

# Information Memorandum Transmittal Aging and People with Disabilities



Mat Rapoza

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**Number:** APD-IM-24-050

**Issue date:** 05/15/2024

**Topic:** Long Term Care

**Due date:**

**Subject:** Oregon ACCESS (OA) Release 26.30 Details - Friday, May 17, 2024

## **Applies to (check all that apply):**

- |   |   |
|---|---|
| <input type="checkbox"/> All DHS employees                                | <input type="checkbox"/> County Mental Health Directors                       |
| <input checked="" type="checkbox"/> Area Agencies on Aging: Types A and B | <input type="checkbox"/> Health Services                                      |
| <input checked="" type="checkbox"/> Aging and People with Disabilities    | <input type="checkbox"/> Office of Developmental Disabilities Services (ODDS) |
| <input type="checkbox"/> Self Sufficiency Programs                        | <input type="checkbox"/> ODDS Children's Intensive In Home Services           |
| <input type="checkbox"/> County DD program managers                       | <input type="checkbox"/> Stabilization and Crisis Unit (SACU)                 |
| <input type="checkbox"/> Support Service Brokerage Directors              | <input type="checkbox"/> Other ( <i>please specify</i> ):                     |
| <input type="checkbox"/> ODDS Children's Residential Services             |   |
| <input type="checkbox"/> Child Welfare Programs                           |   |

**Message:** The OA updates 26.30 will be released in the evening of Friday, May 17, 2024. The changes include the following –

## **OPI-M Changes**

- A new benefit type is being added in OA for OPI-M (SPL 1-18).
  - This new benefit won't appear in the benefit list until Monday, June 03, 2024.
- Benefit requires:
  - A completed Title XIX assessment (SPL 1-18). Benefit will not appear under an OPI assessment.
  - A completed Risk Assessment
  - An assigned Service worker
  - A residential address (or a temporary address)
- Hours Segment is limited to 40-hours total (ADL, IADL, and exception hours)
  - Staff cannot allow or approve an Hours Segment with more than 40 total hours.
- Caregiver assessment is required for the following services:
  - Community Caregiver Supportive Services

- Caregiver Education
- CM Services contact requirements are modeled after KPS-In Home.
- New Direct and Indirect services are added in CM Service(s) to the Service(s) Activity list for OPI-M Services.
  - This will satisfy the CM type contact requirements, but not the risk type.
- Service Planning can be modeled from an OPI assessment and benefit to the OPI-Medicaid benefit under Title XIX assessment. Modeling from an OPI-Medicaid benefit to an OPI benefit is prevented.
- An OPI-M benefit will allow for specific service plan options. The full list is provided below.

### Money Management Changes

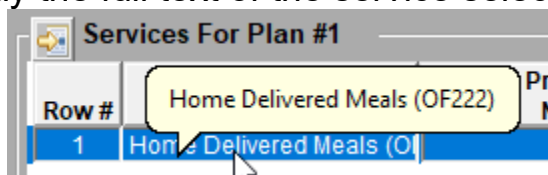
- Money Management services have been added to multiple benefit types.
- Money Management services cannot overlap, regardless of service type combinations.
- The three Money Management services are:
  - Bill Pay Coach (16 units)
  - ICT Services (24 units)
  - Representative Payee Services (24 units)
- None of the Money Management services require hours to be assigned to providers.

### Service Plan Changes

- When creating a service plan, multiple changes and additions were made to the services listed.
  - New provider types have been added, such as Emergency Response Systems, LTC Community Nursing, and Behavior Support Services. The full list, by benefit type, is provided below. As service plans are developed or updated, it is critical that all authorized services are appropriately identified in the service plan.
  - A few of the service types now have the phrase “obsolete” next to them. These service options should not be authorized.

### Other Miscellaneous Changes:

- Hover Help has been added to the Services field in Service Planning which will display the full text of the service selected.



- Hover Help has been added to the Type of Assistance field on the Financial Eligibility tab of the IE/ME Information window. This is to provide more detail for the TOAs the consumer is either receiving or has received in ONE.

Person List				
#	Last Name	First Name	IE / ME	OA Prime Number
1			YES	

Type of Assistance	IE / ME Case Number	Start Date	End Date
QMB-SMF	Benefit Desc: Qualified Medicare B	2/1/2021	12/31/9999

QMB-SMF  
Benefit Desc: Qualified Medicare Beneficiaries - Qualified Individuals (Can NOT be a dual benefit with OHP Plus programs)  
Types of Assistance: SMF  
MMIS Case Descriptor: SMF, FS2

- A bug was fixed that was preventing the ability to view archive records, for the limited number of users who use it.

## Services Lists

- OPI-M

OPI-M Services
Adult Day Service (OH112)
Non-Medical Transportation (OP336, OP338)
Assistive Technology
Home Modifications
Case Management
Chore Services (OR501)
Caregiver Education
Emergency Response System (OR380)
Health Promotion
Home Delivered Meals (OF222)
In-Home Care Agency Contract
In-Home Care (HCW) Hourly (OP332, OP334)
Options Counseling
LTC Community Nursing
Community Caregiver Supportive Services
Natural Support - Hourly
Medical Equipment
Consumer Direction SVC

- Service Plan Changes

Benefit	Action	Services
BPO	Add	Home Delivered Meals (OF222)
BPA	Add	Home Delivered Meals (OF222)
APD – In Home	Add	Emergency Response System (ERS) (S5160)
APD – In Home	Add	Behavior Support Services (BSS)
APD – In Home	Change	Community Transportation (OR003)
APD – In Home	Add	LTC Community Nursing (LTCCN)
APD – Residential	Add	Behavior Support Services (BSS) (H2019)
APD – Residential	Change	Non-Medical Transportation (OBSOLETE)
APD – SPH	Add	Emergency Response System (ERS) (S5160)
APD – SPH	Add	Behavior Support Services (BSS)
APD – SPH	Change	Community Transportation (OR003)
APD – SPH	Add	LTC Community Nursing (LTCCN)
ICP	Add	Emergency Response System (ERS) (S5160)
ICP	Add	Behavior Support Services (BSS)
ICP	Change	Community Transportation (OR003)
ICP	Add	LTC Community Nursing (LTCCN)
ICP	Change	Adult Day Services (OBSOLETE)
KPS – In Home	Add	Emergency Response System (ERS) (S5160)
KPS – In Home	Add	Behavior Support Services (BSS)
KPS – In Home	Change	Community Transportation (OR003)
KPS – In Home	Add	LTC Community Nursing (LTCCN)
KPS – Residential	Add	Behavior Support Services
KPS – Residential	Change	Non-Medical Transportation (OBSOLETE)
KPS – SPH	Add	Emergency Response System (ERS) (S5160)
KPS – SPH	Add	Behavior Support Services (BSS)
KPS – SPH	Change	Community Transportation (OR003)
KPS – SPH	Add	LTC Community Nursing (LTCCN)

*If you have any questions about this information, contact:*

Contact(s): Christine Maciel - APD MSS Operations & Policy Analyst	
Phone:	Fax:
Email: <a href="mailto:Christine.C.Maciel@odhs.oregon.gov">Christine.C.Maciel@odhs.oregon.gov</a>	