



OREGON
DEPARTMENT OF
ENERGY

ODOE 2025-27 Agency Request Budget

Public Budget Meeting
July 29, 2024

USING WEBEX

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OREGON DEPARTMENT OF ENERGY

Leading Oregon to a safe, equitable, clean, and sustainable energy future.

Our Mission

The Oregon Department of Energy helps Oregonians make informed decisions and maintain a resilient and affordable energy system. We advance solutions to shape an equitable clean energy transition, protect the environment and public health, and responsibly balance energy needs and impacts for current and future generations.

What We Do

On behalf of Oregonians across the state, the Oregon Department of Energy achieves its mission by providing:

- A Central Repository of Energy Data, Information, and Analysis
- A Venue for Problem-Solving Oregon's Energy Challenges
- Energy Education and Technical Assistance
- Regulation and Oversight
- Energy Programs and Activities

STATE OF OREGON BUDGETING PROCESS

Current Service Level Budget

ODOE begins with the 2023-25 LAB, makes Base budget adjustments, and completes the required CSL packages.

Agency Request Budget

ODOE adds to the CSL budget any policy option packages that address program needs and policy responsibilities.

Governor's Budget

The Governor's Office and the Chief Financial Office build on and may revise the Agency Request Budget. The results are presented to the Legislature for consideration.

Legislatively Adopted Budget

Legislative committees review proposed budgets and hold public hearings before the full Legislature votes on each agency's budget.

KEY BUDGET TAKEAWAYS

- State budgeting is an iterative process; this is still the beginning (with a final budget by June 2025).
- The Agency Request Budget (ARB) includes additional resources to meet agency needs.
 - General Fund request are limited to 1% of Current Service Level
- The ARB reflects changes to our Current Service Level Budget and incorporates feedback from the Energy Advisory Work Group earlier this summer.
- ODOE is facing increased costs due to inflation, personnel, and State Government Service Charges (23.7% increase since 2023-25).
- The ARB estimate for the 2025-27 Energy Supplier Assessment is \$18,666,307, an 18.0% increase over the 2023-25 assessment. This will go down as federal funded positions come into the agency.
 - Federal funds will be incorporated as they become available in later stages of the iterative state budgeting process.

DEFINITIONS OF BUDGET CATEGORIES

Personal Services: Employee gross compensation (salary, pay differentials, other payroll expenses). Includes state temporary personnel services.

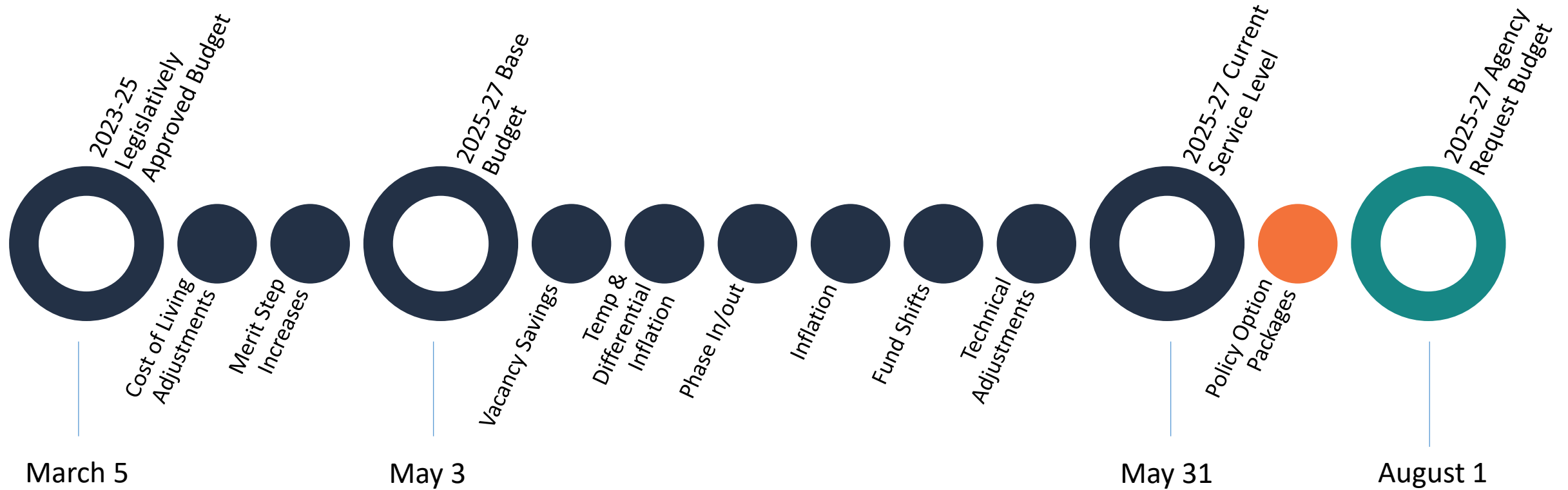
- **Other Payroll Expenses (OPE):** Expenses other than salaries paid for state employees. These include retirement payments, Social Security Taxes, and health insurance costs.

Services and Supplies: Expenditures for business operations. Examples: personal service contracts, IT equipment, publishing, office supplies, travel, utilities, rent, and maintenance and repair of equipment and buildings.

Special Payments: Budgeted transfers and payments where goods and services are not received in return. Paying out contributions, loans, deposits, or collections. Also, paying federal or state funds to eligible people, cities, counties, quasi-public agencies, and others.

Debt Service: Expenditures for principal, interest, and premiums related to payment of state debt.

DEVELOPING A STATE AGENCY REQUEST BUDGET



SIGNIFICANT CHANGES IN 2025-27 BASE BUDGET

Personal Services Adjustments

- Cost of living adjustments:
 - 2 adjustments totaling 13.05% implemented in 2025-27 (with 6.55% of that to be implemented in January 2025). ODOE leveraged existing resources to avoid increasing the ESA assessment in the current biennium.
 - These adjustments are fully implemented in the 2025-27 base budget.
- Merit Step increases (includes pay equity increases).
- Removal of limited duration positions associated with programs required to be phased out at CSL.

SIGNIFICANT CHANGES IN 2025-27 CURRENT SERVICE LEVEL BUDGET

Pkg 021: Phase In of Services and Supplies, Capital Outlay, and Special Payments

- Phase in of Grid Resilience Federal Funds

Pkg 022: Phase Out of Services and Supplies, Capital Outlay and Special Payments

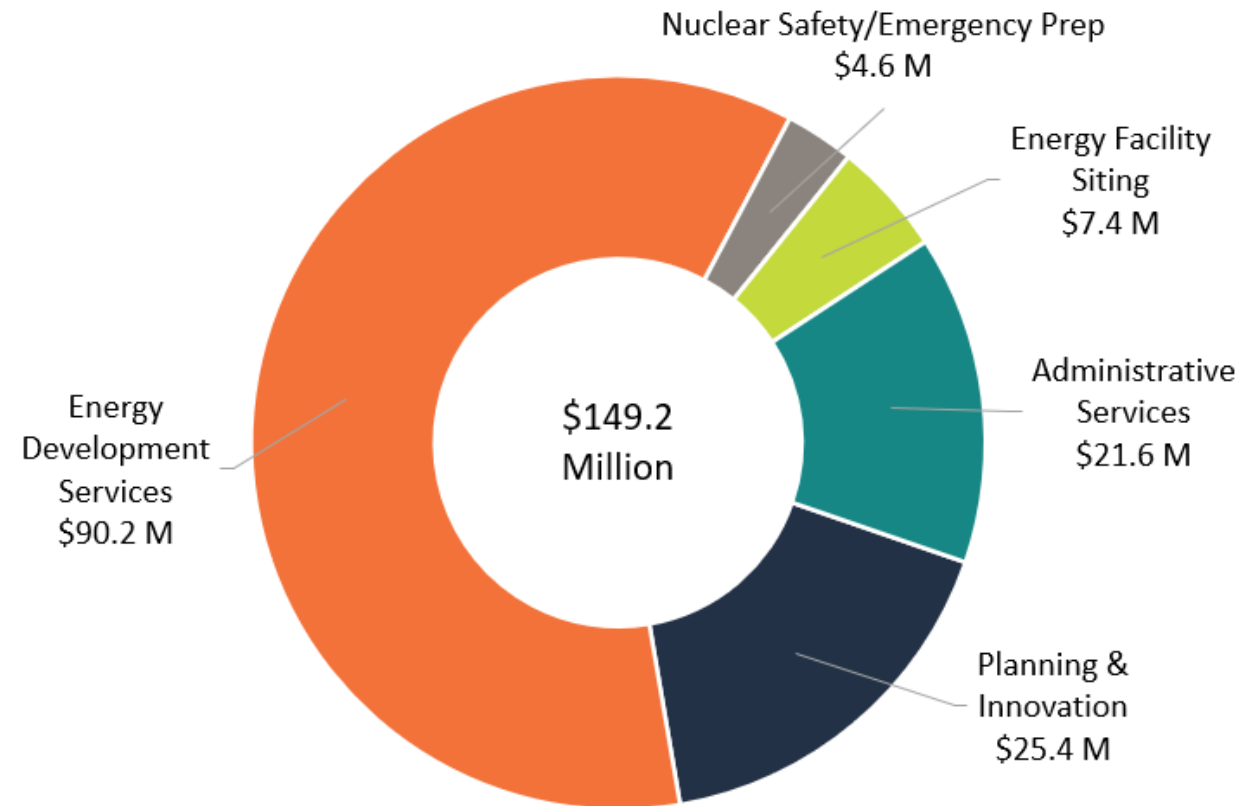
- Phase out of Energy Incentive Programs one-time funding (Solar + Storage Rebate, Wildfire Relief, Community Renewable Grant and Heat Pump programs, Cooling Needs Study), other partial one-time funding (County Energy Resilience Planning, Building Performance Standards, Oregon Climate Action Commission, Energy Efficient Technology Training Fund, Climate Action Plan), SELP GF Debt Services

Pkg 030: Inflation on Services and Supplies, Capital Outlay, and Special Payments

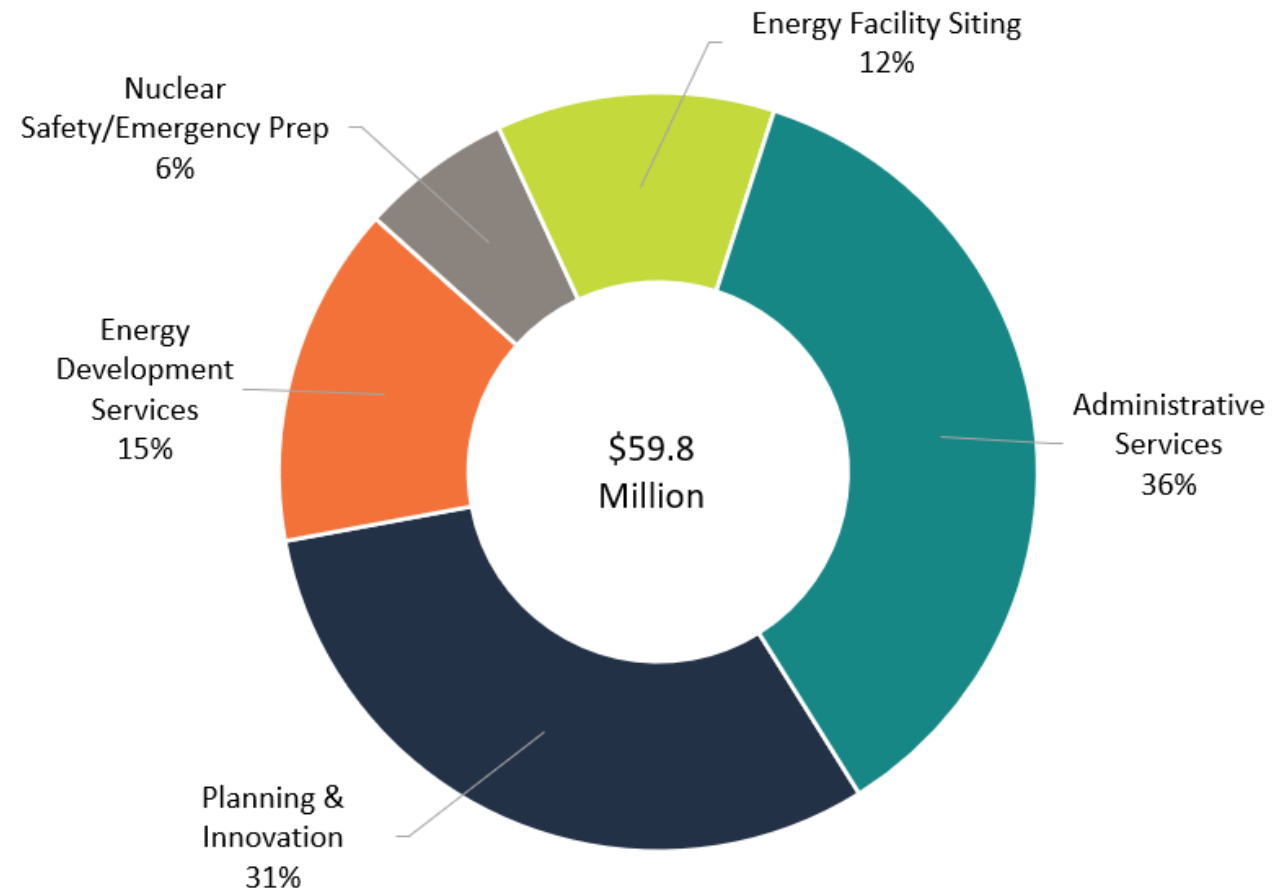
- Regular 4.2%
- Professional Services 6.8%
- State Government Service Charge – 23.7% – DAS provides \$ to enter
- Attorney General 11.2%

