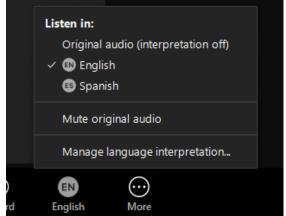
### Interpretation

- Para ingresar al canal de interpretación utilizando:
- Computadora de escritorio/portátil Haga clic en el ícono del globo terráqueo que dice interpretación situado en la parte inferior derecha de su pantalla.
- Teléfono o tableta:
   Presione los 3 puntos que dicen ("... más") en la parte inferior derecha o superior derecha de su pantalla y seleccione interpretación en el nuevo menú.

- To join the interpretation channel using:
- Desktop/Laptop computer:
   Click the globe icon that says
   interpretation located at the
   bottom right of your computer
   screen.
   Or
- Phone or Tablet:
   Press the 3 dots that say ("... more") at the bottom right or upper right hand side of your screen and select language interpretation in the new menu.





## Oregon Health Plan Benefit Update Project Information Session #2

## **Zoom meeting instructions**

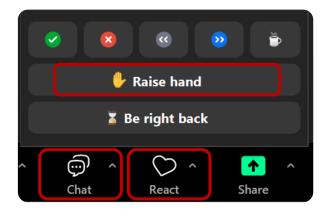
- At the bottom middle of your screen, you should see a menu of options. If you can't see the menu, hover your mouse over the bottom middle of the screen.
- Click on the "CC" icon and a separate window with captions will appear.

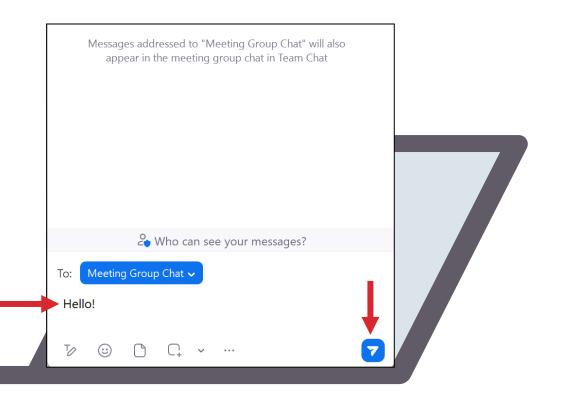




## Zoom meeting tip: Asking questions

- Click on the "Chat" icon in your tool bar.
- The chat will open on the right-hand side of the Zoom window.
- Type your question into the text box and press "Enter" to send.
- To raise your hand, click "React" and then "Raise hand."





## Oregon Health Plan (OHP) - Benefit Update Project (BUP)

 A project to design how benefits are determined under the Oregon State Plan (the agreement between the State and the federal government about what benefits are covered in the Oregon Health Plan).



## **Session goals**



Oregon Health
 Plan Benefit
 Update Project
 need and
 background.



- Share the feedback we've heard to date.
- Answer common questions.
- Address concerns.



- Introduce the goal for the new Fee-For-Service (FFS) appeals process.
- Discuss how to make the process work best for members.



#### **Introductions**

#### **Oregon Health Authority (OHA)**

- Lea Forsman, Project Lead
- Jason Gingerich, Health Evidence Review Commission (HERC) Director
- Satyasandipani Pradhan, Project Engagement Lead
- **Dawn Mautner**, Medicaid Medical Director
- Daphne Peck, Health Evidence Review Commission (HERC) Communications & Outreach Analyst
- Brenden Magee, Provider Clinical Support Services

#### **Kearns & West**

- Madeline Kane, Facilitator
- Nicole Metildi, Facilitation and Tech Support

## Today's agenda

1 Opening and Introductions

Oregon Health Plan (OHP) Benefits Update Project (BUP)

Background

Feedback to date

Introduce goal for new Fee-For-Service appeals process

3 Listening Session
Gather feedback

4 Closing
Next steps and upcoming sessions

#### Poll 1

- Do you know what the Prioritized List is?
- How familiar are you with the Prioritized List?
- Do you know about the Benefit Update Project?
- How familiar are you with the Benefit Update Project?
- How familiar are you with the Oregon Health Plan appeals and hearings processes?
- From what region of Oregon are you participating?
- What types of communities does your organization serve?



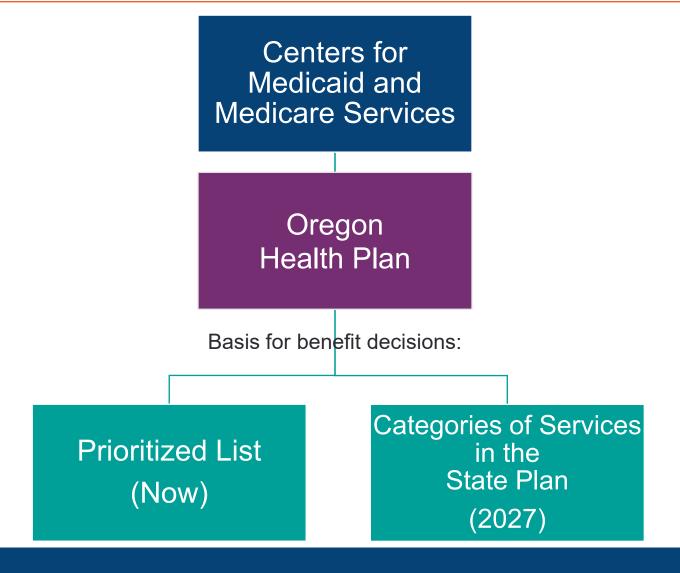
## Background

## **Medicaid in Oregon**

Oregon Health Plan (OHP): Oregon's Medicaid program; free coverage for people in Oregon who meet eligibility criteria.

