

Coordinated Care Organization Form A Review

Legacy Health, Legacy Health Foundation, & PacificSource

The [Coordinated Care Organization Form A Review](#) (CCO Form A) program reviews proposed business deals that involve Medicaid coordinated care organizations to make sure that they promote the interests of Oregon Health Plan members and all people in Oregon, and support Oregon's goals of health equity, lower health care costs, increased access to care, and high-quality care. On October 21, 2024 the Oregon Health Authority (OHA) received a [Form A submission](#) describing plans for Legacy Health to transfer its ownership stake in PacificSource to the Legacy Health Foundation.

Who's involved?

Legacy Health System (Legacy) is a nonprofit health system that owns and operates six hospitals in the Portland and Vancouver metro areas, and the mid-Willamette valley. They also own and operate 70 outpatient clinics including primary care, urgent care and specialty care clinics throughout the same regions. Legacy owns 50% of PacificSource.

Legacy Health Foundation (Foundation) currently supports the mission of Legacy Health by funding community organizations and programs and services that are not supported by traditional payments.

PacificSource is nonprofit organization that offers health insurance plans to more than 600,000 people in Oregon with Medicare Advantage, Medicaid, and commercial coverage. PacificSource operates four coordinated care organizations in the Columbia Gorge, Central Oregon, Marion-Polk, and Lane service areas and serves the Portland metro area as a partnering plan of Health Share of Oregon.

About the deal

Legacy plans to transform the Foundation into an independent organization and transfer Legacy's 50% ownership of PacificSource to the Foundation. The Foundation plans to sell its share of PacificSource in the next 5-10 years. This deal is related to, but separate from, [OHSU's plan to purchase Legacy](#).

What's next?

The CCO Form A Review program is reviewing this deal to understand how it could affect Oregon Health Plan members and all people in Oregon. During the review, OHA will use health care data, news and media reports, information from the entities, and public input to decide whether the deal should be approved. After completing a review, OHA will issue a decision about whether the deal may proceed as planned. This transaction is also under review by [other state regulatory programs](#).

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We want to hear from you!

Public input helps us understand how this deal could affect people in your community. To share your thoughts about this deal, please email CCO.FormA@oha.oregon.gov or leave a voicemail at 503-945-5999. In your comment, mention "PacificSource", what you think, and whether you support or oppose the deal.

You can get this document in other languages, large print, braille, or a format you prefer free of charge. Contact us by email at CCO.FormA@oha.oregon.gov or by phone at 503-945-5999. We accept all relay calls.