

Health Equity Measure: Meaningful Access to Health Care Services for Persons Who Prefer a Language Other than English (LOE) and Persons Who Are Deaf or Hard of Hearing - MY2025

Measure Basic Information

Name and date of specifications used: The measure specifications were developed by OHA in collaboration with a Health Equity Measure Workgroup.

URL of Specifications: N/A.
Measure Type: ☐HEDIS ☐Survey ■Other Specify: OHA-developed
Measure Utility: ■ CCO Incentive □ CMS Adult Core Set □ CMS Child Core Set □ Other Specify:
Data Source: CCO attestation
Measurement Period: Measurement Year (MY) equals calendar year (January $1 -$ December 31 of the year).

Past Benchmark for OHA			
measurement year	2023*	2024*	2025
Component 1 – minimum			
points from must pass			
questions	77 points	83 points	TBD
Component 2 – reporting	Sampled hybrid		
method and data	reporting; must meet		
collection requirement	80% data collection rate	Full population	TBD
Component 2 –			
benchmark for percentage		75% benchmark with	
of visits provided with		Minnesota (MN)	
interpreter services by	75% with Minnesota	Method improvement	
OHA certified or qualified	Method improvement	target & 5 pct point	
interpreters	target	floor	TBD
Source:	Committee consensus	Committee Consensus	TBD

^{*}Must meet both components to get credit for the measure.

Note on telehealth: This measure is telehealth eligible, however, visits without human interaction can be excluded, such as online assessment forms or remote monitoring of blood sugar, blood pressure readings. For further information specific to Oregon, the Health Evidence Review Commission (HERC) has provided this guideline on telehealth services.

Changes in specifications from MY2024 to MY2025:



• Changed limited English proficiency (LEP) to prefers a language other than English (LOE). This terminology change does not reflect a change in metric specifications. The change is meant to better reflect a strength-based approach.

Component 1

• Updated self-attestation questions in Appendix 1. Changes are in blue text throughout the appendix. The change from LEP to LOE was not highlighted in blue change since the terminology represents the same population.

Component 2

- Added exclusion for members who died in the measurement year.
- Added refusal reason 5 to capture refusals from the member who does not need interpreter services for the particular visit. Visits with member refusal reason 5 may qualify for denominator exclusion, but this does not exclude other visits from the same member.
- Clarified the definition of in language provider and which provider qualifies for in-language visit numerator credit.
 - Added native speaker and ALTA test for qualifying in language provider visits.
 - When initially verifying in-language providers' proficiency, tests within the last four years instead of three years are valid.
 - Increased proficiency test requirement for Language Line Solutions from 2+ to 3+ to align with current OHA standards.
 - o Removed the retesting requirement for proficiency tests.
- For Appendix 3, all changes are in blue text.
- For Appendix 4, claim lines containing modifier code 26 or place of service (POS) 81 are exclude.

Measure Details

Measure Components and Scoring

There are two components in this measure:

- (1) CCO language access self-assessment survey
- (2) Quantitative language access report

Component 1: CCO language access self-assessment survey

This measure promotes high quality language services for all Medicaid members. The self-assessment guides your CCO to progressively higher quality and a more robust infrastructure of language services over time. For each measurement year, the CCO must: (1) answer all survey questions, (2) pass all the questions required for that measurement period, and (3) meet the minimum points required for the must pass questions for each measurement year.

Total possible points Year 1 thru 3 =	102	
Year 1 total minimum points required =	46	45.1%
Year 2 total minimum points required =	56	54.9%
Year 3 total minimum points required =	77	75.5%
Total possible points Year 4 =	115	
Year 4 total minimum points required =	83	72.2%



Total possible points Year 5 thru 6 =121Year 5 total minimum points required =9780.2%Year 6 total minimum points required =9981.8%

	MY2023	3 (year3)	MY2024	1 (year4)	MY2025	(year5)	MY2026	(year6)
Domain Name	Total available Points	Minimum required	Additional available points	Additional minimum required	Additional available points	Additional minimum required	Additional available points	Additional minimum required
Domain 1: Identification and assessment for communication needs - This domain assesses how well your CCO identifies and tracks services to members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members you serve.	28	23	3	3	2	2	0	0
Domain 2: Provision of Language Assistance Services - This domain assesses how well you use data and work processes to effectively communicate with members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members you serve.	57	42	10	3	1	11	0	0
Domain 3: Training of staff on policies and procedures - This domain assesses how well your staff who provide services to members who prefer a language other than English (LOE) and Deaf or Hard of Hearing	8	5	0	0	1	0	0	1



	1		_		1		1	
	MY2023	3 (year3)	MY2024	4 (year4)	MY2025	(year5)	MY2026	(year6)
Domain Name	Total available Points	Minimum required	Additional available points	Additional minimum required	Additional available points	Additional minimum required	Additional available points	Additional minimum required
members is trained on language access policies and procedures.								
Domain 4: Providing notice of language assistance services - This domain assesses how well your CCO translates outreach materials and explains how members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members you serve may access available language assistance services.	9	7	0	0	2	1	0	1

CCO must attest to have met all the must-pass questions to meet Component 1 each year. No partial credit will be given. OHA reserves the right to request additional documentation and audit whether responses to self-assessment and language access plans are consistent with current workflows and processes for providing quality language access services.

See Appendix 1 for the survey template, and Appendix 2 for point value summary.

Component 2: Percent of member visits with interpreter need in which language access services were provided

Eligible population: Members who self-identified with interpreter needs; all visits for the members in the eligible population need to be included in the reporting denominator.



The CCO must include all members who already have MMIS interpreter flags¹ during the measurement year for the Component 2 full-population reporting. Members can self-identify their spoken or sign language interpreter needs to OHA during the ONE eligibility process; this information is documented in MMIS for members with spoken language interpreter needs (IND_INTERPRETER = Y) or with a non-blank CDE_INTERPRETER_TYPE².

Members can also self-identify their interpreter needs to the CCO or the provider through intake questionnaire in different settings or by self-initiating an interpreter service request. If the CCO attests collecting interpreter needs information in Component 1 survey questions 1 and 3 in addition to using the MMIS information and identifies additional members who do not have MMIS flags for interpreter needs, the CCO can include the additional members in the report³. When including these individuals in the denominator, all the member's visits for the year must be included even those where interpreter services were not received.

Continuous enrollment criteria: None.

Anchor date: None.

Data elements required denominator: Total number of visits during the measurement year from the Eligible Population (members who self-identified with interpreter needs), regardless of whether interpreter services were provided. Only visits during a member's enrollment span with a CCO are required to be reported.

The CCO is responsible for reporting all visits, at the visit level, using the data system(s) best suited for their collection method. The CCO is also required to indicate the visit date, Medicaid member ID and whether the member already has interpreter needs flag(s) in MMIS/834 file. The following stratifications are required by type of care:

- Physical health
- Mental/behavioral health
- Dental health

By care setting:

- Inpatient Stay
- Emergency Department

report, regardless of whether the interpreter services were provided.

¹ Note if a member has incorrect interpreter needs flags in MMIS which have been removed before the end of the measurement year, the member does not need to be included in the Component 2 full-population report. If the interpreter needs flags in error remain in the MMIS through the end of the measurement year, all visits for the member still need to be reported; in this case, the CCO can report Refusal Reason 2 (member confirms interpreter needs flag in MMIS is inaccurate) across all visits for the same member, so that the visits can be excluded from the denominator for the language service and quality rates calculations.

² The CCO must utilize MMIS IND_INTERPRETER = Y or a non-blank CDE_INTERPRETER_TYPE to meet the minimum requirements for the OHA denominator volume validation. To note, the additional MMIS field IND_SL_INTERPRETER previously used for the metric was discontinued after October 2022; a new CDE_INTERPRETER_TYPE field has been added to specify the type of interpreter needed by the member.