Medicaid benefit examples: Doctor visits, hospital care, mental health services, prescription drugs and some dental/vision care

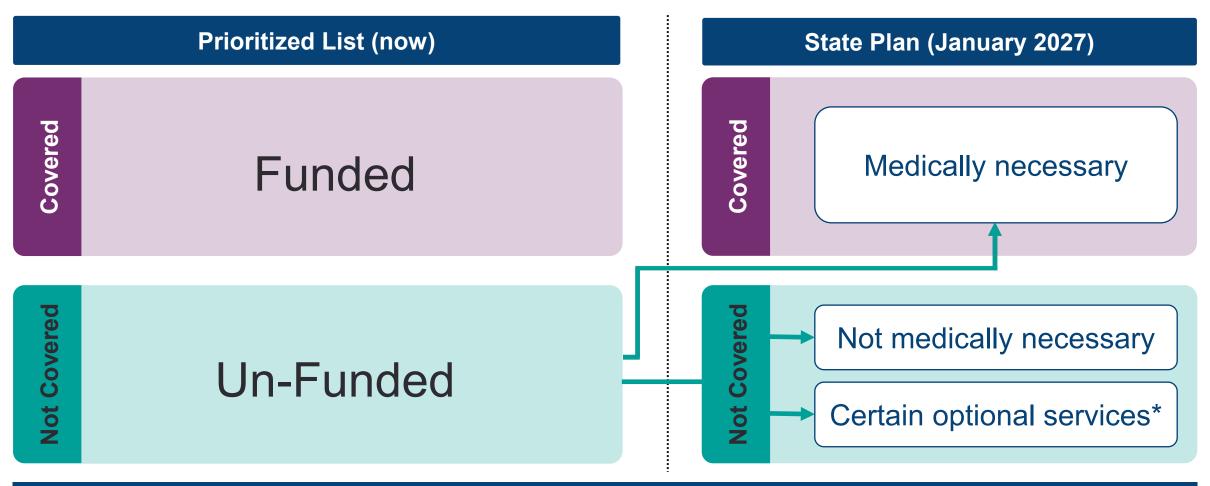
## How most benefits are determined in Oregon Health Plan



## Selected Mandatory and Optional services

- State plan will continue to include all Mandatory services and some Optional services
- Current plan includes:
  - Mandatory services like physician services, lab and x-ray, family planning, hospital
  - Optional services like dental services (optional), chiropractic, physical therapy, occupational and speech therapy, prosthetics and other practitioner services
    - Some optional services are not covered for budget reasons (eyeglasses and some dental services)

#### How services within the benefit are reviewed



\*Not anticipated to be covered in state plan (unless added by Legislature to OHP budget):

Adult eyeglasses, crowns, root canals, weight loss medications, certain other optional services (regardless of medical necessary)

## Health Evidence Review Commission's (HERC's) role



Public process for deciding which health care services to cover.



13 appointed members.



## The commission chooses services most likely to:

- Help prevent disease
- Treat illnesses and injuries
- Manage chronic conditions
- Improve members' ability to function



**Encourages public** comment & participation

### **Transition process**

Oregon currently uses the Prioritized List for benefit decisions. Starting 1/1/2027, decisions will be based on medical necessity as defined by OHA and the HERC and summarized in the State Plan.

### **Prioritized List**



- Priority ranking for conditions and treatments.
- Conditions above a funding line are approved by legislature.
- Conditions below funding line are usually not covered.

## State Plan and Medical Necessity

- No more denials for "below the line" or "unfunded region."
- State plan will define broad categories of services using CMS definitions.
- Within these, HERC will define which services are medically necessary.
- This change will help OHP meet the medical needs of individuals.

#### Administration of benefits: CCOs and fee-for-service

#### **Oregon Health Plan**

Oregon's Medicaid Program

Administered by

## Coordinated care organizations

State-managed Medicaid organizations that help members get care

## Fee-for-service (Open card)

State-managed
Medicaid providers and
contractors



## What We've Heard

#### What we've heard

## Concerns about members not being able to access care due to:

- Providers or specialists availability
- Transition resulting in not covering pre-authorized services, or delays in receiving them
- Complicated processes for securing services

## Questions about the determination of optional services:

- "What services are considered optional?"
- "How will decisions be made relating to how the budget is used?"

