HCMO Notice Question 12 - Exhibit 1: List of Transactions

PUBLIC OHSU_Notice_00370

List of Transactions – Oregon Health & Science University

Legal names of all entities party to the transaction	Type of transaction	Description of transaction	Closing Date
 Oregon Health & Science University Columbia Lutheran Charities, dba Columbia Memorial Hospital 	Joint Management Agreement	Joint operating agreement with the aim of efficiently delivering leading-edge cancer care; developing innovative, cost-efficient, community- and evidenced-based medical and radiation oncology care delivery models; improving patient access to care; and bringing molecularly targeted medicine to cancer patients in Clatsop County, Oregon and Pacific County, Washington.	3/27/2015
 Oregon Health & Science University Legacy Health Portland Adventist Medical Center Kaiser Foundation Hospitals, on behalf of itself and the entities comprising the Kaiser Permanente Northwest Region 	Joint Management Agreement	OHSU, Portland Adventist Medical Center, Kaiser Foundation Hospitals and Legacy Health executed a joint operating agreement to open the Portland metropolitan area's first comprehensive behavioral health care center—Unity Center for Behavioral Health. Opening in January 2017, the facility was designed to include psychiatric emergency services for people with acute psychiatric crises, as well as an inpatient facility with services for both adults and adolescents. The center is located on Legacy Health's Holladay Park campus and is operated under Legacy Emmanuel's hospital license. The licensed independent practitioners providing professional services at Unity are employed by OHSU.	08/07/2015
 Oregon Health and Science University Salem Hospitals and Clinics OHSU Partners, LLC 	Joint Management Organization	OHSU and Salem Health formed a new joint management organization, OHSU Partners, LLC, to oversee and manage health care clinical enterprise strategy and operations of its members (OHSU and Salem Health) pursuant to a Joint Management Agreement by and between OHSU, Salem Health and OHSU Partners, LLC. Effective May 4, 2017, the	11/16/2015

PUBLIC OHSU_Notice_00371

		parties terminated the Joint Management Agreement and as of May 24, 2017, Salem Health transferred its interests in OHSU Partners, LLC to OHSU. OHSU Partners, LLC was dissolved in 2018.	
 Oregon Health and Science University OHSU Partners, LLC Tuality Healthcare 	Joint Management Organization	The parties agreed that OHSU Partners, LLC would oversee and manage the clinical enterprise of Tuality Healthcare pursuant to a Management Agreement by and between OHSU and Tuality Healthcare. Following the dissolution of OHSU Partners, LLC, in 2018, responsibilities for oversight and management of Tuality Healthcare pursuant to the Management Agreement reverted to OHSU.	02/01/2016
 Oregon Health & Science University, OHSU Foundation, Sky Lakes Medical Center, Inc., Sky Lakes Medical Center Foundation, Incorporated 	Joint Venture	The parties formed the Oregon Rural Health Initiative (ORHI). ORHI is a nonprofit corporation operated, supervised and controlled by or in connection with OHSU Foundation as a supporting organization within the meaning of IRC section 509(a)(3)(B). ORHI is operated exclusively for charitable, scientific and educational purposes for the benefit of, to perform functions of, and to carry out the purposes of OHSU Foundation, OHSU, Sky Lakes Medical Center, Inc. and Sky Lakes Medical Center Foundation, Incorporated.	11/02/2016
 Oregon Health & Scient University Assante Health System Bay Area Hospital Salem Health Columbia Memorial Hospital Adventist Health Mid-Columbia Medical Center Tuality Community Hospital 	Joint Venture	The parties formed OHSU Project Co, LLC on November 30, 2016. OHSU owns and controls 44% of the membership interests of OHSU Project Co, LLC. The remaining membership interests are owned and controlled by non-OHSU affiliated entities, none of which holds a greater than 27% interest in the LLC.	11/30/2016

 Oregon Health and Science University Adventist Health System/West OHSU-AH, LLC 	Joint Management Organization		11/17/2017
 Oregon Fiber Partnership Oregon Health & Science University Oregon State University University of Oregon Portland State University State of Oregon 	Joint Venture	Oregon Fiber Partnership (dba Link Oregon), is a partnership between OHSU, Oregon State University, University of Oregon, Portland State University and the State of Oregon (through the office of the State's Chief Technology Officer). The partnership owns and will acquire fiber network broadband assets and seeks to provide reliable, high-speed fiber broadband connectivity to non-profits and public services organizations, including institutions of public education, libraries, tribal governments and the State of Oregon.	05/24/2019
 Oregon Health & Science University ODS Community Health, Inc. 	Joint Venture	OHSU and ODS Community Health, Inc. ("ODSCH") formed OHSU Health IDS, LLC ("IDS") on October 11, 2019. IDS entered into an agreement with HealthShare of Oregon ("HSO"), a coordinated care organization ("CCO") which is contracted with the Oregon Health Authority ("OHA") for the provision of health care services to members enrolled in the Oregon Health Plan ("OHP") on a fully-capitated basis. Under the agreement between IDS and HSO, IDS makes available its integrated network of health care providers and assumes certain of HSO's financial and contractual responsibilities and obligations to OHA for managing, coordinating, arranging for, and providing and delivering patient care services to OHP members assigned to IDS as part of HSO's CCO.	10/11/2019