³ CCOs can use 'Interpreter need flagged in MMIS' column in the Component 2 reporting template and report 'No' to identify additional members who did not self-identify during the ONE eligibility process. Note that for the additional members who are added to the report, all of their denominator-qualifying visits must be included in the



- Office Outpatient
- Home Health
- Telehealth
- Other

See Appendix 3 for quantitative interpreter services reporting template.

Data elements required denominator exclusion:

- Members who died in the measurement period.
- Visits only involving pharmacy, or other ancillary services (such as lab, DME, ambulance transportation, supportive housing, etc.) can be excluded from the denominator reporting.
- Telemedicine visits without human interaction can be excluded, such as online assessment forms or remote monitoring of blood sugar, blood pressure readings.
- CCOs should document the reasons a member refuses the interpreter service, and the visit can be excluded for the first two of the following reasons if the CCO also attests data collection for the corresponding reasons in the self-assessment Question 14:
 - 1. Member refusal because in-language visit is provided⁴
 - 2. Member confirms interpreter needs flag in MMIS is inaccurate⁵
 - 3. Member unsatisfied with the interpreter services available not eligible for exclusion.
 - 4. Other reasons for patient refusal not eligible for exclusion.
 - 5. Member does not need interpreter services for the visit⁶

Note on OHA validation for the denominator visits: OHA performs validation on the portion of eligible population known to OHA (those with interpreter needs flagged in MMIS) and counts the total denominator visits from MMIS/DSSURS claims. Additional validation effort will be required if, for the members with interpreter needs flagged in MMIS, the CCO reports 15% more or fewer counts of total denominator visits than that of OHA's data. OHA utilizes an existing, homegrown Oregon Health Grouper (OHG) and re-categorize claims into the 'type of care' and 'care setting' stratifications for this measure; certain OHG categories are also identified for denominator exclusion. The grouping method and OHG-to-HEM crosswalk table is provided in Appendix 4. The OHG logic and OHG-to-HEM crosswalk method can be used by CCOs reporting the denominator visits based on claims data, but it is not required as the CCO may have its own data processing logic that can also achieve the type of care and care setting categorization.

⁴ If the member confirms the provider for the visit can perform in-language service and therefore no interpreter service is needed, the visit can be excluded. To note, if the in-language service provider is OHA qualified or certified or has documented being a native speaker or passing an approved proficiency test in the members preferred language with the CCO, the visit does not need to be flagged as patient refusal and will be a numerator hit for the metric.

⁵ If a member has interpreter needs indicated in MMIS but regularly refuses interpreter services, the CCO could work with the member to submit MMIS member information correction request with OHP member customer service.

⁶ The member decides to refuse interpreter service for this reported visit, but the member may need language services for other visits. Each visits with refusal reason 5 can be excluded, but the member is not excluded from the measure all together.



Data elements required numerator: Total number of visits provided with interpreter or in language provider services. See Appendix 3 for quantitative interpreter services reporting template.

CCOs are responsible for tracking and reporting the numerator visits on the reporting with the following stratifications:

- Interpreter services provided by OHA certified, qualified, and non-OHA certified or qualified interpreters.
- In-language visits with primary performing providers who are either a native speaker or has passed the proficiency test in the member's preferred language⁷, and those providers who are not a native speaker and have not passed the language proficiency test.
 - * Incentive measure based on higher rate of denominator visits with interpreter services provided by OHA-certified or OHA-qualified interpreters, or in-language visit providers who are a native speaker or have passed the proficiency test for the member's preferred language.
- Modality of the interpreter services (in-person, telephonic, video remote) reporting-only, measure is not incentivized for certain modalities of the services.
- Services provided by clinic staff versus contracted language provider reporting-only.

The required reporting elements include:

Report In-person, telephonic or video interpreter services (or in-language provider visits, optional in MY2025) provided:

=> If Yes to any of the three modality fields, answer Was the interpreter (or in-language provider) OHA Certified or Qualified?

=> if the interpreter (or in-language provider) is OHA-certified or qualified, report the OHA Registry number.

In-language providers that have passed an OHA-approved Oral Proficiency Interview (OPI) also qualify for passing the language proficiency requirement. When initially verifying in-language providers' proficiency, tests must be no more than four years old; after initial verification of proficiency, the test does not have to be retaken. The inlanguage provider reporting option is not available to general clinic staff, such as receptionist, certified nursing assistants, and schedulers.

⁷ Providers who have a degree in high school or above in a country where instruction is primarily in the non-English language and the in-language provider is a native speaker of the non-English language. Reporting visits with an inlanguage primary performing provider is optional in MY2025. For the proficiency test (also referred to as Oral Proficiency Interview), the Equity & Inclusion Division (E&I) maintains proficiency tests on the Health Care Interpreter Training Programs website. Under Approved Testing Centers for Language Proficiency header, CCOs can find the approved tests (i.e., Language Line Solutions and Language Testing International). After completing the test, the provider would receive a certificate of completion with a score. This document should be sent to CCOs to confirm that the provider qualifies as passing the proficiency test in the member's preferred language. To pass the proficiency test, the provider must pass the proficiency test with a score of:

^{• 3+} or higher for Language Line Solutions' (LLS) proficiency test

Advanced-mid level or higher for American Council on the Teaching of Foreign Language (ACTFL) (i.e., Language Testing International's proficiency test)

[•] ALTA proficiency tests at equivalent of 'advanced mid' ACTFL or above rating scale.



=> If No to all three modality fields, answer Did the member refuse interpreter service (Yes/No)8

Data elements required numerator exclusion: none.

Incentive Measure Quality Language Access Rate Calculation: Percentage of visits provided by high quality interpreter services (or high quality in-language provider visit⁹) = Total number of visits with interpreter services provided by OHA-certified or qualified interpreters (or in-language visits with providers who are native speakers or have passed the proficiency test for members' preferred languages¹⁰) / Total number of visits for members in the eligible population¹¹

Note: visits by the eligible members that were not provided with interpreter services (or in language provider services, if reporting), count as '0' for numerator hits; visits with interpreter services by providers that are not OHA certified or qualified and the provider has not documented being native speaker or passing the proficiency test in the members preferred language with the CCO, count as '0' for numerator hits.

OHA will report other non-incentive rates for observations, including 'total percentage of visits provided with any interpreter services or are in-language visit,' percentage of visits provided with interpreter services by visit types (inpatient, outpatient, mental health, dental, etc.), and percentage of interpreter services by different modalities.

Version Control

⁸ If no records of member refusal exist, it is considered that the member did not refuse (fill in No in template). If the member refuses interpreter services, reporting the refusal reasons is optional.

⁹ Reporting visits with an in-language provider is optional in MY2025.

¹⁰ Reporting visits with an in-language provider is optional in MY2025.

¹¹ The measure denominator is NOT restricted to only the visits when interpreter services were provided.



Appendix 1: CCO language self-assessment: Meaningful language access to culturally- responsive health care services (starting MY2021)

Introduction

This online survey asks each Coordinated Care Organization (CCO) to conduct a self-assessment on language services available in your organization. Your responses will be used to determine whether your CCO meets the incentive metric reporting requirements. Completion of the survey does not guarantee that CCOs have met the metric.

CCOs must <u>answer all questions and meet the minimum points required</u> for the questions marked as must pass for that measurement year (e.g., Must pass beginning in measurement year 2021 – year 1). Questions have a point value and are organized by measurement year within each of the four domains. In general, each statement is worth one point and some questions have multiple statements.

