What Consultants Need to Know About Federalaid Projects for Local Agencies in Oregon:

A comparison of "ODLAP" and "CLPA" projects.

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Learning Objectives

Building understanding about the following:

- The key differences between federally funded projects delivered through the ODOT-Delivered Local Projects "ODLAP" Program and the ODOT Local Agency Certification Program.
- How the consultant role may differ between these two types of projects.
- Who to contact for each type of project.
- Where to find resources for each program.
- Who to contact for program questions.

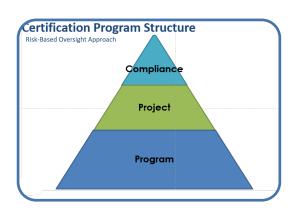


Agenda

- 1. Certification Program Overview
- 2. ODLAP Overview
- 3. Compare & Contrast
- 4. Key considerations
- 5. Resources
- 6.Q&A



What is the Local Agency Certification Program?



Program

- FHWA approved, state administered, started early 2000s
- Enables local agencies to deliver federal projects
- Risk-based oversight by ODOT (key milestones & programs: environmental, ROW, civil rights)



Purpose and objectives

- Delegate project delivery and contracting responsibility to the lowest practical level
- Provide accountability and assistance
- Streamline administrative costs while maintaining quality



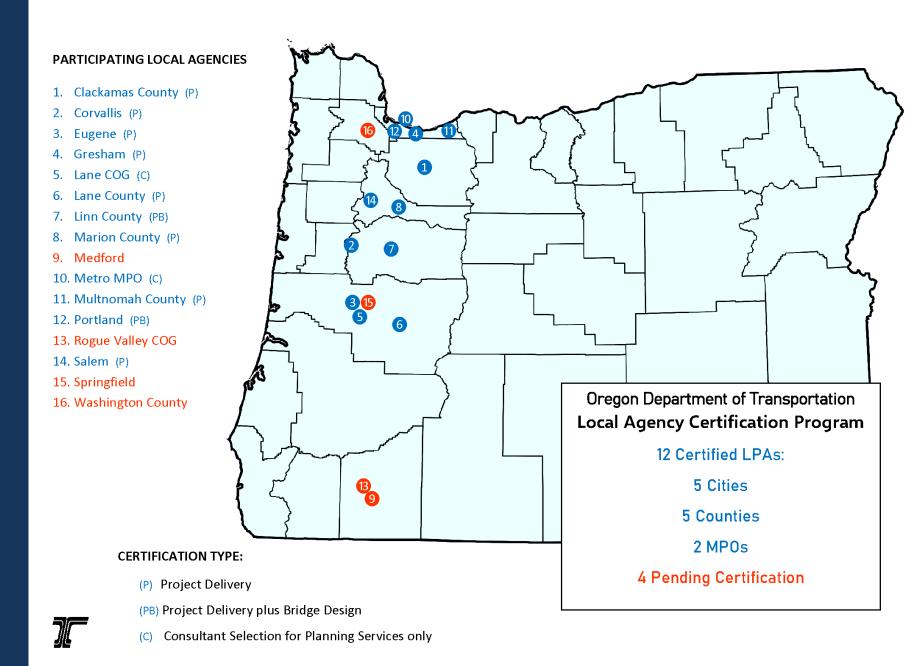
Certification Program Snapshot

2024-2027 STIP Projects

- 111 Certified LPA
- 5 COBO
- \$593.3M

STIP-FP data as of 3/04/24





ODLAP: ODOT DELIVERED LOCAL AGENCY PROGRAM

Prior known as non-certified.

- Program reinstituted in 2021 as a delivery program alongside Certification and ODOT Delivery.
- Does not follow Certification guidance
- Similar but not the same as ODOT delivery
- Addresses delivery by ODOT on behalf of a local agency
- Establishes policy, requirements, and process to be followed (for both inhouse and outsourced delivery)

General Information

ODLAP

- Training to ODOT, consultants, LPA's
- ODLAP Quality Plan
- ODLAP Manual (expected July 2024)
- Invoice ODOT
- ODOT partners with LPA for ODOT to deliver the project on their behalf (ODLAP quality plan)

Cert/ODLAP

- ODOT general guidance and direction for FHWA requirements
- Procurement requirements
- Civil rights requirements
- ODOT Seeks reimbursement of federal funding from FHWA
- LPA/CLPA agreement with ODOT for individual project

- Training to CLPAs
- Local Agency Guidelines Manual for Certified LPAs (LAG)
- Invoice CLPA, CLPA seeks federal reimbursement from ODOT
- CLPA delivers w'key approvals from ODOT per approval authority matrix
- Cert Program Agreement & Project Agreement

Procurement (A&E)

ODLAP

- ODOT SOW templates (ODLAP specific)
- ODOT advertisement
- LPA makes final selection of consultant after initial selection by ODOT.