## Recommendations about educational and outreach efforts:

- Creating accessible, easy to understand materials
- Continuation of informational sessions
- Partnering with regional organizations

## How members will likely be impacted

Small increase in covered services

Some services will remain not covered or not medically necessary (ex. some dental and vision, and weight loss prescriptions)

New process for member initiated appeals for FFS/Open Card



# Introduction to Goal for Fee-For-Service Appeals Process

### Who uses Fee-For-Service/Open Card

- People not covered or only partially covered through a coordinated care organization (CCO). For example:
  - Newly eligible OHP members awaiting enrollment into CCOs
  - People with CCO enrollment exemptions
  - Federally Recognized Tribal Members who choose Open Card

## FFS/Open Card Appeals and Hearings

## Appeals (new process for FFS)

- Internal OHA
   Processes
- Formal agency process
- Shorter timelines for resolution

- Denials (as part of appeals and hearings) are elevated to review for individual necessity
- Additional supporting records are reviewed

## Hearings (staying the same)

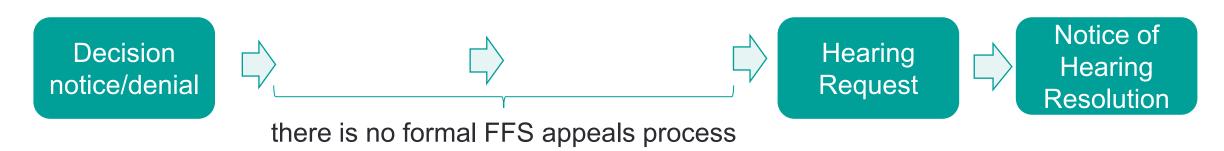
- External involvement with the Office of Administrative Hearings
- Formal judicial process
- Longer timelines for resolution

### **Current Medicaid appeals process**

#### **CCO Process**



#### Fee-For-Service Process



## New Fee-For-Service (FFS) appeals process

- CMS has directed Oregon to review its appeals processes to ensure that FFS clients have full access to all their appeal rights
- OHA is developing a new, formal process that enables FFS members to take an active role in requesting appeals.
  - Pre-service (prior authorization) denial appeals.
  - Post-service (claims) denial appeals.
- FFS Appeals will be:
  - Optional.
  - Independent of administrative hearings process.
  - Able to run concurrently with any administrative hearings request.
  - Opportunities to provide additional health records that support approvals.

### Focus of the New FFS appeals process

- FFS Appeal processes will be focused on:
  - Centering member experiences throughout each step.
  - Minimizing member burden and promoting ease of use.
  - Minimizing barriers to the pursuit of appropriate health care.
  - Promoting provider engagement.
  - Providing objective, equitable and timely appeal determinations.
  - Utilizing available technology and processes.



Q&A



# Listening Session Gathering feedback

## **Prompts**

What can OHA do to partner with members and providers to make the FFS appeals process more straightforward?

Members will need to be educated about this change. How do you think OHA can accomplish this?

What are your networks saying about the transition away from the Prioritized List?

What kinds of topics, related to this project, do you want to learn more about?

### **Anticipated timeline**

**Phase 1: Prepare** Phase 2: Obtain Phase 3: Plan Phase 4: **Program Changes Legislative Approval Implementation Implement** 1/1/2027: OHP Benefit Update Go-Live **Key Activities** Summer - Fall 2024 Fall 2024 - Beginning of 2027 Collect feedback from OHA shares updates and discusses operational decisions and implementation planning with member proxies and member proxies, CCOs, CCOs through standing tables. and Open Card Care OHA will consult with providers as needed and start providing updates after Legislative Concept is approved. Coordination contractors on impacts of anticipated Spring 2026 Fall 2024 - End of 2025 changes Public comment on Transition Plan **Develop Transition Plan Develop Legislative Concept** for introduction in 2025 June 30, 2026 Legislative Session **Summer 2025** Fall - Fnd of 2025 Submit Transition Plan to CMS Pass legislation for program Public comment on State Plan changes where needed Amendment Summer 2026 Rules Advisory Committees on Oregon Summer - Fall 2024 Administrative Rules (OAR) changes End of 2025 Get OHA internal approvals for Submit State Plan Amendment program changes to CMS Spring – End of 2026 Implement modified CCO contracts. program changes, modified OARs, **Go-Live OHA Activity Impacted Party Outreach Public Comment** and system changes

## Opportunities for community input

- OHA will hold at least one more virtual meeting this fall for community partners to learn more about the project and discuss feedback.
- You can request to have coverage for specific benefits reviewed by HERC. Suggestions can be emailed to: 1115Waiver.Renewal@odhsoha.oregon.gov
- Information will also be shared online (a web page is in development)
- OHA will share updates with groups that support members, including the Community Partner Outreach Program (CPOP)
- OHA will consider member input during transition planning
- HERC will continue holding community listening sessions

## Thank you

**How will this be used?** Input from these sessions will be shared with the project team. They'll use it to identify outreach needs and shape transition plans.

#### **Questions or Comments?**

- Email: <u>1115Waiver.Renewal@odhsoha.oregon.gov</u>
- Visit the OHP Benefit Update Project web page <u>https://www.oregon.gov/oha/HSD/Medicaid-Policy/Pages/Benefit-Update.aspx</u>

#### **Upcoming Sessions**

Early November: Additional information on the project and feedback discussion