Answers should be based on language services in place on the December 31st of the measurement year. Survey responses are due on or before the 3rd Monday of January following the measurement year (MY). These dates are as follows:

MY2023: Due January 15, 2024 MY2024: Due January 20, 2025 MY2025: Due January 19, 2026

Self-assessment requirements

This measure promotes high quality language services for all Medicaid members. The self-assessment guides your CCO to progressively higher quality and a more robust infrastructure of language services over time. For each measurement year, the CCO must: (1) answer all survey questions, (2) pass the questions required for that measurement period, and (3) meet the minimum points required for each measurement year.

Total possible points (Year 1 through 3) = 102

- Year 1 minimum points required = 46 or 45.1%
- Year 2 minimum points required = 56 or 54.9%
- Year 3 minimum points required = 77 or 75.5%

Total possible points (Year 4) = 115



• Year 4 minimum points required = 83 or 72.2%

Total possible points (Year 5 & 6) = 121

- Year 5 minimum points required = 96 or 79.3%%
- Year 6 minimum points required = 98 or 90.3%

Additional Information

OHA reserves the right to request additional or clarifying information to support responses provided through this survey, including but not limited to further detail on data collected, example policies, or translated materials.

For questions about this survey, or the CCO incentive metric, please contact Metrics Questions Metrics.Questions@odhsoha.oregon.gov.

Contact Information

The contact person is the one completing the survey and the first point of contact if OHA has any follow-up or clarifying questions about survey responses. If multiple individuals for the same CCO submit survey responses, OHA will follow-up with the CCO as to which of the respondents should be the primary contact.

Name:	 	 =
CCO Name:	 	
Email Address:		



Domain 1: Identification and assessment for communication needs

CCOs should answer questions based on language services in place on December 31 of the measurement year.

Questions in this domain assess how well your CCO identifies and tracks services to members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members you serve. Your responses will help OHA to evaluate how well your CCO is performing these critical and meaningful language access functions.

1) Please answer yes or no for each of the following statements on how your CCO identifies members needing communication access (e.g., LOE, sign language users). Must pass beginning MY2021 (year 1) with minimum points required = 5; total points available =7.

		Yes	No
A.	The CCO has a process to respond to individual requests for language assistance services (including sign language).	()	()
В.	The CCO has a process for self-identification by the Deaf or Hard of Hearing person, non-English speaker or individual who prefers a Language Other than English (LOE).	()	()
C.	The CCO has a process for using open-ended questions to determine language proficiency on the telephone or in person.	()	()
D.	The CCO customer service staff are trained to use video relay or TTY for patient services.	()	()
E.	The CCO uses "I Speak" language identification cards or posters.	()	()
F.	The CCO has a process for responding to member complaints about language access and clearly communicates this process to all members.	()	()
G.	The CCO uses MMIS/ enrollment data from OHA about primary language.	()	()



2) Please answer yes or no for each of the following statements about collecting data. <u>Must pass</u> beginning MY2021 (year 1) with minimum points required = 3; total points available =3.

	Yes	No
A. The CCO collects data on the number of members served who prefer a Language Other than English (LOE).	()	()
B. The CCO collects data on the number of members served who are Deaf or Hard of Hearing .	()	()
C. The CCO collects data on the number and prevalence of languages spoken by members in your service area.	()	()

3) Please answer yes or no for each of the following data sources that your CCO uses to determine the needs and/or population size of the LOE and Deaf or Hard of Hearing members in your service area.

Must pass beginning MY2021 (year 1) with minimum points required = 5; total points available = 6.

		Yes	No
A. OHA	MMIS	()	()
в. ссо	specific enrollment information on members interpreter needs.	()	()
	I community-based organizations (CBOs), Community Advisory Councils s), or Regional Health Equity Coalitions (RHECs)	()	()
D. Onlir	ne data (e.g., LEP.gov or US Census/American Community Survey (ACS))	()	()
E. REAL	.D & SOGI repository	()	()
F. Men	nbers' interpreter needs collected by providers.	()	()

4) Does your CCO use any of the data sources listed in questions 1	1 and 2 above to assess LOE and Deaf
or Hard of Hearing member needs, at least quarterly? Must answ	ver, no points available.

()	Yes
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() No



5) Does your CCO use data sources in question 3 above to identify system gaps and improve services for LOE and Deaf or Hard of Hearing members, at least quarterly? Must answer, no points available.
() Yes
() No
6) Does your CCO record the interpreter needs and primary language from LOE or Deaf and hard of hearing members when they first contact your CCO, for example, at the CCO's new enrollee intake survey, or the first encounter with a health care provider and the information is shared back to the CCO? Must pass beginning MY2021 (year 1) by answering "Yes"; total available points = 1.
() Yes
() No
7) Does your CCO have a process for sharing information about members who need spoken and sign language interpretation services with all provider networks? <u>Must pass beginning MY2021 (year 1) by answering "Yes"</u> ; total available points = 1.
() Yes
() No
8) If yes to question 7, please briefly describe how your CCO shares primary spoken language or hearing assistance needs with provider networks or service coordinators. Must answer this question beginning MY2021 (year 1); total available points = 1.
9) If yes to question 7, how frequently do you share this information? Must answer this question beginning MY2021 (year 1); total available points = 1.
() A. Weekly
() B. Monthly
() C. Quarterly
() D. Annually



10) Does your CCO have a process for sharing the monthly OHA credentialed health care interpreter registry file from OHA with all your service coordinators and provider network? Must pass beginning MY2024 (year 4) by answering "Yes"; total available points
<u>= 1.</u>
() Yes
() No
11) If yes to the previous question, please briefly describe how your CCO shares the monthly registry files with service coordinators and provider networks. Must answer this question beginning MY2024 (year 4) if Yes to previous question; total available points = 1.
12) Does your CCO have the capability to identify the number of members needing spoken and sign language interpretation services that were not identified in form 834 from OHA? Must pass beginning MY2021 (year 1) by answering "Yes"; total available points = 1.
() Yes
() No
13) What are the top SIX most frequently encountered spoken and sign languages by members in you CCO for the measurement year? CCOs must rank the languages members often request language services in to meet the must pass criteria for this question beginning MY2021 (year 1); total available points = 1.
Write in language



14) Please answer yes or no for each of the following statements about members who refused, did not need, needed interpretation services but were not identified as needing interpreter services, or requested and received in language services from bilingual providers. Must pass beginning MY2022 (year 2) with minimum points required = 3; total points available =5.

	Yes	No
A. The CCO collects data on members served who self-identified as preferring a language other than English (LOE) but refused interpretation services.	()	()
B. The CCO collects data on members served who are Deaf or Hard of Hearing but refused interpretation services.	()	()
C. The CCO collects data on members served who did not have MMIS language flag but requested interpreter services.	()	()
D. The CCO collects data on members served who had an MMIS language flag but did not need interpreter services.	()	()
E. The CCO collects data on the members served who requested and received in- language services from bilingual providers and therefore trained interpreters were not needed for the visits.	()	()

15) Does your CCO have a process to follow up with and add/remove MMIS flags for members who confirmed the interpreter flag is inaccurate? <u>Must answer; no points available.</u>

() Yes

() No



16) Please answer yes or no for each of the following statements about appointment wait times (not the time to arrange interpreter service at a visit). Must pass beginning MY2023 (year 3) with minimum points required = 2; total points available = 2.

	Yes	No
A. The CCO collects quality data on average wait times for LOE members that need appointments with interpreter services.	()	()
B. The CCO collects quality data on average wait times for Deaf or Hard of Hearing members that need appointments with interpreter services.	()	()

17) Please mark the average wait time for each of the following groups (not the time to arrange interpreter service at a visit). (Choose only one answer per statement). Must pass beginning MY2023 (year 3) with minimum points required = 2; total points available = 2.

	Same day	1-3 days	4-7 days	More than 7 days
A. The average wait time for members who prefer a language other than English (LOE) needing interpretation services is:	()	()	()	()
B. The average wait time for Deaf or Hard of Hearing members needing interpretation services is:	()	()	()	()

18) What is the average wait time (not the time to arrange interpreter service at a visit) for members that do not need interpretation services? Must answer, no points available.

