

OSIPM and MAGI Comparison Chart for Individuals Receiving Services		
	OSIPM Eligible	MAGI Eligible
Eligibility for Long-Term Care Services*		
Income	Within 300% SSI or qualifying trust. 461-155-0250	APD field staff does not review.
Resources	\$2000 for one person need group per 461-160-0015. Community Spouse Provision under 461-160-0580 may also apply.	Review Transfer of Assets and the equity value of the individual's home. Resource assessment encouraged for future OSIPM need. 411-015-0100
Disability Determination for under 65	Determined to have a disability through SSA or PMDDT. 461-125-0370	Not Required. Note that a physical need must still drive eligibility per 411-015-0015.
*Additional limitations are established per 411-015-0015		
Benefits		
Liability/Pay-in	Liability/Pay-in potential per 461-160-0610.	No liability/Pay-in. Rule 461-160-0610 refers to OSIPM eligible individuals.
Special Needs (except room and board payments)	Allowed if other criteria are met. 461-155-0500 to 461-155-0710.	Not allowed. 461-155-0500 to 461-155-0710 refers to OSIPM eligible individuals.
Room and Board Payments	Utilize Special Needs Rule as above.	Eligible per 411-027-0025. Payable to facility only, per APD PT 14-011. Note that PIF is not calculated.
K State Plan Ancillary Services	Must be eligible for Medicaid Long-Term Care Services. 411-035-0015 and 411-015-0100	Must be eligible for Medicaid Long-Term Care Services. 411-035-0015 and 411-015-0100
Nursing Home Personal Incidental Funds	\$60 per 461-155-0250. Payment may be authorized to increase individual income to the PIF. See APD-PT-14-014	No liability is calculated. Rule 461-160-0610 refers to OSIPM individuals. However, no payment may be authorized to increase individual income to the PIF.
Other Programs		
Independent Choices Program	Eligible per 411-030-0040. Other limitations apply per 411-030.	Not Eligible per 411-030-0040.

State Plan Personal Care	Eligible per 411-034-0030. Other limitations apply per 411-034.	Eligible per 411-034-0030. Other limitations apply per 411-034.
Program of All-Inclusive Care for the Elderly (PACE)	Eligible per 411-045-0050 in areas with PACE programs	Eligible per 411-045-0050 in areas with PACE programs.
Oregon Project Independence	Not eligible per 411-032-0020.	Not eligible per 411-032-0020.