

VIA EMAIL

Alice Cuprill Comas
EVP of Institutional Affairs and General Counsel
Oregon Health and Science University

November 4, 2024

Re: Determination – Transaction 039 – **OHSU-Legacy**

The Oregon Health Authority (OHA) is the state agency charged with operating the Health Care Market Oversight (HCMO) Program under Oregon Revised Statutes (ORS) 415.500 through 415.900 and Oregon Administrative Rules (OAR) 409-070-0000 through 409-070-0085.

On October 4, 2024, OHA confirmed receipt of a complete Notice of Material Change Transaction form (“Notice”) from Oregon Health and Science University (“OHSU”) for the above-referenced transaction, in compliance with OAR 409-070-0030 and 0045. Pursuant to ORS 415.501(5) and OAR 409-070-0055, OHA timely completed a preliminary review. OHA has determined that the transaction is a covered transaction pursuant to OAR 409-070-0010(1)(b) and that a comprehensive review of the transaction is required.

Pursuant to OAR 409-070-0030(3)(c)(D), OHA has assessed a fee of \$100,000 associated with the comprehensive review of transaction 039 OHSU-Legacy. This fee includes the \$2,000 associated with preliminary review.

Pursuant to ORS 415.501(14) and ORS 409-070-0050, OHA expects to retain outside advisors to support this comprehensive review and designates OHSU as the entity that

shall bear the cost of OHA's outside advisors. OHA will invoice OHSU to reimburse costs and expenses associated with outside advisors.

OHA also plans to convene a community review board in accordance with OAR 409-070-0062.

Pursuant to OAR 409-070-0060, OHA will issue a proposed order within 180 days of receipt of a complete Notice, unless otherwise extended or tolled as permitted under OAR 409-070-0000 through 409-070-0085 and ORS 415.501.

Please contact HCMO if you would like to request a comprehensive review conference pursuant to OAR 409-070-0045(2). The comprehensive review conference provides an opportunity to discuss OHA's comprehensive review criteria, timing/process questions, the use of outside advisors, and the anticipated role of the community review board.

If you have questions or need further information, please contact HCMO at hcmo.info@oha.oregon.gov

Sincerely,

A handwritten signature in blue ink, appearing to read "Sarah E. Bartelmann".

Sarah Bartelmann, MPH
Cost Programs Manager
Oregon Health Authority