- () A. Same day
- () B. 1-3 days
- () C. 4-7 days
- () D. More than 7 days
- () E. The CCO does not collect this information



19) Does your CCO verifiably track when members appointments are cancelled or rescheduled due to a lack of interpretation services? Must answer, no points available.
() Yes
() No
20) How frequently do you track the average number of encounters by spoken and sign languages and share the data with provider networks or service coordinators? Must answer, no points available.
() A. Weekly
() B. Monthly
() C. Quarterly
() D. Annually
21) Does your CCO have a process for identifying the total number of Deaf or Hard of Hearing members that prefer sign language or assistive communication devices to ensure effective communication in your CCO and provider network? Must answer, no points available.
() Yes
() No



Domain 2: Provision of language assistance services

CCOs should answer questions based on language services in place on December 31 of the measurement year. Questions in this domain assess how well you use data and work processes to effectively communicate with members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members you serve. Your responses will help OHA to evaluate how well your CCO is performing these critical meaningful language access functions.

22) Please answer yes or no to each of the following statements about tracking language assistance services at the CCO and provider network levels. Must pass beginning MY2021 (year 1) with minimum points required = 3; total points available = 3.

	Yes	No
A. The CCO tracks the primary language of persons encountered or served.	()	()
B. The CCO tracks the use of language assistance services such as interprete and translators.	rs ()	()
C. The CCO tracks staff time (including bilingual providers) spent providing bilingual spoken and sign language assistance services.	()	()

23) Please select yes or no to the types of language assistance services that are provided by your CCO and provider network. Must pass beginning MY2021 (year 1) with minimum points required = 5; total points available = 7.

	Yes	No
A. Bilingual clinic staff and providers	()	()
B. CCO in-house interpreters (spoken and sign)	()	()
C. CCO in-house translators (for documents)	()	()
D. Contracted in-person interpreter services	()	()
E. Contracted translators (for documents)	()	()
F. Contracted telephonic interpreter services	()	()
G. Contracted video interpreter services	()	()



24) Please select yes or no to the following care delivery settings in which your CCO provides spoken and sign language interpretation service for member visits. Must pass beginning MY2021 (year 1) with minimum points required = 6; total points available = 8.

	Yes	No
A. Medical (in-patient)	()	()
B. Medical (office/out-patient)	()	()
C. Emergency Department	()	()
D. Dental	()	()
E. Telehealth	()	()
F. Home Health	()	()
G. Pharmacy connected to a provider network	()	()
H. Lab services connected to a provider network	()	()

25) Please select yes or no to indicate whether your CCO provides spoken and sign language interpretation service for member visits in each of the following situations. <u>Must answer MY2024.</u> Must pass beginning MY2025 (year 5) with minimum points required = 6; total points available = 6.

	Yes	No
Scheduling appointments	()	()
Care navigation	()	()
During member appeals process	()	()
Customer Service Inquiry	()	()
Support for understanding member benefits	()	()
Member care consent process	()	()



26) Does your CCO utilize language triaging when LOE members call to make an appointment via telephone? Must pass beginning MY2025 (year 5) by answering "Yes"; total available points = 1.
() Yes
() No
27) Does your CCO and provider network have policies on the use of family members or friends to provide interpretation services? Must pass beginning MY2021 (year 1) by answering "Yes"; total available points = 1.
() Yes
() No
28) If yes to the previous question, please briefly describe your policies on when or how family members or friends can provide interpretation services. Must answer this question beginning MY2021 (year 1); total available points = 1.
29) Does your CCO provide staff who coordinate interpreter services with information on how to access OHA approved spoken and sign language interpreters? Must pass beginning MY2021 (year 1) by answering "Yes"; total available points = 1.
() Yes
() No
30) Does your CCO have a policy that your provider networks work with OHA certified and qualified spoken and sign language interpreters, consistent with OAR 950-050-0160? Must pass beginning MY2024 (year 4) by answering "Yes"; total available points = 1.
() Yes
() No



31) Does your CCO staff who coordinate interpreter services have a process for validating the OHA credentials of the following spoken and/or sign language interpreters before allowing the interpreter's visit to be reported as delivered by an OHA-certified and/or qualified health care interpreter? Must pass beginning MY2025 (year 5) by answering "Yes" with minimum points required = 3; total available points = 3.

	Yes	No
A. In-person interpreters	()	()
B. Telephonic interpreters	()	()
C. Video remote interpreters	()	()

32) Please select yes or no to each of the following statements about the translation of vital written documents into non-English languages. Must pass beginning MY2021 (year 1) with minimum points required = 6; total points available = 6.

	Yes	No
A. Consent forms are translated into non-English languages.	()	()
B. Complaint forms are translated into non-English languages.	()	()
C. Intake forms are translated into non-English languages.	()	()
D. Notices of rights are translated into non-English languages.	()	()
Notice of denial, loss or decrease in benefits or services are translated into non-English languages.	()	()
F. Information on programs or activities to receive additional benefits or services are translated into non-English languages.	()	()



() No

OHA-credentialed spoken and sign language interpreters consistent with OAR 950-050-0160 when providing interpretation services to your CCO and/or provider network? Must pass beginning MY2025 (year 5) by answering "Yes" or "We do not have an interpreter services vendor"; total available points = 1.
() Yes
() No
() We do not have an interpreter services vendor
And the translated documents available in alternate formats that include large prints or braille? Must pass beginning MY2021 (year 1) by answering "Yes"; total available points = 1. () Yes () No
35) When your CCO updates information on its website, does it also include non-English language translation of the content? Must answer, no points available.
() Yes

36) Does your CCO track the following data regarding language assistance services provided by the CCO and provider network? Please mark yes or no for each of the following statements. <u>Must pass beginning MY2022</u> (year 2) with minimum points required = 3; total points available = 6.

		Yes	No
A.	The CCO validates invoices from interpreting agencies to ensure they include member level details.	()	()
В.	The CCO compares invoice information with an internal data system (for example MMIS flag) to confirm member level details.	()	()
C.	The CCO tracks invoices by service modality (in-person, telephonic, video remote).	()	()
D.	The CCO has a system for tracking the unit cost of each language assistance service provided.	()	()



E. The CCO tracks the cost of services provided by bilingual staff interpreters.	()	()
F. The CCO tracks the cost of translation of materials into non-English languages.	()	()

37) Please answer yes or no to each of the following statements about tracking language assistance services at the CCO and provider network levels. Must pass beginning MY2023 (year 3) with minimum points required = 3; total points available = 4.

	Yes	No
A. The CCO tracks training and OHA credentialing of contracted interpreters .	()	()
B. The CCO tracks training and OHA credentialing of staff members who interpret for patients (such as full-time CCO staff interpreters or dual-role interpreters).	()	()
C. The CCO tracks the total cost of interpreter services .	()	()
D. The CCO tracks the cost of translation of materials into non-English languages.	()	()

38) Please select yes or no to the language assistance services on which your CCO can provide detailed member level information, such as member ID, date of service, and interpreter credentials. Must pass beginning MY2023 (year 3) with minimum points required = 5; total points available = 7.

	Yes	No
A. Bilingual clinic staff and providers	()	()
B. CCO in-house interpreters (spoken and sign)	()	()
C. CCO in-house translators (for documents)	()	()
D. Contracted in-person interpreters	()	()
E. Contracted translators	()	()
F. Contracted telephonic interpretation services	()	()
G. Contracted video interpretation services	()	()



39) When spoken and sign language interpretation services are provided during member visits, can your CCO collect detailed member level information (such as member ID, date of service, and interpreter credential) for appointments in each of the following care delivery settings? Please select yes or no to the following statements. Must pass beginning MY2023 (year 3) with minimum points required = 6; total points available = 8.