ODOE'S 2025-27 AGENCY REQUEST BUDGET

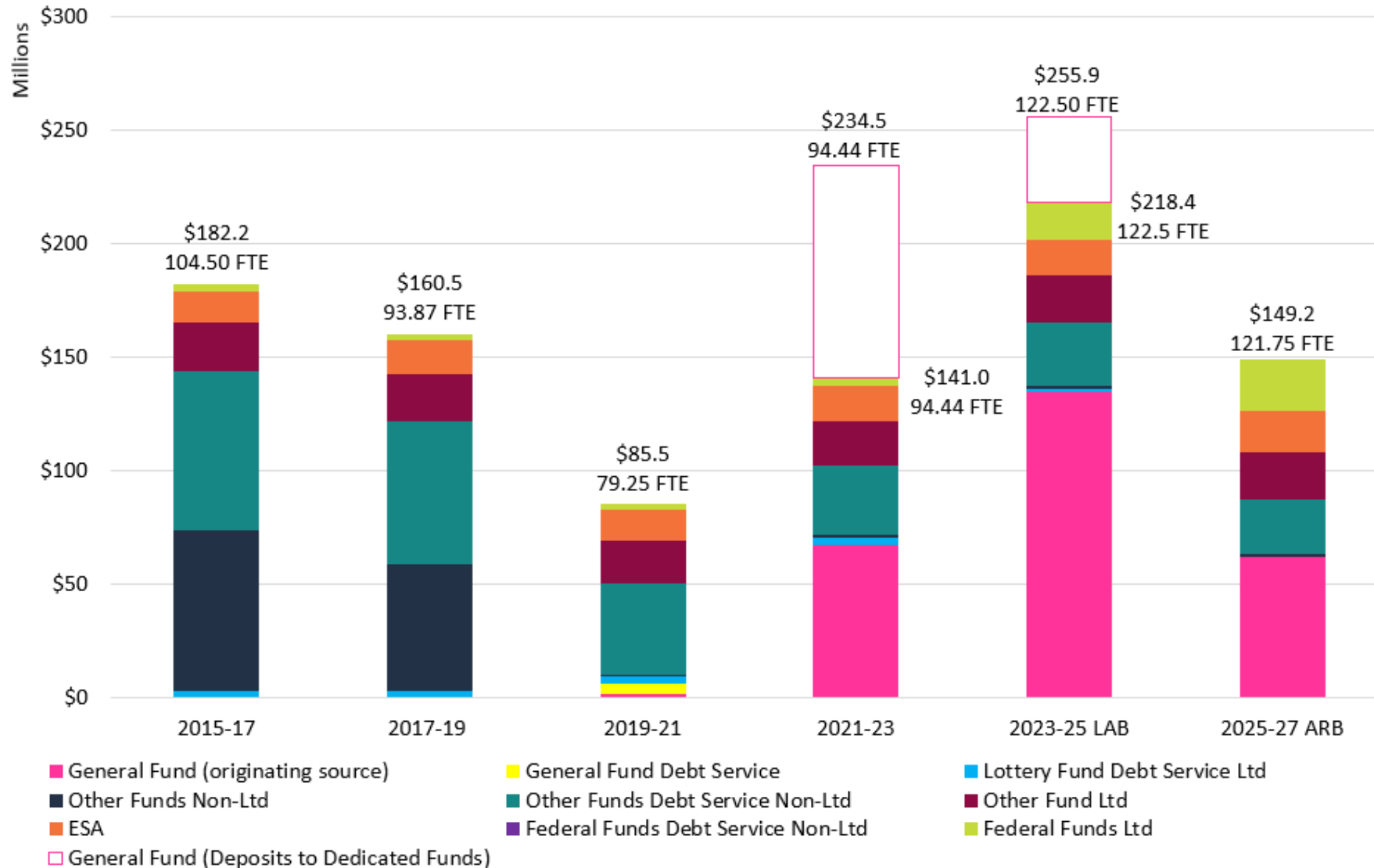
2025-27 Agency-wide ARB



2025-27 Agency Operating ARB



HISTORY OF ODOE'S BIENNIAL BUDGETS



FUNDING THE ODOE BUDGET

Funding sources:

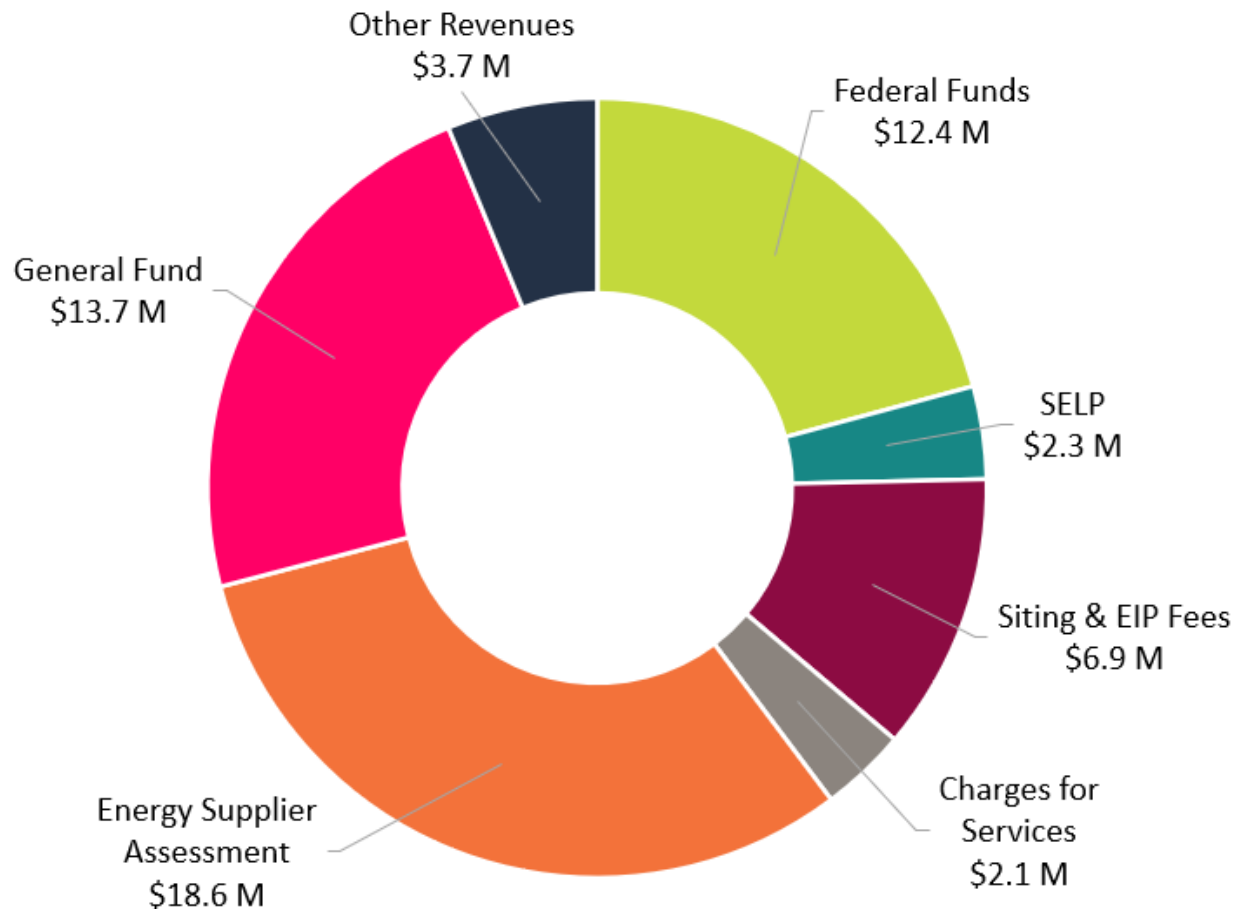
- Federal funds
- Fees and charges for services
- Energy Supplier Assessment
- SELP borrowers paying off their principals plus interest
- General Fund for programs and policy option packages

We actively seek out new federal funds and carefully manage our fees for services.

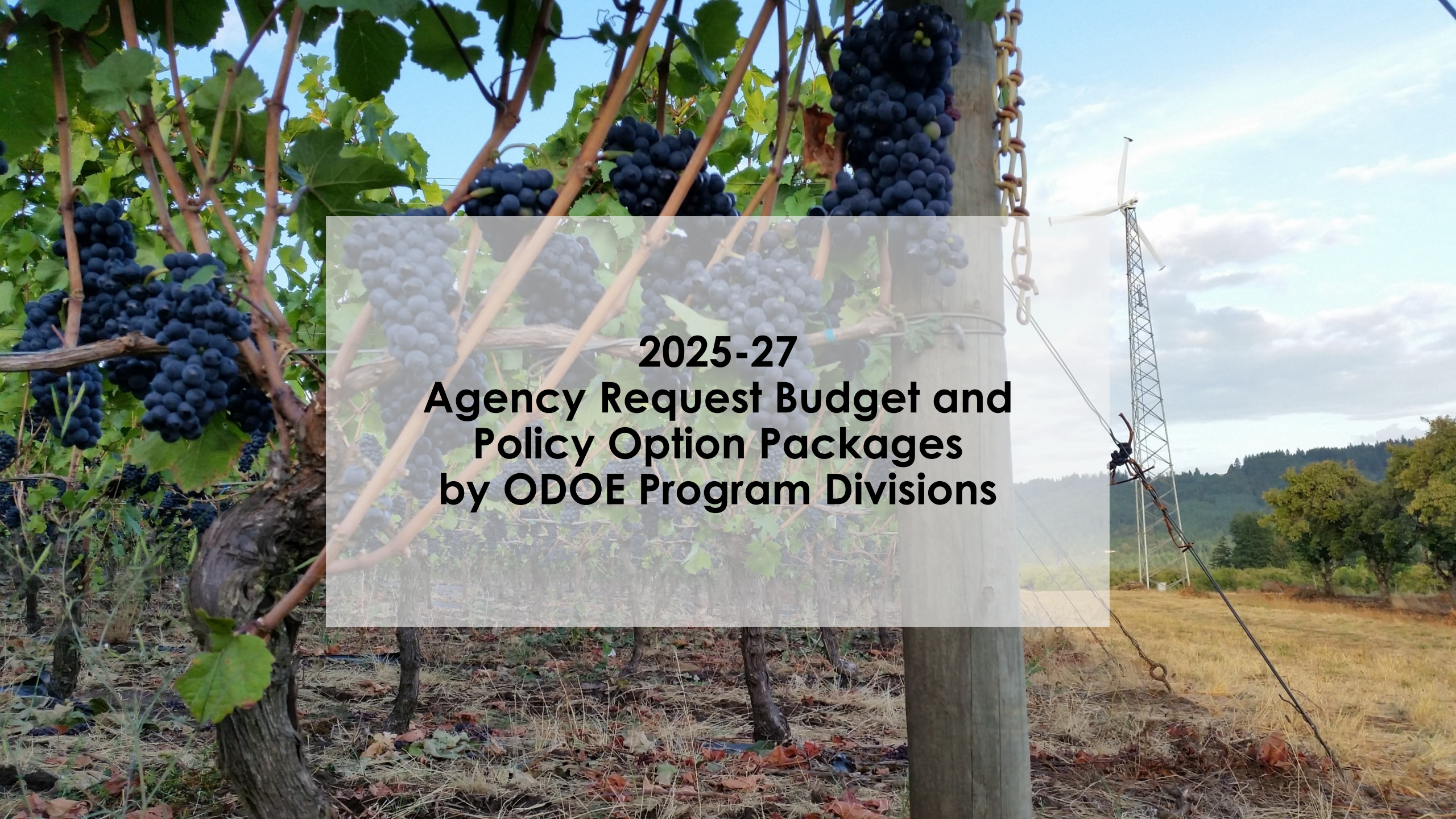
The Energy Supplier Assessment is charged to fuel providers and utilities producing energy in Oregon, with exemptions built in. All Oregonians pay for ESA when they pay for energy – for about \$2.17 a year for each Oregonian under the Agency Request Budget, the ESA funds statutorily-required energy programs.

