

**HCMO Notice Question 6 - Exhibit 1:  
Calculation for Net Cash Total Transfer to Foundation**

### Calculation that Determines Funds Transfer to Legacy Health Foundation

The Legacy Health Foundation will receive, at closing, the positive difference between the then unrestricted cash and investments of all of the Legacy Health entities, less the sum of the following:

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]