	Yes	No
A. Medical (inpatient)	()	()
B. Medical (outpatient/office)	()	()
C. Emergency Department	()	()
D. Dental	()	()
E. Telehealth	()	()
F. Home Health	()	()
G. Pharmacy connected to a provider network	()	()
H. Lab services connected to a provider network	()	()

40) Please answer yes or no to the following statements related to standardized proficiency assessments for bilingual clinic staff interpreters (this question does not apply to in-language visit providers). Must pass beginning MY2023 (year 3) with minimum points required = 2; total points available = 2.

		Yes	No
A.	For members who prefer a language other than English (LOE), the CCO requires a standardized proficiency assessment for bilingual clinic staff interpreters before allowing them to interpret or translate documents.	()	()
В.	For Deaf or Hard of Hearing members, the CCO requires a standardized proficiency assessment for bilingual clinic staff interpreters before allowing them to interpret.	()	()



41) Does your CCO track and document the following elements related to standardized proficiency assessments for in-language service providers? <u>Must answer, no points.</u>

	Yes	No
A. Type of language proficiency assessment	()	()
B. Passing score of language proficiency assessment	()	()
C. Specific language assessed	()	()

^{*}CCOs must attest 'yes' to A, B, and C to be able to count in language providers for numerator credit in component 2.

42) Does your CCO have a process for validating that the language of the member matches the language of the health care interpreter and the language of the in-language service provider? <u>Mustanswer 'yes' beginning MY2025 (year 5); total available points = 1.</u>

() Yes

() No

*CCOs must attest 'yes' to be able to count in language providers for numerator credit in component 2.



Domain 3: Training of staff on policies and procedures

CCOs should answer questions based on language services in place on December 31 of the measurement year.

Questions in this domain assess how well your CCO staff who provide services to members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members is trained on language access policies and procedures. Your responses will help OHA to evaluate how well your CCO is performing these critical meaningful language access functions.

43) Has your CCO developed a Language Access Plan (LAP) that describes how your CCO and provider network provide language access services to LOE and Deaf and hard of hearing members? <u>Must pass</u> <u>beginning MY2026 (year 6) by answering "Yes"; total available points = 1.</u>

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() No

44) Does your CCO staff procedures handbook include specific instructions on how to provide language assistance services to LOE and Deaf or Hard of Hearing members? <u>Must pass beginning MY2021 (year 1) by answering "Yes"</u>; total available points = 1.

() Yes

() No

45) Please select yes or no to each of the following CCO staff groups that receive training at regular intervals on working with members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members. Must pass beginning MY2022 (year 2) with minimum points required = 3; total points available = 6.

	Yes	No
A. Management or senior staff	()	()
B. Employees who interact with or are responsible for interactions with non- English speakers or LOE members	()	()
C. Bilingual CCO staff	()	()
D. New employees	()	()
E. All employees	()	()
F. Volunteers	()	()



46) Are all CCO staff members who interpret for patients (such as full-time staff interpreters or dual-role interpreters) and/or healthcare professionals who receive funds from your CCO for health care interpreter training certified or qualified by OHA? Must pass beginning MY2023 (year 3) by answering "Yes"; total available points = 1.
() Yes
() No
47) Do CCO staff who provide care or services to members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members receive training at regular intervals on how to request the translation of written documents into other languages and alternate formats? Must answer, no points available.
() Yes
() No
Domain 4: Providing notice of language assistance services CCOs should answer questions based on language services in place on December 31 of the measurement year.
Questions in this domain assess how well your CCO translates outreach materials and explains how members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members you serve may access available language assistance services. Your responses will help OHA to evaluate how well your CCO is performing these critical meaningful language access functions.
 48) Does your CCO translate signs or posters announcing the availability of language assistance services? Must pass beginning MY2021 (year 1) by answering "Yes"; total available points = 1. () Yes () No



49) Please answer yes or no to the methods that your CCO uses to inform members and communities in your service area about the availability of language assistance services. Must pass beginning MY2021 (year 1) with minimum points required = 5; total points available = 7.

		Yes	No
Α.	Frontline and outreach by bilingual or multilingual staff (CCO staff and provider staff)	()	()
В.	Posters in public areas in clinics	()	()
C.	"I Speak" language identification cards distributed to frontline CCO and provider staff	()	()
D.	CCO and providers websites	()	()
E.	Social networking websites (e.g., Facebook, Twitter, other)	()	()
F.	Email to members or a listserv	()	()
G.	Community-based organizations (CBOs), Community Advisory Councils (CACs), or Regional Health Equity Coalitions (RHECs)	()	()

50) Does your CCO inform LOE and Deaf ar	nd hard of h	nearing me	embers al	bout resou	rces they ca	n use to
schedule an appointment with a provider?	Must pass	beginning	MY2026	(year 6) by	answering	"Yes";
total available points = 1.						

() No

51) Does your CCO inform LOE and Deaf or Hard of Hearing members about the availability of free language assistance services? Must pass beginning MY2021 (year 1) by answering "Yes"; total available points = 1.

- () Yes
- () No



52) Does the main page of your website include non-English information that is easily accessible to
LOE members? Must pass beginning MY2022 (year 2) by answering "Yes"; total available points = 1.

() Yes

() No

Thank you for taking our survey. Your response is very important to us.



Appendix 2: CCO self-assessment available points and minimum required point value summary

Total possible points for Year 1 thru 3=	102	
Year 1 minimum points required =	46	45.1%
Year 2 minimum points required =	56	54.9%
Year 3 minimum points required =	77	75.5%
Total possible points Year 4 =	115	
Year 4 total minimum points required =	83	72.2%
Total possible points Year 5 thru 6 =	121	
Year 5 total minimum points required =	97	80.2%
Year 6 total minimum points required =	99	81.8%

	MY2023 (year3)		MY2024	MY2024 (year4)		MY2025 (year5)		MY2026 (year6)	
	Total available Points	Minimum required	Additional available points	Additional minimum required	Additional available points	Additional minimum required	Additional available points	Additional minimum required	
Domain 1: Identification and assessment for communication needs - This domain assesses how well your CCO identifies and tracks services to the members who prefer a language other than English (LOE) and Deaf or Hard of Hearing members you serve.	28	23	3	3	2	2	0	0	
Domain 2: Provision of Language Assistance Services - This domain assesses how well you use data and work processes to effectively	57	42	10	3	1	11	0	0	



1	,		•	1	,	1	•	
communicate								
with the								
members who								
prefer a language								
other than English								
(LOE) and Deaf or								
Hard of Hearing								
members you								
serve.								
Domain 3:								
Training of staff								
on policies and								
procedures - This								
domain assesses								
how well your								
staff who provide								
services to								
members who								
	8	5	0	0	1	0	0	1
prefer a language								
other than English								
(LOE) and Deaf or								
Hard of Hearing								
members you								
serve is trained								
on language								
access policies								
and procedures.								
Domain 4:								
Providing notice								
of language								
assistance								
services - This								
domain assesses								
how well your								
CCO translates								
outreach								
materials and		_	_	•	2	_	_	
explains how	9	7	0	0	2	1	0	1
members who								
prefer a language								
other than English								
(LOE) and Deaf or								
Hard of Hearing								
members you								
serve may access								
available								
language								



assistance services.				