FUNDING ODOE'S 2025-27 OPERATING BUDGET

2025-27 ARB Revenues: \$59.8 Million

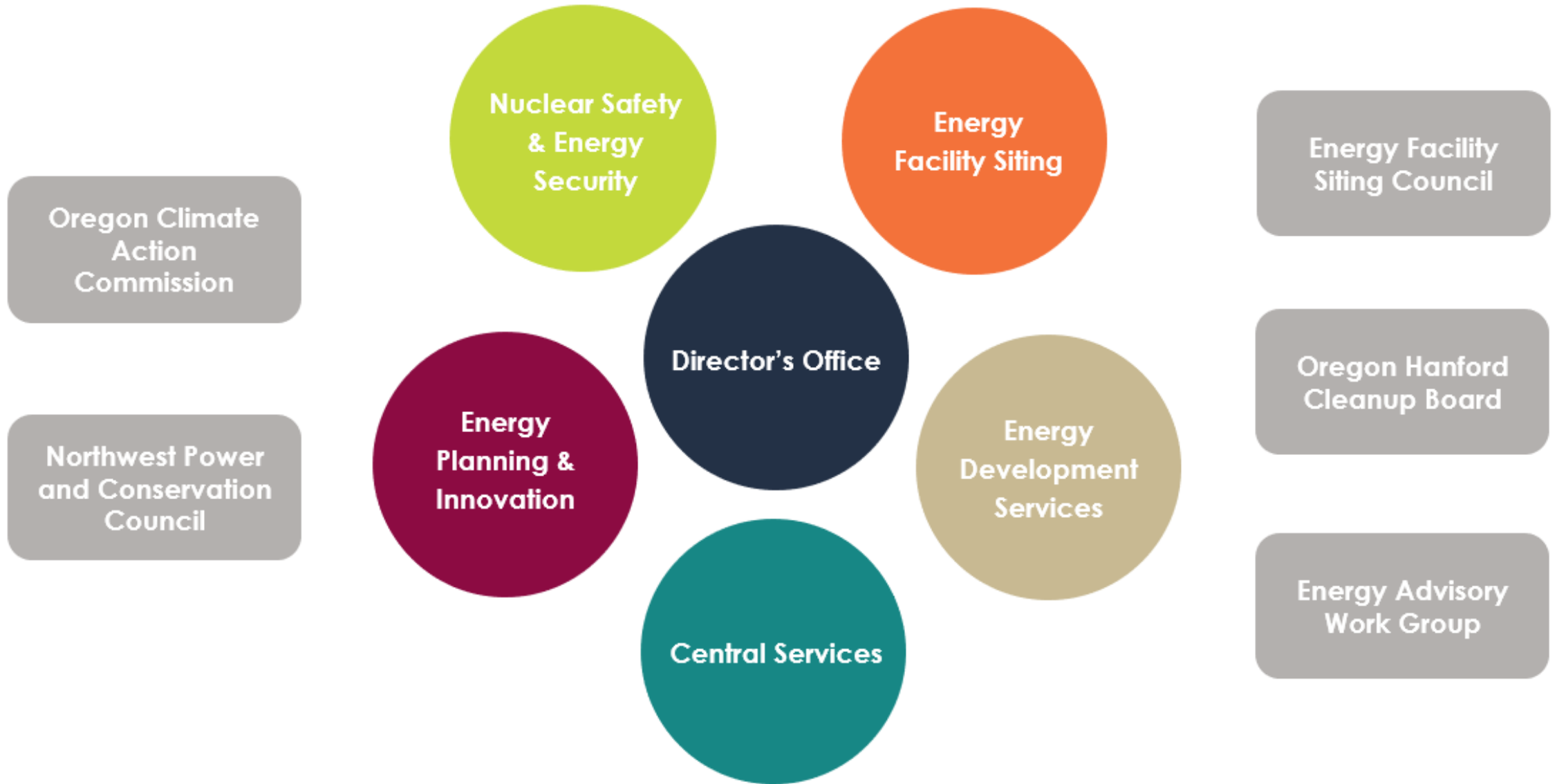


- Chart shows the 2025-27 estimated operating revenues
- \$18.6 million ESA up from \$15.8 million in 2023-25.
- Charges for Services include Public Purpose Charge, Energy Northwest, NEEA, NW Power & Conservation Council
- Other Revenues include third-party reimbursements, interest, miscellaneous projects.
- Federal Revenue includes Hanford grants, State Energy Program grant, Grid Resilience, and IJA funding.



2025-27
Agency Request Budget and
Policy Option Packages
by ODOE Program Divisions

AGENCY PROGRAM DIVISIONS AND STANDING COUNCILS/GROUPS



ESA DETAIL: AGENCY TOTAL

OREGON DEPARTMENT OF ENERGY

Agency Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	22,622,233	35,956,290	38,080,828		15,127,630	7,563,814	7,563,816
Services & Supplies							
Travel & Training	214,456	823,739	813,523		256,426	128,211	128,215
General Ofc & Ops	3,134,255	12,131,832	11,117,370		1,974,972	987,484	987,488
Professional Services	1,949,752	7,707,907	7,804,092		466,685	233,341	233,344
AG Fees	1,214,001	1,764,651	1,961,448		818,878	409,436	409,442
Special Payments	19,139,447	130,325,795	65,336,644		21,716	10,858	10,858
Debt Service	33,553,867	29,669,738	24,036,276		-	-	-
Total Less Intra-Agency GF Transfers	\$ 81,828,011	\$ 218,379,952	\$ 149,150,181	13%	\$ 18,666,307	\$ 9,333,144	\$ 9,333,163
Intra-Agency General Fund Transfers	\$ 93,500,000	\$ 37,500,000	\$ -				
Total	\$ 175,328,011	\$ 255,879,952	\$ 149,150,181	13%	\$ 18,666,307	\$ 9,333,144	\$ 9,333,163

ENERGY PLANNING & INNOVATION

Provide information, analysis, technical assistance, and project management to achieve cost-effective energy efficiency, promote an equitable energy transition, expand the use of renewable and alternative energy sources, promote sustainable transportation, and combat climate change.

Energy Efficiency

- Help state agencies, schools, tribes, businesses, nonprofits, industries, and farmers **improve energy efficiency**.
- Secure Oregon's continued high ranking on the list of **most energy-efficient states**.
- Administer **Oregon Agricultural and Rural Energy Assistance Program**.
- Guide implementation of **Home Energy Scoring**.
- Administer programs for **schools and public buildings**.
- Administer **Energy Efficiency and Conservation Block Grant**.

Technology and Policy

- Promote the responsible development of **diverse energy resources**.
- Address renewable energy **market challenges and opportunities**.
- Provide research and subject matter expertise on **renewable and emerging technologies**.
- Develop **statewide reports to support decision-making** advancing Oregon's climate and energy goals.
- Advance projects to expand the **alternative transportation fuels**.
- Work to **improve the resilience** of Oregon's energy sector.

Codes and Standards

- Create a **database of commercial building energy consumption** to benchmark and track energy performance.
- **Administer multiple programs**, including Building Performance Standards, Product Energy Efficiency Standards, and 1.5% Green Energy Technology
- **Evaluate and inform** policy options for continued building performance.
- Provide energy code **education and outreach** to building owners and operators to help understand the energy code.

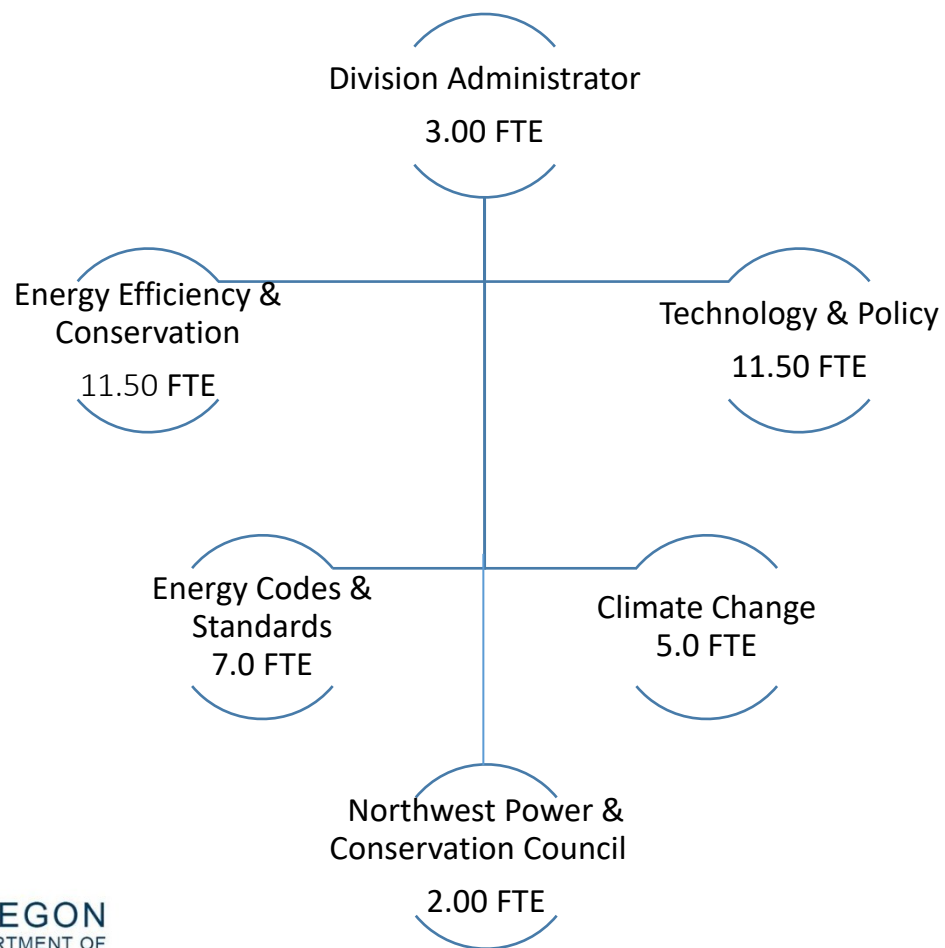
Climate Change

- Staff and provide climate change **policy expertise** and administrative support to the Oregon Climate Action Commission.
- Identify climate action mitigation options and measures and support implementation of the OCAC's **Roadmap to 2035**.
- Support development of a **natural and working lands inventory** and potential actions.
- **Provide technical assistance** for municipal climate action planning.

DIVISION HIGHLIGHTS

- Successful award of **\$197 million Climate Pollution Reduction Grant** with DEQ and other partners, one-third going to ODOE, including funding for \$25 M for Heat Pump programs and \$12 M for Building Performance Standards incentives
- Published **multiple reports and studies**, including Biennial Energy Report, Biennial Zero Emission Vehicle Report, and studies on floating offshore wind, renewable hydrogen, cooling needs, and others
- Launched development of an **Oregon Energy Strategy**, due in November 2025
- Partnered with the Oregon Climate Action Commission on a **Climate Action Roadmap to 2030** and the Transformational Integrated Greenhouse Gas Emissions Reduction (**TIGHGER**) project
- Provide **subject matter expertise** and supported development of new **federal energy programs**
- **Implementing new programs**: ODOE's Building Performance Standards and Natural and Working Lands and Climate Actions with OCAC
- Restructuring the Division, including **two new sections**: Climate and Codes & Standards
- Received **U.S. DOE Innovation Award** for Home Energy Score programs