Cert/ODLAP

- ODOT to provide technical advice and support to project teams
- ODOT to provide guidance, direction, procurement templates and requirements for both delivery programs
- Guidance on Civil Rights goals

- CLPA SOW templates
- CLPA advertisement
- CLPA makes sole selection of consultant.

Standards

ODLAP

- ADA: Follow ODOT standards, drawings, pertinent to ADA
- LPA above minimum, may require an ODOT design exception depending on circumstance
- ODOT discipline quality plans, noting applicability within ODLAP Quality Plan

Cert/ODLAP

- ODOT facility: ODOT Standards
- Non-ODOT facility: Minimum AASHTO
- Minimum MUTCD with Oregon Supplement
- Environmental prospectus
- Local Agency Technical Scope Sheet

- ADA: follow CLPA ADA transition plan
- CLPA standards above minimum
- CLPA quality program plan

PS&E

Cert/ODLAP **ODLAP** CLPA • Utility cert • ODOT PS&E • CLPA PS&E • ROW Cert Checklist checklist Rail cert • ODOT civil rights goals request

Construction: Ad, Bid, Award

ODLAP

- ODOT advertised
- ODOT bid
- ODOT awarded
- ODOT assess bid
- ODOT may reject bids

Cert/ODLAP

- Follow FHWA requirements
- Follow same general advertisement lengths per FHWA CACC

- CLPA advertised
- CLPA bid
- CLPA awarded
- CLPA assess bid, seek ODOT concurrence on rejection of <u>all</u> bids

Contract Administration

ODLAP

- ODOT does all contract administration of A&E contract
- ODOT does all contract admin of construction contract
- ODOT templates
 and forms

Cert/ODLAP

 ODOT civil rights documentation, guidance, contract provisions*

- CLPA admin A&E
- CLPA admin Construction
- Cert. Program or CLPA templates, forms
- *CLPA to enforce civil rights contract provisions with advice/oversight from ODOT civil rights field coordinators
- **CLPA to provide AASHTOWare compatible data

Key considerations

- On an ODLAP project, though the LPA is a consulted team member, ODOT procures and administers the contracts.
- A&E contracts are frequently fullservice
- Procurement on OregonBuys
- Direct technical questions to the ODOT project manager

- On a CLPA project, though ODOT is a consulted team member, the CLPA procures and administers the contracts.
- A&E contract scopes vary significantly between CLPAs and project-project.
- Procurement may be on OregonBuys and/or CLPA's website or procurement system
- Consultants and ODOT technical experts should only communicate directly regarding a CLPA project with the CLPA project manager's permission.

Resources

Local Government Page:

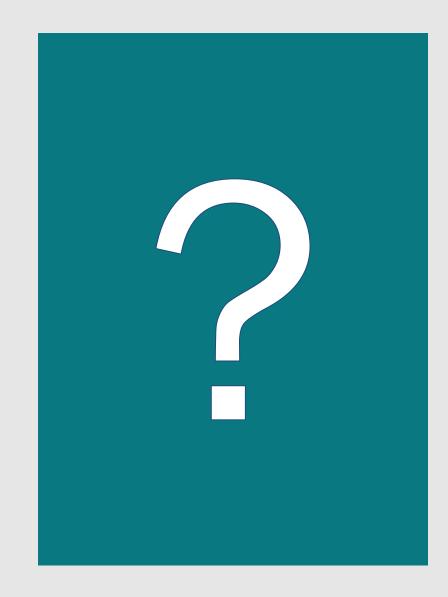
https://www.oregon.gov/ODOT/LocalGov/Pages/index.aspx

Funding Programs, Guidance, Certification & Engagement

- ODOT-FHWA Stewardship & Oversight Agreement
- Local Agency Certification Status
- Local Agency Guidelines for Certified LPAs
- Certified LPA Approval Authority Matrix
- <u>Certification Guidance and Forms</u> (Includes application form)
- <u>Certified Local Agency Resources for Consultant</u>
 <u>Selection</u>
- <u>Certification User Group</u> (GovDelivery mailing list available)
- <u>Training Opportunities</u> (See Federal-aid Essentials)



- <u>ODOT Statewide Transportation</u> <u>Improvement Program</u>
- STIP documents
- ODOT Project Delivery Guide
- ODOT NEPA Manual
- ODOT Utility Relocation Manual
- Consultant PS&E Guide



Questions

Who do you ask?



Contacts

- Local Agency Certification Program
- <u>ODOTCertification@odot.oregon.gov</u>
- <u>Tiffany Hamilton</u>, Program Manager, 503-551-6277
- Hanne Eastwood, Compliance Coordinator, 503-428-9748
- Melissa Flores, Certification Coordinator, 503-480-5018
- ODOT Delivered Local Agency Program Manager
 - <u>Justin Bernt</u>, 503-910-0996
- Statewide Programs Unit Manager/Grant Programs Contact
- <u>Cecelia Gilbert</u>, 503-991-8689