Point value for each question

	Old	New	Point value for Change						
Domain	#	#	MY23-MY24	2024	minimum	2025	minimum	2026	minimum
	1	1		7	5				
	2	2		3	3				
	3	3	Change	4	3	2	2		
	4	4		0	0				
	5	5		0	0				
	6	6		1	1				
	7	7		1	1				
	8	8		1	1				
	9	9		1	1				
	10	10		1	1				
	11	11		1	1				
	12	12		1	1				
	13	13		1	1				
	14	14		5	3				
	15		New			0	0		
	16	15		2	2				
	17	16		2	2				
	18	17		0	0				
	19	18		0	0				
	20	19		0	0				
1	21	20		0	0				
	23	21		3	3				
	23	22		7	5				
	24	23		8	6				
	25	24		6			6		
	26		New			1	1		
	27	25		1	1				
	28	26		1	1				
	29	27		1	1				
	30	28		1	1				
	31	29		3			3		
	32	30		6	6				
	33	31		1			1		
2	34	32		1	1				



		i i		i	Ī	i	i	i	i
	35	33		0	0				
	36	34		6	3				
	37	35		4	3				
	38	36	Change	7	5				
	39	37		8	6				
	40	38		2	2				
	41		New			0	0		
	42		New			1	1		
		39	Removed	1	1	-1	-1		
	43		New			1			1
	44	40		1	1				
	45	41		6	3				
	46	42	Change	1	1				
3	47	43		0	0				
	48	44		1	1				
	49	45	Change	6	4	1	1		
	50		New			1			1
	51	46		1	1				
4	52	47		1	1				
To	otal new	points	by year	13	6	6	14	0	2
Total min	imum re	equired	by year	115	83	121	97	121	99



Appendix 3: Quantitative Interpreter Services Reporting Template

This template has been updated for full population reporting. CCO should only submit a data table with 'one row per visit' using the columns specified below.

Column Name	Valid Input Value	Instructions	Field Type
CCO Name	CCO Name	Corresponds to Health Analytics reporting CCO Name	Required
Member ID	Member's Medicaid		Required
Interpreter need flagged in MMIS	Yes No	Use this field to confirm whether the member has interpreter needs flags in MMIS. CCO can include additional visits from members needing or utilizing interpreter services but do not have interpreter information in OHA's system by selecting No in this field. See specifications, the Eligible Population section for detail.	Required
Type of Care	Physical Mental/Behavioral Dental	The person can have multiple types of care on the same day. See appendix 4 of the technical specifications for reference to potential methodology.	Required
Visit Type/Care Setting	Visit Type: Inpatient Stay Emergency Department Office Outpatient Home Health Telehealth Other	On a given visit date, each type of care should have only one visit type/care setting. The visit type listed is determined based on the following hierarchy: Inpatient Stay Emergency Department Office Outpatient Home Health Telehealth Other For example, if a person had an emergency room visit and was admitted for an inpatient hospital stay, CCOs should report the inpatient visit for one type of care. If a person had an office outpatient visit and a telehealth appointment for only one type of care, CCOs should report the office outpatient visit. If the person has more than one type of care in a day, report each type of care separately. If the member has a physical health office outpatient visit and a dental health office outpatient visit on the same day, report both visits separately. Please see appendix 4 of the technical specifications on the Oregon Health Grouper (OHG).	Required



Column Name	Valid Input Value	Instructions	Field Type
Visit Date	YYYY/MM/DD	For an inpatient stay, CCOs should report the admission date as the visit date and one inpatient stay in a facility as one visit regardless of the total length of stay. If the patient is transferred to a different facility, CCOs should count as a separate visit.	Required
In-person Interpreter Service (or in-language visit ¹)	Yes No	Answer Yes or No for all three fields. Reporting of in language provider visits is optional in MY2025. Indicate Yes if the CCOs data collection system for the measure indicates Yes for interpreter services (or inlanguage provider services, if reporting), or all possible data sources were reviewed for the use of language assistance services and it was found the member received interpreter services (or in-language provider services, if reporting)	Required
Telephonic Interpreter Service (or in-language visit¹)	Yes No	Indicate No if the CCOs data collection system for the measure indicates No for interpreter services (or inlanguage provider services, if reporting), or all possible data sources were reviewed and cannot find any evidence that interpreter service (or in-language provider services, if reporting) was provided for the visit. Leave the modality fields blank if the visit does not exist in the CCOs data collection system for the measure, or there	Required
Video Remote Interpreter Service (or in-language visit ¹)	Yes No	Leave the modality fields blank if the visit does not exist in the CCOs data collection system for the measure, or there are other known data sources for language services and the CCO is unable to review and report on these data sources. For example, the clinic orders/pays for the interpreter services and keeps the records, but the data is not tracked at the member and visit-level detail (unable to capture the required reporting data elements), or the CCO cannot retrieve the data during the hybrid review process.	Required
Language Interpreted	3-Letter ISO 639 Language Code	Fill out field if the member received interpreter services or had an in-language provider visit. Field should reflect what non-English language was primarily spoken with the member during the visit.	Required



Column Name	Valid Input Value	Instructions	Field Type
Was the Interpreter (or in-language provider¹) OHA Certified or Qualified ?	OHA Certified OHA Qualified Not Certified or Qualified Blank - Unknown or Not Applicable	OHA Certified and OHA Qualified should be used for visits with interpreter services where the interpreter, provider, or bilingual staff has an OHA registry number. If OHA Certified or OHA Qualified is indicated, a valid OHA Registry number must be provided in the next field. Indicate Not Certified or Qualified if the interpreter, bilingual staff, or in language provider was not OHA certified or qualified.	Required if Yes for any of the three language service modality fields (In Person, Telephonic, Video Remote).
Interpreter's OHA Registry Number	OHA Registry Number	If multiple OHA certified and/or qualified health care interpreters were used, please report only one interpreter's OHA registry number. OHA will confirm the submitted value exists on the OHA registry number. Only records with valid OHA registry numbers count towards the incentive quality language access rate.	Required if OHA Certified or OHA Qualified is indicated
If visit had in language provider, was the provider a native speaker or did the provider pass a proficiency test ¹ ?	Yes No Blank	Yes – The primary performing provider was a native speaker or passed proficiency test No – The primary performing provider was not a native speaker and did not pass a proficiency test Blank - Unknown or Not Applicable Only the primary performing provider for the visit qualifies for these two options. This field is not available to other supporting providers or general clinic staff. Indicate yes for a provider who is a native speaker or passed proficiency test. The field should ONLY be indicated if the inlanguage provider is a native speaker of the same preferred language of the member or has passed the proficiency test in the member's preferred language (see requirements on page 7). The CCO must have documentation that the provider's native language and/or proficiency test languages match (e.g., a provider passed proficiency test for Korean does not qualify for a member with preferred language as Spanish). Only records with the provider meeting these requirements count towards the incentive quality language access rate. CCO must attest to tracking language proficiency tests and matching languages in Component 1 question #41 and #42 to qualify for numerator credits. Indicate No if the provider is not a native speaker of the member's preferred language and has not passed the proficiency test in the member's preferred language. Leave blank if native speaker or proficiency test records are not tracked.	Optional



Column Name	Valid Input Value	Instructions	Field Type
Was the Interpreter a Bilingual Staff	Yes No Blank	Yes - Bilingual Staff No - No Bilingual Staff Blank - Unknown or Not Applicable Do not use this field for the primary performing provider who provides an in-language visit. Bilingual staff services do not automatically qualify for numerator hits unless the staff (is OHA qualified or certified for interpreter services, or the in-language visit provider has passed the proficiency test for the member's preferred language. This flag is for information that an outside/contracted interpreter is not used; it helps the CCO to identify staff who may receive training for becoming OHA qualified and certified, or take a proficiency test	Optional
Did the member refuse Interpreter Service	Yes No Blank	Yes - Member Refused Interpreter Services No - Member did not Refuse Interpreter Services Blank - Unknown or Not Applicable If no records of member refusal exists, member did not refuse (fill in No in template) can be indicated.	Required if No for all of the three language service modality fields (In Person, Telephonic, Video Remote)
Reason for Member Refusal	1 2 3 4 5 Blank	1 - Member refusal because in-language visit is provided 2 - Member confirms interpreter needs flag in MMIS is inaccurate 3 - Member unsatisfied with the interpreter services available 4 - Other reasons for patient refusal 5 - Member does not need interpreter services for the visit Blank - Unknown or Not Applicable Scenario 1: The member confirms the provider for the visit can perform in-language service and therefore refused interpreter service. To note, if the in-language service provider is OHA certified or qualified or has passed the language proficiency requirements, it could be a numerator hit for the metric. Scenario 2: OHA recommends initiating correction of the interpreter flag in MMIS.	Required if No for all of the three language service modality fields (In Person, Telephonic, Video Remote)



Column Name	Valid Input Value	Instructions	Field Type
		Scenario 5: The member decides to refuse interpreter service for this reported visit, but the member may need language services for other visits.	
		Visits with refusal reasons 1,2 or 5 can be excluded IF the CCO attests collecting corresponding information in the CCO self-assessment survey question #14.	
		Scenarios 3 and 4 do not qualify for denominator exclusion.	