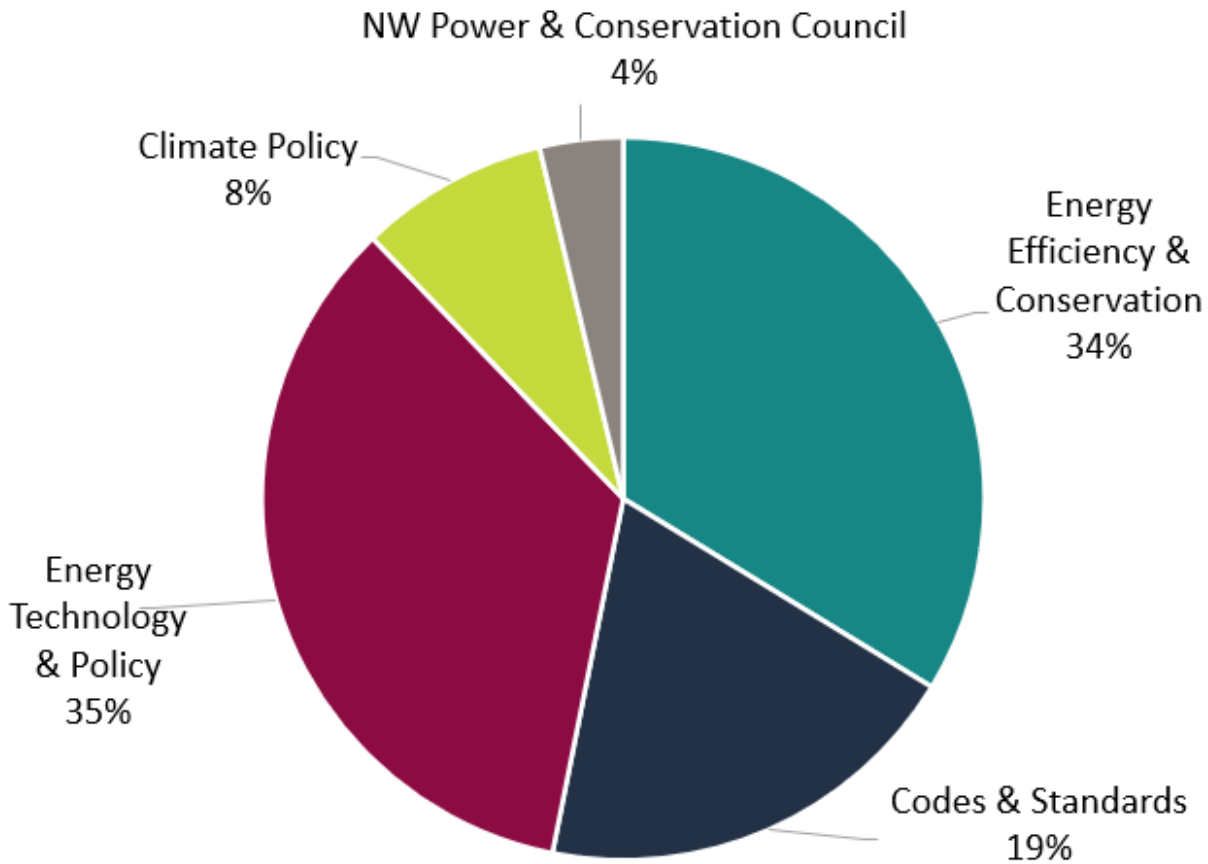
PLANNING & INNOVATION – OUR TEAM



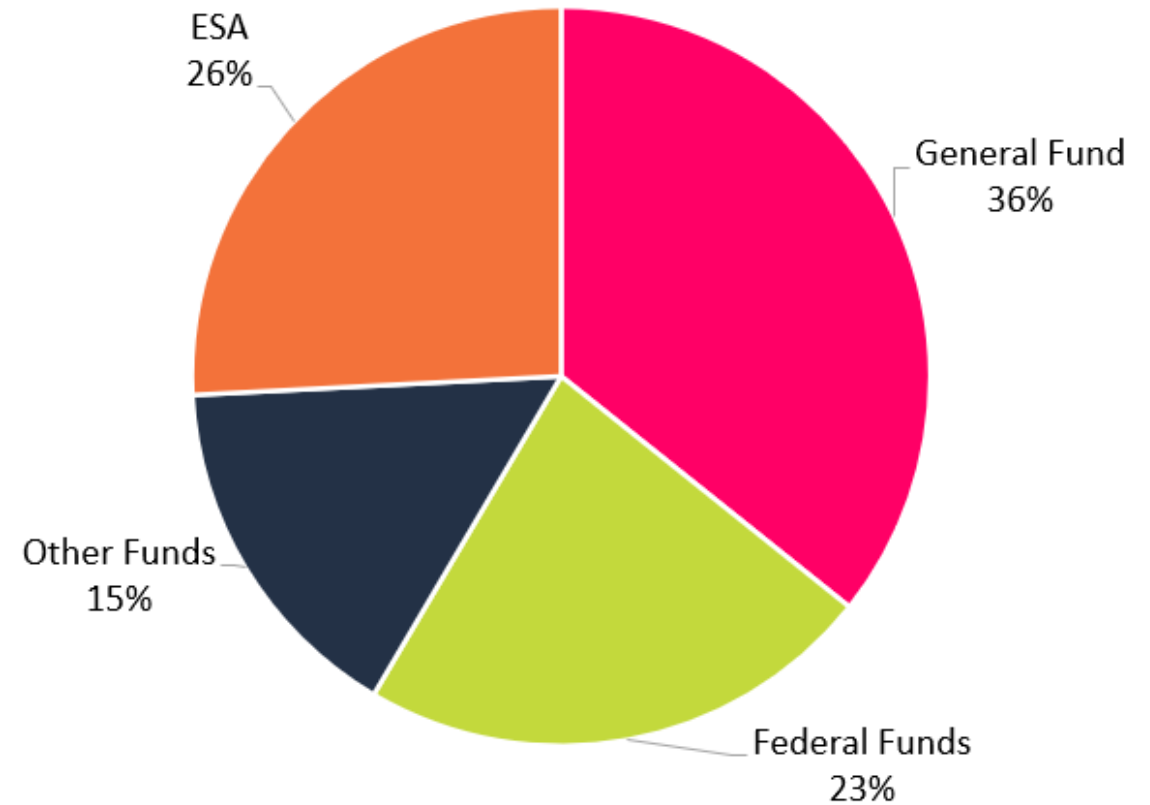
- 40 staff
- 33% of ODOE employees
- Includes 1 FTE for Policy Option Package
- Includes Oregon's representatives on the Northwest Power and Conservation Council

ENERGY PLANNING AND INNOVATION

Budget Breakdown



Funding Sources



ESA DETAIL – PLANNING AND INNOVATION

PLANNING & INNOVATION

Planning & Innovation Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	7,368,434	12,103,023	12,645,141		6,133,319	3,066,659	3,066,660
Services & Supplies							
Travel & Training	60,003	223,954	233,360		72,409	36,204	36,205
General Ofc & Ops	84,644	1,902,323	1,982,221		66,383	33,191	33,192
Professional Services	221,602	4,192,975	3,410,097		78,725	39,362	39,363
AG Fees	14,332	196,647	242,388		181,962	90,980	90,982
Special Payments	20,000	8,109,286	6,882,677		21,716	10,858	10,858
Total Less Intra-Agency GF Transfers	\$ 7,769,015	\$ 26,728,208	\$ 25,395,884	26%	\$ 6,554,514	\$ 3,277,254	\$ 3,277,260
Intra-Agency General Fund Transfers	-	2,000,000	-				
Total	\$ 7,769,015	\$ 28,728,208	\$ 25,395,884	26%	\$ 6,554,514	\$ 3,277,254	\$ 3,277,260

ESA DETAIL – PLANNING AND INNOVATION SECTIONS

ENERGY EFFICIENCY & CONSERVATION

Energy Efficiency & Conservation Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	3,060,264	3,909,523	3,796,842		2,003,735	1,001,867	1,001,868
Services & Supplies							
Travel & Training	28,928	106,944	111,436		21,269	10,634	10,635
General Ofc & Ops	33,608	574,929	599,078		14,210	7,105	7,105
Professional Services	213,094	922,698	451,442		-	-	-
AG Fees	6,982	75,554	93,128		36,675	18,337	18,338
Special Payments	10,000	3,273,866	3,511,369		10,858	5,429	5,429
Total Less Intra-Agency GF Transfers	\$ 3,352,876	\$ 8,863,514	\$ 8,563,295	24%	\$ 2,086,747	\$ 1,043,372	\$ 1,043,375
Intra-Agency General Fund Transfers	\$ -	\$ 2,000,000	\$ -				
Total	\$ 3,352,876	\$ 10,863,514	\$ 8,563,295	24%	\$ 2,086,747	\$ 1,043,372	\$ 1,043,375

ENERGY TECHNOLOGY & POLICY

Energy Technology & Planning Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	3,478,753	5,148,490	4,896,148		4,129,584	2,064,792	2,064,792
Services & Supplies							
Travel & Training	31,014	97,874	101,984		51,140	25,570	25,570
General Ofc & Ops	51,036	344,627	359,102		52,173	26,086	26,087
Professional Services	8,508	2,770,277	2,424,655		78,725	39,362	39,363
AG Fees	7,350	121,093	149,260		145,287	72,643	72,644
Special Payments	10,000	835,420	870,508		10,858	5,429	5,429
Total	\$ 3,586,661	\$ 9,317,781	\$ 8,801,657	51%	\$ 4,467,767	\$ 2,233,882	\$ 2,233,885

ENERGY CODES & STANDARDS

Energy Codes & Standards	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	-	1,399,410	1,975,555		-	-	-
Services & Supplies							
Travel & Training	-	3,050	3,178		-	-	-
General Ofc & Ops	-	579,590	603,931		-	-	-
Professional Services	-	250,000	267,000		-	-	-
AG Fees	-	-	-		-	-	-
Special Payments	-	3,100,000	2,084,000		-	-	-
Total	\$ -	\$ 5,332,050	\$ 4,933,664	0%	\$ -	\$ -	\$ -

ESA DETAIL – PLANNING AND INNOVATION SECTIONS

ENERGY CLIMATE POLICY

Energy Climate Policy	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	-	732,718	1,030,014		-	-	-
Services & Supplies							
Travel & Training	-	16,086	16,762		-	-	-
General Ofc & Ops	-	403,177	420,110		-	-	-
Professional Services	-	250,000	267,000		-	-	-
AG Fees	-	-	-		-	-	-
Special Payments	-	900,000	416,800		-	-	-
Total	\$ -	\$ 2,301,981	\$ 2,150,686	0%	\$ -	\$ -	\$ -

NORTHWEST POWER & CONSERVATION COUNCIL

Northwest Power & Conservation Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	829,417	912,882	946,582		-	-	-
Services & Supplies							
Travel & Training	61	-	-		-	-	-
General Ofc & Ops	-	-	-		-	-	-
Professional Services	-	-	-		-	-	-
AG Fees	-	-	-		-	-	-
Special Payments	-	-	-		-	-	-
Total	\$ 829,478	\$ 912,882	\$ 946,582	0%	\$ -	\$ -	\$ -

ENERGY PLANNING & INNOVATION PROPOSED POLICY OPTION PACKAGE

Climate Action Research

- Make the Climate Action Research Analyst a permanent position at the agency.
- During the 2023 Legislative Session, the legislature established a Climate Action Research Analyst 3 to work with the Oregon Climate Action Commission to track ongoing progress toward the state's GHG emission reduction goals and maintain an inventory of existing and proposed climate actions.
- While the work of this position is ongoing, it was originally established and funded as a limited duration position.
- Estimated cost: \$227,173 General Fund



ENERGY PLANNING & INNOVATION PROPOSED POLICY OPTION PACKAGE

Rural Energy Efficiency Projects

- Creates a new Rural Energy Efficiency Fund at ODOE that would be incorporated into the existing Oregon Rural and Agricultural Energy Assistance Program to provide direct funding to small rural businesses for energy efficiency projects.
- Companion LC would lay out the process for establishing, implementing, and integrating this new program into our existing program.
- No additional positions anticipated
- \$100,000 in General Fund



ENERGY DEVELOPMENT SERVICES

State incentives to bring down the consumer cost of clean energy, resilience, and energy efficiency.

Oregon Solar + Storage Rebates

- Established in **2019 by HB 2618**, launched in 2020 with \$2 million initial budget.
- Provides **rebates for solar and solar with paired storage** for residential customers and low-income service providers.
- Projects have been awarded in **34 of Oregon's 36 counties**.
- Program received a national **State Leadership in Clean Energy Award** in 2022.
- As of May 2024, **program is out of funding** and is no longer accepting rebate reservations.

Community Renewable Energy Grants

- Established in **2021 by HB 2021**, launched in 2022.
- Provides **grants for planning and constructing** renewable energy and energy resilience projects.
- Available to **Tribes, consumer-owned utilities, and public bodies**.
- Has opened **three opportunity periods** for awarding grants, most recently in Spring 2024.
- **First funded construction project has been completed** – a community solar project in Ontario, OR.

Energy Efficient Wildfire Rebuilding

- Established in **2021 by HB 5006**, launched in 2022.
- Provides incentives of \$18,000 or more for **energy efficient rebuilding** of structures lost in the 2020 Labor Day wildfires.
- Households with **lower incomes are eligible for higher incentive** amounts.
- Oregonians replacing **manufactured homes** can receive an incentive for an energy efficient model and one for installing a heat pump.
- **Affordable multifamily housing** rebuilds are eligible for higher incentives.

Heat Pump Programs

- Established in **2022 by SB 1536**.
- ODOE provided a \$2 million grant to Energy Trust of Oregon for a **Community Cooling Center program**.
- **Community heat pump deployment program** administered by regional partners
- Oregon **rental heat pump program** provides rebates for installation of heat pumps in rented homes/spaces.
- ODOE published a **Cooling Needs Study** that identified existing cooling equipment and barriers to cooling equipment in vulnerable housing.

