials:
RN confirms contact with client, date: No referral	Initials:

¹ If client is being followed up by the Care Coordinator, the Nurse Case Manager may not be the one to follow-up