¹ In language provider who is a native speaker or has passed a proficiency test in member's preferred language reporting is optional in MY 2025. See page 7 for requirements.



Appendix 4: Categorizing Denominator Visits based on Oregon Health Grouper (OHG) and modifications

OHA uses a homegrown Oregon Health Grouper (OHG) with recategorization and modifications to count denominator visits in the required stratifications for the measure¹².

Step1: All MMIS/DSSURS claims data are categorized into OHG categories, then rolled up into larger categories using the following crosswalk table below. Note, only paid claims are used, and claim lines containing modifier code 26 or place of service (POS) 81 are excluded¹³.

OHG-to-HEM Crosswalk Table:

CDE OHG	OHG Description	HEM Type of Care	HEM Care Setting
D-01	Dental Diagnostic	dental	Office Outpatient
D-02	Dental Preventative	dental	Office Outpatient
D-03	Dental Restorative	dental	Office Outpatient
D-04	Dental Endodontics	dental	Office Outpatient
D-05	Dental Periodontics	dental	Office Outpatient
D-06	Dental Prosthodontics Removable	dental	Office Outpatient
D-07	Dental Implants/ Prosthodontics Fixed	dental	Office Outpatient
D-08	Dental Oral Maxillofacial Surgery	dental	Office Outpatient
D-09	Dental Orthodontics	dental	Office Outpatient
D-10	Dental Anesthesia	dental	Office Outpatient
D-99	Dental Adjuctive General Services (Unbucketed)	dental	Office Outpatient
I-08	Inpatient Maternity C-Section Delivery	physical	Inpatient
I-09	Inpatient Maternity Non-Delivery	physical	Inpatient
I-10	Inpatient Maternity Normal	physical	Inpatient
I-11A	Inpatient Newborn Complicated	physical	Inpatient
I-11B	Inpatient Newborn Well	physical	Inpatient
I-12	Inpatient Rehabilitation	physical	Inpatient
I-13	Inpatient Medical/Surgical (Medical Only)	physical	Inpatient
I-14	Inpatient Medical/Surgical (Surgical Only)	physical	Inpatient

 $^{^{12}}$ More detail documentation in excel format is available on the metrics website: $\underline{\text{https://www.oregon.gov/oha/HPA/ANALYTICS/Pages/CCO-Metrics.aspx}}$

¹³ This exclusion is to avoid counting visits from independent lab claims or providers interpretation of test results without provider and patient interpretation. With the visit setting hierarchy, higher level qualifying visits on the same day can still be identified and be included in the report.



CDE OHG	OHG Description	HEM Type of Care	HEM Care Setting
	Inpatient		
I-15	Un-Bucketed Missing DRG	physical	Inpatient
	Inpatient		
I-99	Unbucketed	physical	Inpatient
M-01	Emergency Lifeflight	exclude	exclude
M-02	School Based Services	physical	Office Outpatient
M-03	Transportation Ambulance	exclude	exclude
M-04	Outpatient Basic ASC (ASC = Ambulatory Surgical Center)	physical	Office Outpatient
M-05	Physician Primary Care E-M (Evaluation & Management)	physical	Office Outpatient
M-05A	Physician Primary Care E-M (Evaluation & Management) Mental Health	mental/behavioral	Office Outpatient
M-06	Physician Other E-M (Evaluation & Management)	physical	Office Outpatient
M-06A	Physician Other E-M (Evaluation & Management) Mental Health	mental/behavioral	Office Outpatient
	Evaluation & Management PCP		
M-07	(PCP = Primary Care Phsycian)	mental/behavioral	Office Outpatient
	Mental Health ACT		
M-08	(ACT = Assertive Community Treatment)	mental/behavioral	Office Outpatient
M-09	Mental Health AFC (AFC = Adult Foster Care)	exclude	exclude
M-10	Mental Health Assessment & Evaluation	mental/behavioral	Office Outpatient
M-11	Mental Health Case Management	mental/behavioral	Other
M-12	Mental Health Consultation	mental/behavioral	Office Outpatient
M-13	Mental Health Crisis Services	mental/behavioral	Office Outpatient
M-14	Mental Health Interpretive Services	exclude	exclude
M-15	Mental Health Medication Management	mental/behavioral	Other
M-16	Mental Health Alternative to Inpatient	mental/behavioral	Outpatient
M-17	Mental Health MST (MST = Muti-Systemtic Treatment)	mental/behavioral	Office Outpatient
M-18	Mental Health PAITS (PAITS = Post Acute Intensive Treatment Services)	mental/behavioral	Office Outpatient
M-19	Mental Health PDTS (Psyciatric Day Treatment Services)	mental/behavioral	Office Outpatient
M-20	Mental Health Respite	mental/behavioral	Other
M-21	Mental Health RTF Part A (RTF = Residential Treatment Facility)	exclude	exclude
M-22	Mental Health RTF Part B (RTF = Residential Treatment Facility)	exclude	exclude
M-23A	Mental Health SCIP, SAIP, STS (SCIP = Secure Children's Inpatient Program 0 - 11, SAIP = Secure Adolenscent Inpatient Program 12 - 17, & STS = Stabilization Transition Services)	mental/behavioral	Inpatient
M-23B	Mental Health SCIP, SAIP, STS (SCIP = Secure Children's Inpatient Program 0 - 11, SAIP = Secure Adolenscent Inpatient Program 12 - 17, & STS = Stabilization Transition Services)	mental/behavioral	Inpatient