Federal Programs

- **Support applications and implementation plans** for federally funded programs through the Inflation Reduction Act and Infrastructure Investment and Jobs Act.
- Administer **\$19+ million Grid Resilience grant program** for Oregon utilities.
- Help implement forthcoming **\$86.6 million Solar For All** allocation to Oregon, including residential rebates.
- Provide support and implementation for federal **Home Energy Rebates**.
- Focus on **equity and Justice40 goals** in programs.

DIVISION HIGHLIGHTS

Oregon Solar + Storage Rebate Program

- 6,400 projects totaling 70 megawatts complete
- 500 projects in progress
- \$24 million total in reservations and rebates

Community Renewable Energy Grant Program

- 59 approved renewable and resilience projects
 - 33 planning; 26 construction
- 77 projects under competitive review
- \$41 million total in reservations and issued grants

Energy Efficient Wildfire Rebuilding Program

- 686 incentives for rebuilt structures
- 104 structures in progress
- \$5.2 million total in reservations and rebates

Community Heat Pump Deployment Program

- 11 Regional Administrators identified
- \$7.1 million total for RAs to provide rebates and grants for heat pumps

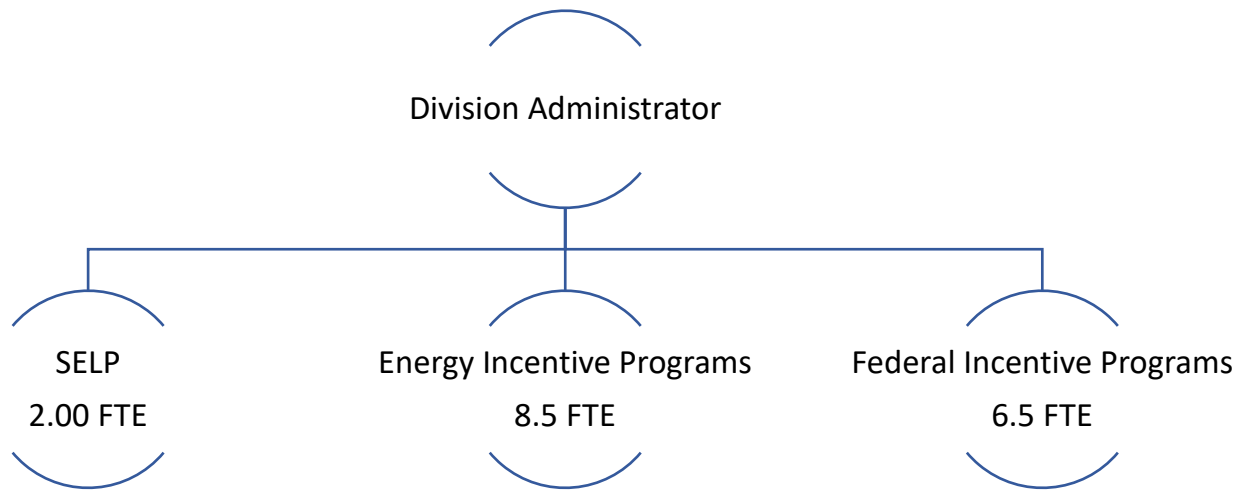
Oregon Rental Home Heat Pump Program

- 1,693 heat pumps installed
- 1,200 projects in progress
- \$13.6 million total in reservations and rebates

Grid Resilience Grant Program

- 13 large and small projects under review
- \$18 million total reserved for projects

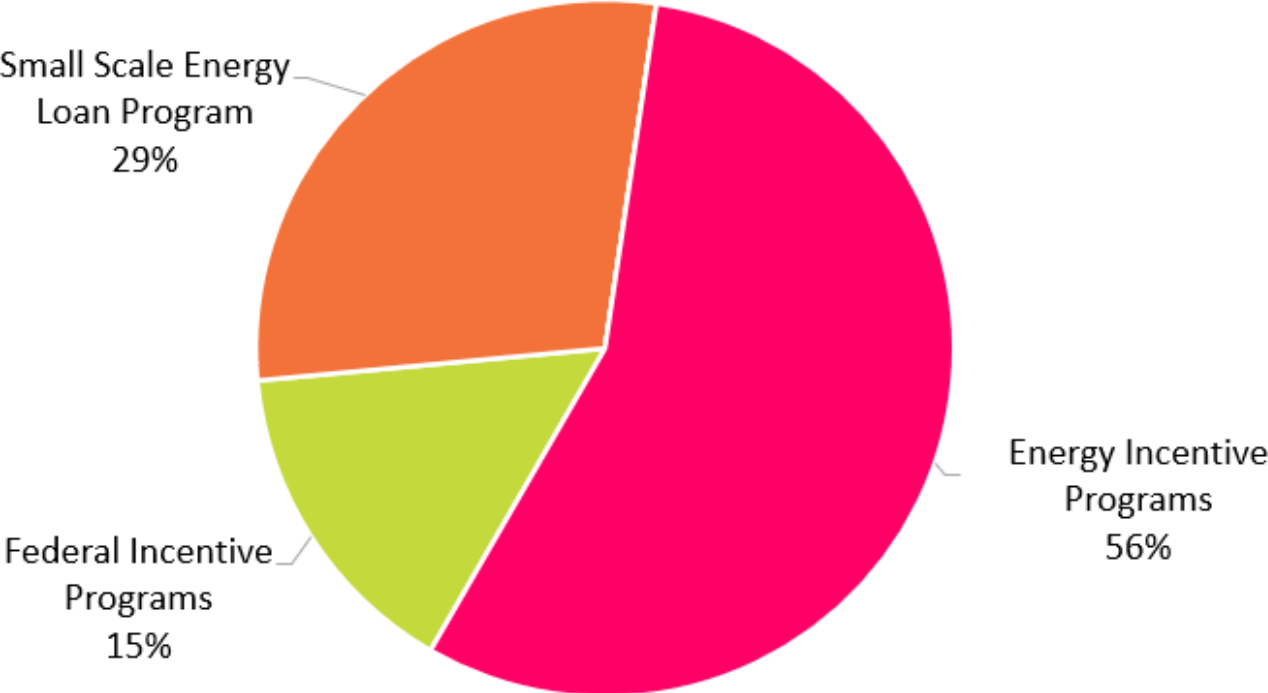
ENERGY DEVELOPMENT SERVICES – OUR TEAM



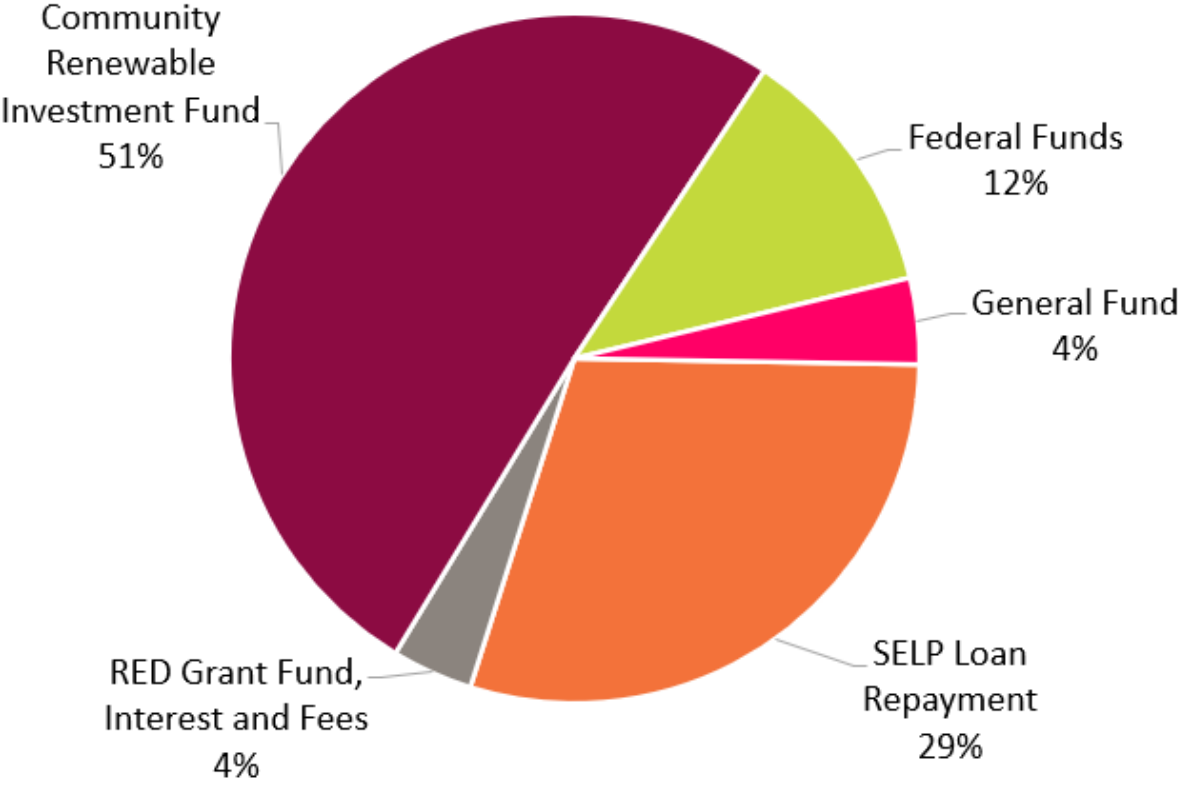
- 17 staff
- 14% of ODOE employees
- Includes continuation of 2 federally funded positions
- Sets up a core of 7 permanent funded positions

ENERGY DEVELOPMENT SERVICES

Budget Breakdown



Funding Sources



ESA DETAIL – ENERGY DEVELOPMENT SERVICES

ENERGY DEVELOPMENT SERVICES

Energy Development Services Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	1,875,789	6,167,428	4,834,848		-	-	-
Services & Supplies							
Travel & Training	9,319	95,949	53,194		-	-	-
General Ofc & Ops	264,338	3,692,135	2,063,347		-	-	-
Professional Services	414,263	731,603	1,273,793		-	-	-
AG Fees	64,101	557,838	473,928		-	-	-
Special Payments	18,855,067	119,841,441	57,413,883		-	-	-
Debt Service	33,553,867	29,669,738	24,036,276		-	-	-
Total Less Intra-Agency GF Transfers	\$ 55,036,744	\$ 160,756,132	\$ 90,149,269	0%	\$ -	\$ -	\$ -
Intra-Agency General Fund Transfers	\$ 93,500,000	\$ 35,500,000	\$ -				
Total	\$ 148,536,744	\$ 196,256,132	\$ 90,149,269	0%	\$ -	\$ -	\$ -

ESA DETAIL – ENERGY DEVELOPMENT SERVICES SECTIONS

ENERGY EFFICIENCY FINANCING

Energy Efficiency Financing Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	-	-	-		-	-	-
Services & Supplies							
Travel & Training	-	52	54		-	-	-
General Ofc & Ops	868	1,256	1,308		-	-	-
Professional Services	316	-	-		-	-	-
AG Fees	-	-	-		-	-	-
Special Payments	-	-	-		-	-	-
Debt Service	3,022,567	1,439,160	-		-	-	-
Total	\$ 3,023,751	\$ 1,440,468	\$ 1,362	0%	\$ -	\$ -	\$ -

ENERGY INCENTIVE PROGRAMS

Energy Incentive Programs Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	1,562,018	4,283,912	2,331,911		-	-	-
Services & Supplies							
Travel & Training	9,246	79,295	21,017		-	-	-
General Ofc & Ops	211,616	589,957	261,049		-	-	-
Professional Services	378,882	354,919	58,653		-	-	-
AG Fees	60,285	124,930	19,755		-	-	-
Special Payments	18,855,067	115,122,442	47,768,115		-	-	-
Debt Service	-	-	-		-	-	-
Total Less Intra-Agency GF Transfers	\$ 21,077,114	\$ 120,555,455	\$ 50,460,500	0%	\$ -	\$ -	\$ -
Intra-Agency General Fund Transfers	\$ 90,000,000	\$ 34,000,000	\$ -				
Total	\$ 111,077,114	\$ 154,555,455	\$ 50,460,500	0%	\$ -	\$ -	\$ -

ESA DETAIL – ENERGY DEVELOPMENT SERVICES SECTIONS

FEDERAL INCENTIVE PROGRAMS

Federal Incentive Programs Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	-	1,209,080	1,805,400		-	-	-
Services & Supplies							
Travel & Training	-	10,624	25,894		-	-	-
General Ofc & Ops	-	2,642,381	1,340,869		-	-	-
Professional Services	-	-	833,292		-	-	-
AG Fees	-	28,440	49,705		-	-	-
Special Payments	-	4,718,999	9,645,768		-	-	-
Debt Service	-	-	-		-	-	-
Total	\$ -	\$ 8,609,524	\$ 13,700,928	0%	\$ -	\$ -	\$ -

SMALL SCALE ENERGY LOAN PROGRAM

Small Scale Energy Loan Program Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	313,771	674,436	697,537		-	-	-
Services & Supplies							
Travel & Training	73	5,978	6,229		-	-	-
General Ofc & Ops	51,854	458,541	460,121		-	-	-
Professional Services	35,065	376,684	381,848		-	-	-
AG Fees	3,816	404,468	404,468		-	-	-
Special Payments	-	-	-		-	-	-
Debt Service	30,531,300	28,230,578	24,036,276		-	-	-
Total Less Intra-Agency GF Transfers	\$ 30,935,879	\$ 30,150,685	\$ 25,986,479	0%	\$ -	\$ -	\$ -
Intra-Agency General Fund Transfers	\$ 3,500,000	\$ 1,500,000	\$ -				
Total	\$ 34,435,879	\$ 31,650,685	\$ 25,986,479	0%	\$ -	\$ -	\$ -

ENERGY DEVELOPMENT SERVICES PROPOSED POLICY OPTION PACKAGE

Incentive Programs

- To gain administrative efficiencies, ODOE is also proposing to make some division staff permanent and align the positions to the type of work (such as processing rebates across programs or conducting administrative rulemaking) rather than have them be program specific.
- This will improve position retention and ensure division staff can provide customer service across programs.