 Oregon Health & Science University Tuality Health Plan Services, Inc. 	Acquisition	OHSU became the sole corporate member of Tuality Health Plan Services, Inc. ("THPS") an Oregon nonprofit public benefit corporation, subject to certain reversion rights of Tuality Healthcare. THPS is an integrated network of contracted and member health care providers which contracts with health plans and other payors for the purpose of arranging the coordination and provision of health care items and patient care services to individual insureds and enrollees of such plans and payors.	08/25/2020
 OHSU Outpatient Clinical Services, LLC Siker Imaging, LLC David Siker, M.D. David Adler, M.D. Kent Grewe, M.D. Jefferson Chen, M.D. 	Acquisition	On December 16, 2022 OHSU formed OHSU Outpatient Clinical Services, LLC, an Oregon limited liability company. OHSU is the sole member of OHSU Outpatient Clinical Services, LLC. In August 2024, OHSU Clinical Services, LLC, acquired certain assets from Siker Medical Group in order to provide outpatient imaging services.	08/27/2024

List of Transactions – Legacy Health

Legal names of all entities party to the transaction	Type of transaction	Description of transaction	Closing Date
Legacy Health Access Clinical Management of Portland, LLC	Joint Venture	Northwest Urgent Care Phase II, LLC is a joint venture that operates urgent care clinics. Phase II represents de novo clinics from the time of the JVs creation. Legacy owns 50%. The other partner, Access Clinical Management of Portland, LLC, provides management services and Legacy provides EMR/contracting and employs providers (reimbursed).	1/1/2015
 Legacy Health Pacific Imaging Consultants, LLC 	Joint Venture	Legacy Imaging Ventures, LLC was formed with Pacific Imaging Consultants, LLC to pursue entry into freestanding imaging through acquisition and/or de novo development of imaging centers. There is currently no operational activity.	3/4/2016
Legacy HealthSilverton HealthSilverton Health Foundation	Acquisition	Acquisition of Silverton Hospital and associated clinics. Legacy is the sole member of Silverton Health and agreed to invest \$57.6M. Legacy Health continues to operate the hospital as Legacy Silverton Medical Center.	6/1/2016
Legacy HealthPacificSource	Acquisition	Acquisition of what was ultimately 50% of a health plan, which continues to operate. Legacy owns 50% and has Board representation.	9/1/2016
 Westside Internal Medicine, P.C. Legacy Medical Group 	Acquisition (asset purchase)	Employment of providers and staff and purchase of assets to allow Legacy Medical Group's further expansion of primary care services into Washington County. The Westside Internal Medicine team is employed by Legacy Medical Group and continues to operate at a new clinic location and has grown over the years in the westside market.	4/17/2017

Family Wellness Center P.C.	Acquisition	Employment of providers and staff and purchase of	4/16/2018
Legacy Medical Group	(asset	assets to preserve primary care access in the	
	purchase)	southwest Washington market. The group is	
		employed by Legacy Medical Group and continues	
		to operate successfully in Southwest Washington,	
		filling an essential need for primary care patients.	
Legacy Health	Acquisition	Employment of providers and staff and purchase of	2/17/2020
Mt. Hood Women's Health, P.C.	(asset	assets to preserve patient access to the community	
, in the second of the second	purchase)	and maintain the obstetrics practice at Mount Hood	
		Medical Center, as this was the only group left	
		practicing. The team is employed by Legacy	
		Medical Group and transitioned to a midwifery	
		model of care with mostly midwives and physicians	
		practicing gynecological care.	
Legacy Health	Acquisition	Employment of providers and staff (except Dr. Orr)	7/22/2022
Rodney E. Orr, M.D. P.C., dba Family	(asset	and purchase of assets to preserve patient access in	
Medical Group of Molalla and Family	purchase)	the community of Silverton and Molalla and	
Medical Group of Silverton	,	maintain the primary care base that supports Legacy	
Rodney E. Orr, M.D.		Silverton Medical Center. The team is employed by	
Rouncy E. Oii, W.D.		Legacy Medical Group and continues to operate as	
		Silverton Family Medical Group and Molalla	
		Family Medical Group.	

PUBLIC OHSU_Notice_00376