CDE OHG	OHG Description	HEM Type of Care	HEM Care Setting
M-24	Mental Health Skills Training	mental/behavioral	Office Outpatient
	Mental Health SRTF (SRTF = Secure Residential		
M-25	Treatment Facility 18+)	exclude	exclude
M-26	Mental Health Sub Acute	mental/behavioral	Office Outpatient
M-27	Mental Health Supportive Employment	exclude	exclude
M-28	Mental Health Therapy	mental/behavioral	Office Outpatient
M-29	Mental Health Therapy Inpatient	mental/behavioral	Inpatient
M-30	Mental Health Wrap-Around Services	mental/behavioral	Other
M-31	Mental Helath Intensive Rehab Services	mental/behavioral	Office Outpatient
M-32A	Physician Therapeutic Abortion Part A	physical	Office Outpatient
M-32B	Physician Therapeutic Abortion Part B	physical	Office Outpatient
M-33	Behavioral Rehab Services	mental/behavioral	Office Outpatient
M-34	Excluded Admin Exams	physical	Other
M-35	Targeted Case Management (TCM) Leveraged	physical	Other
M-36	Non-Emergent Transporation (NEMT)	exclude	exclude
M-37	Checmical Dependency OHP Outpatient (OHP = Oregon Health Plan)	mental/behavioral	Office Outpatient
M-40	Mental Health Outpatient Therapy	mental/behavioral	Office Outpatient
M-41	Mental Health Physician Outpatient	mental/behavioral	Office Outpatient
M-42	Mental Health Supportive Day Treatment	mental/behavioral	Office Outpatient
M-43	Mental Health Supportive Housing	exclude	exclude
M-44	Anesthesia	physical	Office Outpatient
M-45A	Outpatient Dental Anesthesia	dental	Office Outpatient
M-45B	Outpatient Dental Flouride	dental	Office Outpatient
M-46	Physician Family Planning Part B	physical	Office Outpatient
M-47	Physician Family Planning Part C	physical	Office Outpatient
M-48	Physician Hysterectomy	physical	Office Outpatient
M-49	Lab	exclude	exclude
M-50	Other Medical Maternity Management	physical	Office Outpatient
M-51	Other Medical Durable Medical Equipment	exclude	exclude
M-52	Other Medical Supplies	exclude	exclude
M-53	Maternity	physical	Office Outpatient
	Physcian Maternity		
M-53A	Primary Care	physical	Office Outpatient
M-54	Neonate Newborn Care	physical	Office Outpatient
M-55	Radiology	physical	Other
M-56	Physician Sterilization	physical	Office Outpatient
M-57	Surgery	physical	Office Outpatient
M-58	Speech & Hearing	physical	Office Outpatient
M-59	Vision Exams & Therapy	physical	Office Outpatient
M-60	Physician Other Services	physical	Other
M-61	Other Drugs & Supplies	exclude	exclude
M-62	Community Detox	mental/behavioral	Office Outpatient
M-63	Chemical Dependency Assessment Screening	mental/behavioral	Office Outpatient
M-64	Chemical Dependency Methadone Treatment	mental/behavioral	Office Outpatient
M-65	Cemical Dependency Methadone AMH (AMH = Addictions and Mental Health)	mental/behavioral	Office Outpatient



CDE OHG	OHG Description	HEM Type of Care	HEM Care Setting
M-66	Physicial Somatic Mental Health	mental/behavioral	Office Outpatient
M-67	Not Covered	exclude	exclude
M-68	SBIRT Part A (SBIRT = Screening, Brief Intervention, & Referral to Treatment)	mental/behavioral	Office Outpatient
M-69	SBIRT Part B (SBIRT = Screening, Brief Intervention, & Referral to Treatment)	mental/behavioral	Office Outpatient
M-70	Mental Health Children and Adolescent Needs Assessment	mental/behavioral	Office Outpatient
M-71	ABA Services - Mental Health	mental/behavioral	Office Outpatient
M-72A	Chemical Dependency Residential Treatment Child	mental/behavioral	Inpatient
M-72B	Chemical Dependency Residential Treatment Adult	mental/behavioral	Inpatient
M-72C	Psychiatric Residential Treatment Services	physical	Inpatient
M-75	Urgent Care Visits	physical	Office Outpatient
M-76	Preventative Well Baby Exams	physical	Office Outpatient
M-77	Preventative Immunizations	physical	Office Outpatient
M-78	Preventative Care Covered Service	physical	Office Outpatient
M-79	Preventative Care Non-Covered Service	physical	Office Outpatient
M-80	Inpatient Visits	physical	Inpatient
M-81	Outpatient	physical	Office Outpatient
M98-A		mental/behavioral	Other
M98-B		mental/behavioral	Other
M98-C		mental/behavioral	Other
M-99	Professional Unbucketed	physical	Other
O-01	Outpatient Therapeutic Abortion Outpatient Hospital	physical	Office Outpatient
O-02	Outpatient Excluded Administrative Exams	physical	Other
O-03	Outpatient Prescription Drugs Mental Health	mental/behavioral	Office Outpatient
O-04	Outpatient Mental Health Other Outpatient	mental/behavioral	Office Outpatient
O-05	Outpatient Emergency Room Somatic Mental Health	mental/behavioral	ED
O-06A	Outpatient Chemical Dependency Part A	mental/behavioral	Office Outpatient
O-06B	Outpatient Chemical Dependency Part B	mental/behavioral	Office Outpatient
0-07	Outpatient Hysterectomy	physical	Office Outpatient
O-08	Outpatient Sterilization Female	physical	Office Outpatient
O-09A	Outpatient Family Planning Part A No Modifier	physical	Office Outpatient



CDE OHG	OHG Description	HEM Type of Care	HEM Care Setting
O-09B	Outpatient Family Planning Part B With Modifier	physical	Office Outpatient
O-09C	Outpatient Family Planning Part C With Modifier	physical	Office Outpatient
O-10	Outpatient Maternity	physical	Office Outpatient
0-11	Outpatient Prescription Drugs Basic	physical	Office Outpatient
O-11A	Outpatient Skilled Nursing Facility	physical	Office Outpatient
0-12	Outpatient Post Hospital Extended Care	physical	Office Outpatient
0-13	Outpatient Maternity Case Management	physical	Office Outpatient
0-14	Outpatient Hospice Services	physical	Office Outpatient
0-15	Outpatient Transportation Ambulance	exclude	exclude
O-16	Outpatient Emergency Room	physical	ED
O-17A	Outpatient Lab Services Part A	exclude	exclude
O-17B	Outpatient Radiology Services CT Part B (CT = Computerized Tomography	physical	Other
O-17C	Outpatient Radiology Services MRI Part C (MRI = Magnetic Resonance Imaging)	physical	Other
O-17D	Outpatient Radiology Services PET Part D (PET = Positron Emission Tomography)	physical	Other
O-18	Outpatient Home Health	physical	Home Health
0-19	Outpatient Somatic Mental Health	mental/behavioral	Office Outpatient
O-20	Outpatient Physician Administered Drugs	physical	Other
0-21	Outpatient Diagnostic Services Other	physical	Office Outpatient
0-22	Outpatient Lab Injections Other	exclude	exclude
0-23	Outpatient Supplies & Devices	exclude	exclude
O-24	Outpatient Operating Room Other	physical	Office Outpatient
O-25	Outpatient Anesthesia Other	physical	Office Outpatient



CDE OHG	OHG Description	HEM Type of Care	HEM Care Setting
O-26	Outpatient Clinics	physical	Office Outpatient
0-27	Outpatient Therapy & Rehabilitation	physical	Office Outpatient
O-28	Outpatient Professional Fees	physical	Office Outpatient
0-29	Outpatient Surgery	physical	Office Outpatient
O-30	Preventative Care Covered Service	physical	Office Outpatient
0-31	Preventative Care Non-Covered Service	physical	Office Outpatient
O-99	Outpatient Unbucketed	physical	other
RX-01	Pharmacy Perscription Drugs Basic	exclude	exclude
RX-02	Pharmacy Over The Counter (OTC)	exclude	exclude
RX-03	Pharmacy Family Planning Contraceptives	exclude	exclude
RX-04	Pharmacy Carved-Out Drugs	exclude	exclude
RX-05	Pharmacy Immunization Drugs	exclude	exclude
RX-06	Pharmacy Durable Medical Equipment (Pill Splitters)	exclude	exclude
RX-07	Pharmacy Medication Assisted Treatment (MAT)	exclude	exclude

Step 2: Telehealth visits are identified separately for claims with:

Procedure code: 98966-98972, 99421-99458, D9995, D9996, G0427, G0508, G0509, G2010, G2012, G2025, or

Modifier: GT, GQ, G0, 95, orPlace of Service code: 02

Step 3: Claims are de-duplicated into unique visit dates, but report separately if a member had more than one type of care (physical, mental/behavioral or dental) on the same day.

Step 4: If multiple visit types/care settings occurred on the same day for a given type of care (physical, mental/behavioral or dental), only one category is selected based on the hierarchy: Inpatient Stay > Emergency Department > Office Outpatient > Home Health> Telehealth > Other.