NUCLEAR SAFETY AND ENERGY SECURITY

Represent Oregon's interests in the Hanford nuclear facility cleanup, manage radioactive waste disposal regulations, prepare for nuclear-related emergencies, prepare for fuel supply-related emergencies, update Oregon's Energy Security Plan, administer program for county resilience.

Hanford Cleanup

- Monitor and influence **cleanup decisions**.
- **Review and comment** on proposed actions and cleanup plans at the country's largest contaminated site.
- **Interact with regulators** and counterparts in Washington and at the USDOE.
- Facilitate **Oregon Hanford Cleanup Board** meetings.

Safety, Security, and Resilience

- Lead **emergency preparedness** for nuclear and radioactive incidents.
- Conduct **frequent exercises** to test and improve Oregon's emergency preparedness plans.
- Update Oregon's **Energy Security Plan**, an assessment and mitigation approach for threats to Oregon's energy systems.
- Administer **County Energy Resilience Grant Program**, which supports up to \$50,000 per county to develop an energy resilience plan.

Radioactive Materials

- Implement state rules and regulations regarding disposal of **radioactive waste**.
- Provide funding for **training of emergency responders** throughout the state to ensure a swift, effective response in the event of an accident.
- **Track shipments** of radioactive materials traveling through Oregon.

Oregon Fuel Action Plan

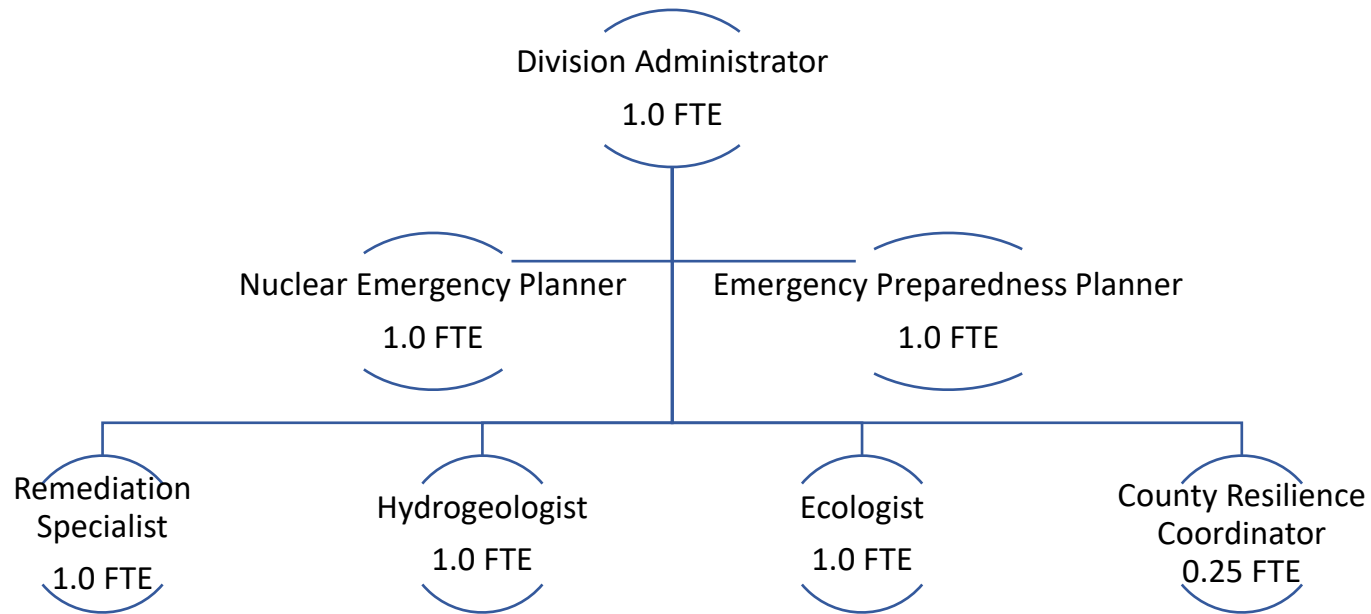
- Implement **Oregon Fuel Action Plan**, which details how ODOE supports emergency services during a fuel shortage.
- Continue to **refine plan**, originally released in 2017, through presentations, conferences, workshops, and trainings.
- Serve as **Emergency Support Function-12 Fuel** in the state emergency response structure.

DIVISION HIGHLIGHTS

- Successfully completed FEMA-evaluated two-day **nuclear emergency response exercise**
- Developing first statewide **Energy Security Plan**, due in September 2024
- Completed administrative rulemaking to update state's **radioactive waste disposal** and management rules
- **Protected Oregon's interests** in the ongoing Hanford Nuclear Site cleanup
- Launched first-ever **County Energy Resilience Planning** grant program
- Successfully implemented the **Oregon Fuel Action Plan** to respond to multiple fuel emergencies



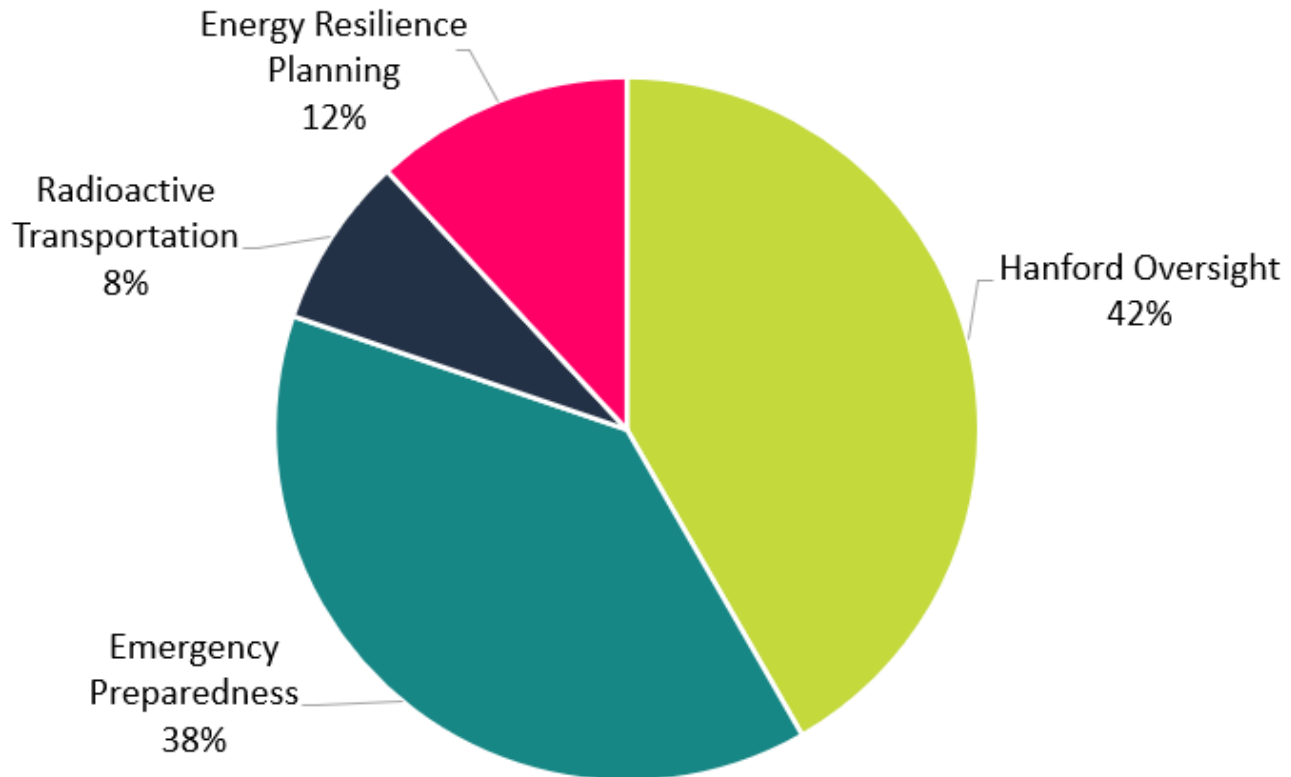
NUCLEAR SAFETY & ENERGY SECURITY – OUR TEAM



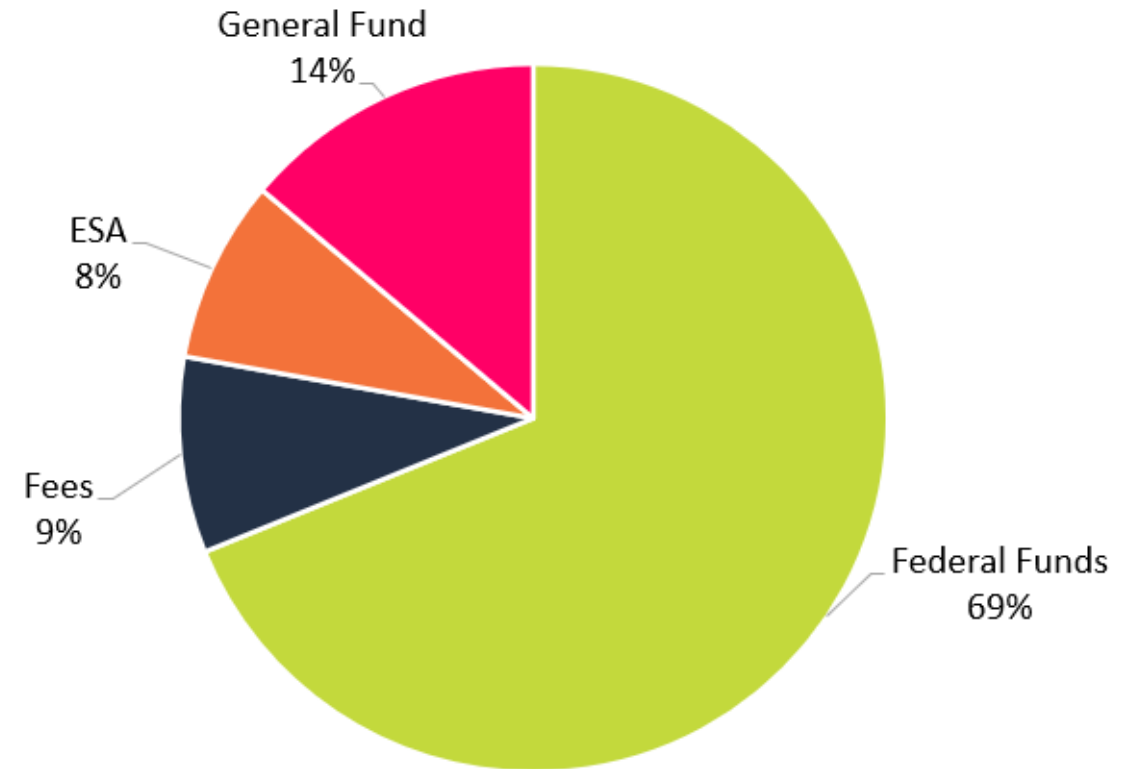
- 7 staff
- 6% of ODOE employees
- Continue County Energy Resilience position to statutory end of the Program
- Agency-wide effort to meet emergency preparedness responsibilities

NUCLEAR SAFETY AND ENERGY SECURITY

Budget Breakdown



Funding Sources



ESA DETAIL – NUCLEAR SAFETY & ENERGY SECURITY

NUCLEAR SAFETY & EMERGENCY PREPAREDNESS

Nuclear Safety & Emergency Preparedness	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	1,938,282	2,421,608	2,328,943		286,993	143,496	143,497
Services & Supplies							
Travel & Training	39,790	167,399	174,942		24,207	12,103	12,104
General Ofc & Ops	61,513	235,628	159,724		26,949	13,474	13,475
Professional Services	76,169	1,076,116	1,149,292		-	-	-
AG Fees	61,196	40,294	49,667		41,221	20,610	20,611
Special Payments	128,974	2,027,269	683,077		-	-	-
Total	\$ 2,305,924	\$ 5,968,314	\$ 4,545,645	8%	\$ 379,370	\$ 189,683	\$ 189,687

ENERGY FACILITY SITING

Ensure that proposed energy facilities meet specific statewide and local standards and are considered with public input and participation.

Energy Facility Review

- **Coordinate state review** of proposed and amended energy facilities.
- Division is seeing a **high level** of new applications and amendments that vary in complexity and controversy.
- Number of **amendments** per facility can vary: some facilities have never been amended, while other developers have sought multiple amendments.

Rulemaking

- **Rulemaking activities** are prioritized and approved by the Energy Facility Siting Council.
- Often involve establishing broadly representative **rulemaking advisory committees** to help division staff draft proposed rules.
- **Recent rulemakings** include reviewing and updating contested case rules and adopting updated rules for standby generator exemptions.

Compliance

- **Monitor facilities** throughout their lifecycle to ensure site certificate conditions are met.
- **Oversight** activities include:
 - Reviewing annual reports
 - Conducting site inspections
 - Issuing wildlife mitigation reports
 - Ensuring bonds and letters of credit for decommissioning are adjusted annually for inflation

Energy Facility Siting Council

- **Staff** the Governor-appointed, Senate confirmed Energy Facility Siting Council (decision makers).
- Council meets approximately **10-12 times per year** in communities located near proposed facilities.
- Council meetings include **public engagement and comment opportunities**.

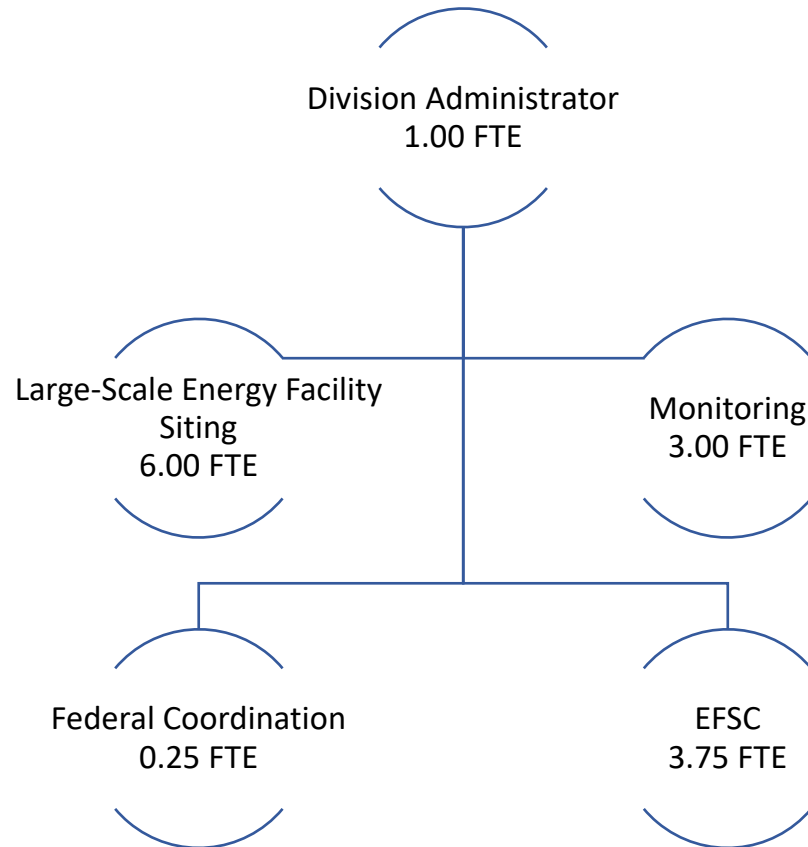
DIVISION HIGHLIGHTS

In the last two years:

- **21** Energy Facility Siting Council meetings
- **11** applications, amendments, and exemptions approved by EFSC
- **15** public information meetings and public hearings (in 12 cities within 9 counties)
- **6** administrative rulemaking projects to improve the siting process approved by EFSC
- **60** compliance inspections to ensure projects are adhering to conditions of approval
- **485** individuals who provided written or oral public comments



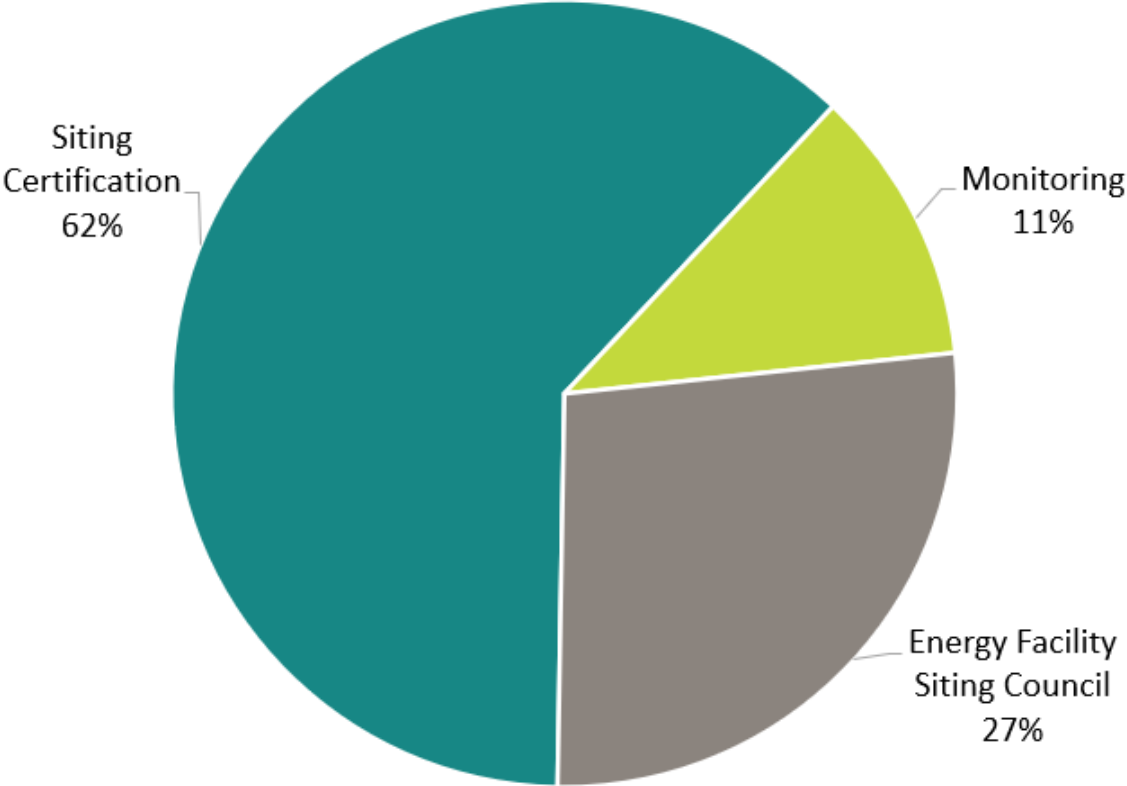
ENERGY FACILITY SITING – OUR TEAM



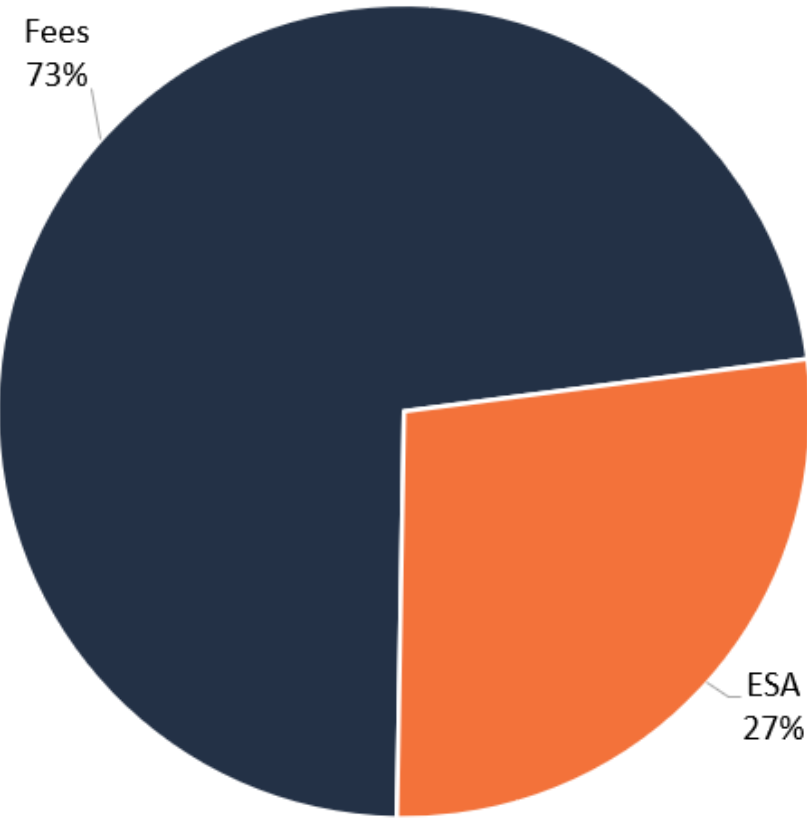
- 14 staff
- 11% of ODOE employees
- Program area staffs the Energy Facility Siting Council
- Staff also include a rulemaking coordinator and compliance officers
- Includes 1 FTE for Policy Option package

ENERGY FACILITY SITING

Budget Breakdown



Funding Sources



ESA DETAIL – ENERGY FACILITY SITING

ENERGY FACILITY SITING

Energy Facility Siting Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	3,234,040	3,985,195	4,639,420		1,451,892	725,946	725,946
Services & Supplies							
Travel & Training	43,048	146,075	152,852		57,133	28,566	28,567
General Ofc & Ops	52,369	221,953	242,290		68,565	34,282	34,283
Professional Services	1,009,859	1,075,422	1,148,551		116,017	58,008	58,009
AG Fees	1,010,737	731,065	901,111		340,539	170,269	170,270
Special Payments	134,108	347,799	357,007		-	-	-
Total	\$ 5,484,161	\$ 6,507,509	\$ 7,441,231	27%	\$ 2,034,146	\$ 1,017,071	\$ 1,017,075

ENERGY FACILITY SITING PROPOSED POLICY OPTION PACKAGE

Facility Siting Position

- One Siting Analyst to address the increase in compliance work within the program due to increasing numbers of site certificates.
- The position will be filled only if the Siting Division's workload requires it.
- Estimated cost: \$256,953 including \$51,391 in ESA



ADMINISTRATIVE SERVICES

Support all agency divisions and functions with high-quality, essential services to meet the agency's business needs.

Director's Office

- Communications and outreach work is central to the agency's role in **developing and communicating energy policies and programs.**
- A Strategic Engagement Team, including a Government Relations Coordinator, a Community Navigator, and an Equity and Inclusion Analyst, ensures we are **engaged with our stakeholders**, citizens, and elected officials at all levels.
- An **internal audit function**, which has been identified as a priority in most agencies.

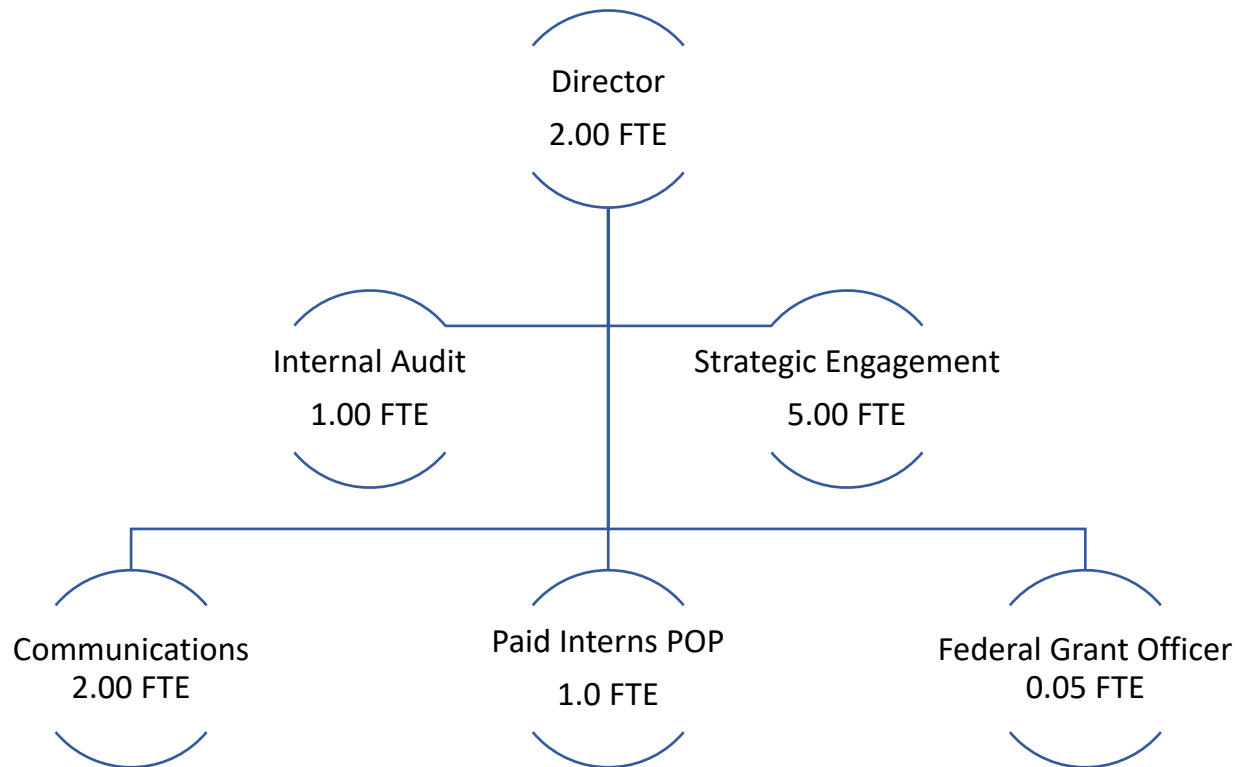
Central Services

- Provides **business support functions** to efficiently deliver services and ensure the financial integrity of program operations.
- **Develops budget**, monitors cash flow, and is responsible for contract development, grants management, financial services, purchasing, and facilities.
- **Information Technology (IT)** services for both operational and business needs.
- Provides **Human Resources** services for recruitment, retention, training, internal policy development, and more.

DIVISION HIGHLIGHTS

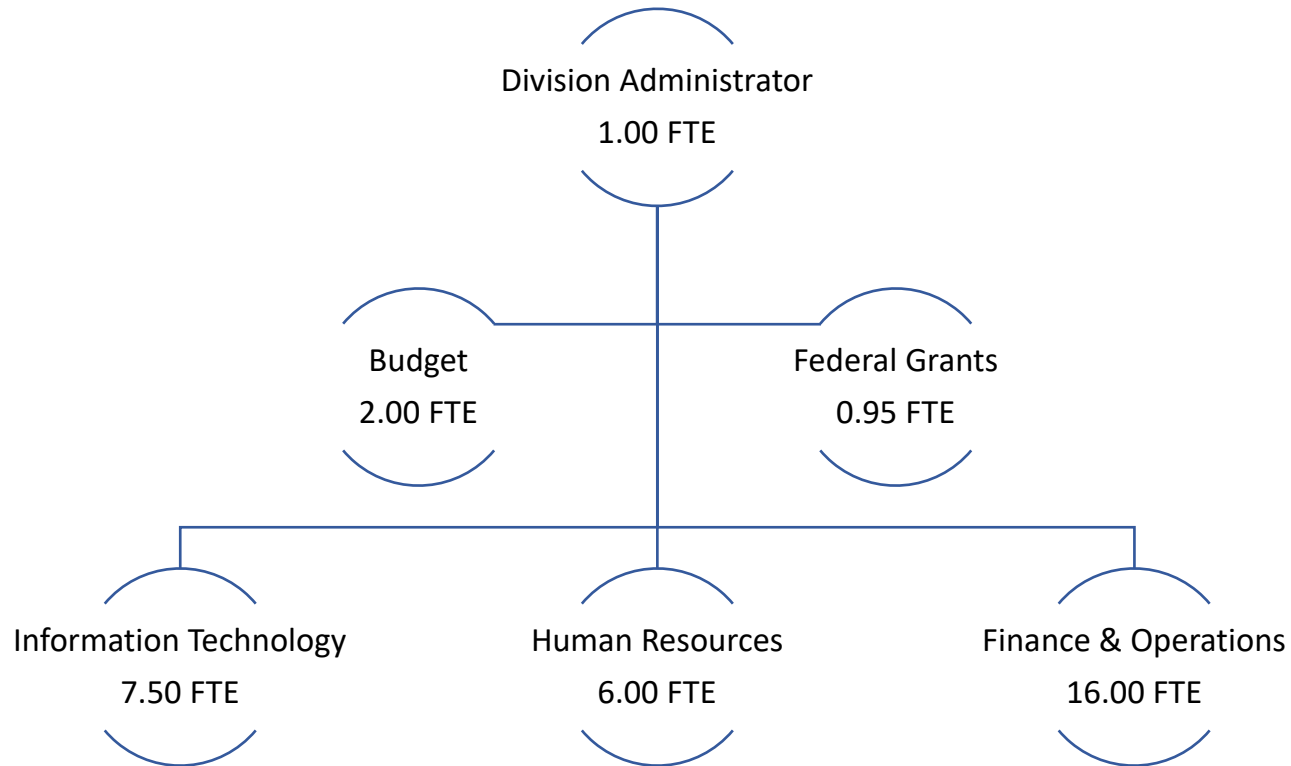
- Tracking and applying for opportunities to **bring significant federal dollars to Oregon**, including Solar For All, Climate Pollution Reduction Grants, Home Energy Rebates, Workforce Development support, and others
- Kept **Oregonians informed** on ODOE programs, projects, and accomplishments through newsletters, podcasts, blog posts, email campaigns, and social media channels
- Re-launched ODOE's **Grounded podcast** with a new host to further build upon our library of educational episodes
- Stood up the **Community Navigator Program**, which has held in-person meetings in 35 of Oregon's 36 counties and with eight of the nine federally recognized tribes over the past year
- Alongside public and private partners, helped bring \$1 billion in federal funding to the region to build a **clean hydrogen economy**
- **Testified and presented information** about two dozen times in the Legislature

DIRECTOR'S OFFICE – OUR TEAM



- 11 staff
- 13% of ODOE employees
- Employees provide resources and services agency-wide
- Includes 1.0 FTE for Policy Option Packages

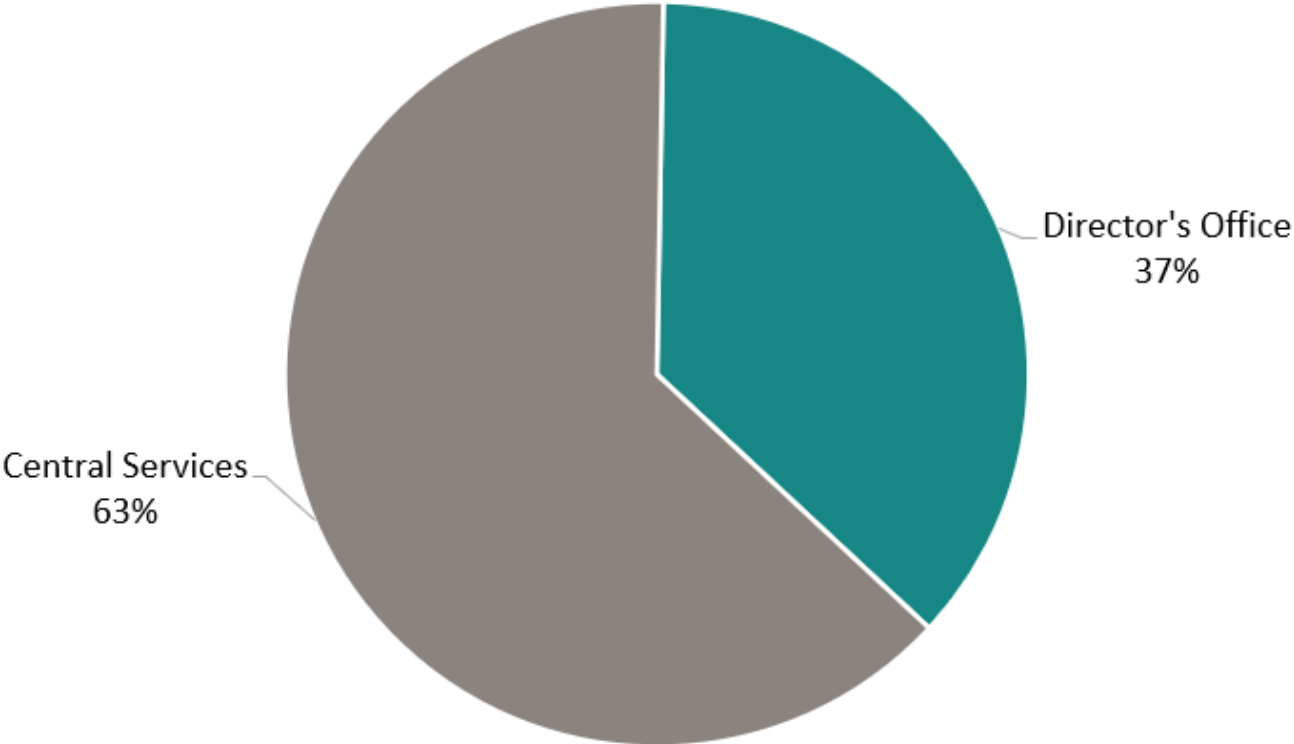
CENTRAL SERVICES – OUR TEAM



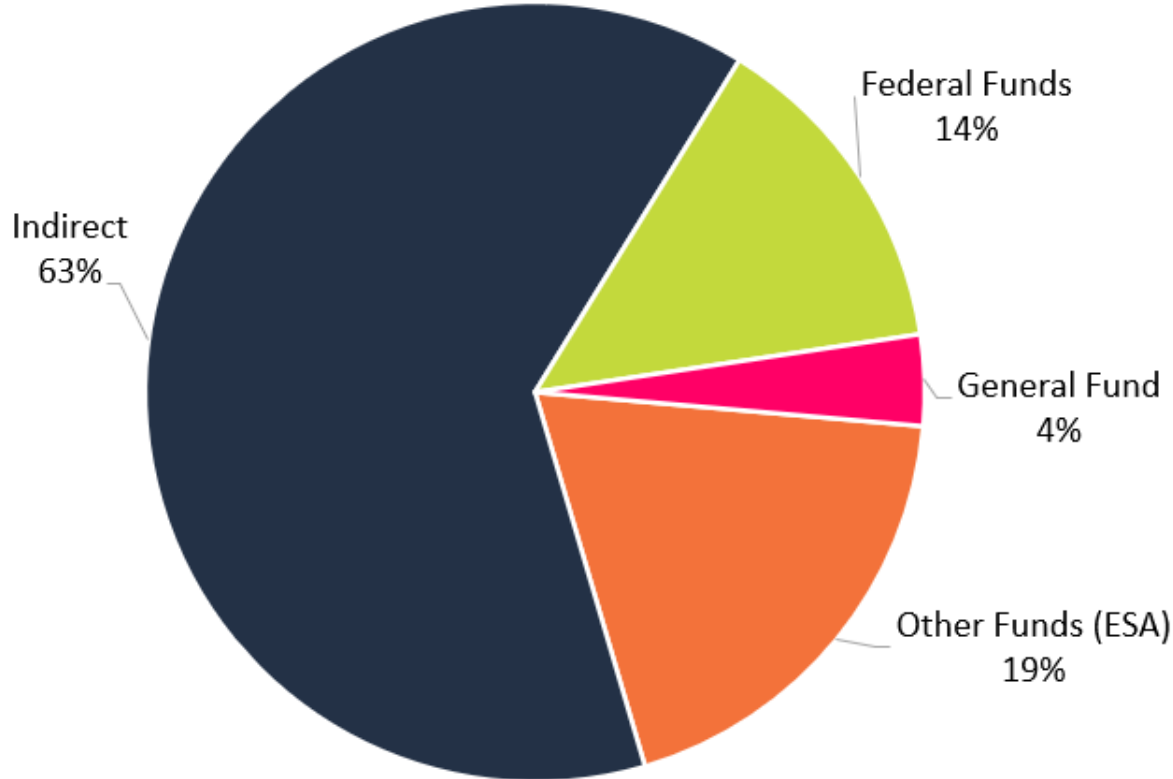
- 34 staff
- 28% of ODOE employees
- Includes, payroll, contracts and procurement, grant management, accounting, Information Technology, Human Resources and other agency-wide services
- Includes 2 FTE POP to enhance Employee Services

ADMINISTRATIVE SERVICES

Budget Breakdown

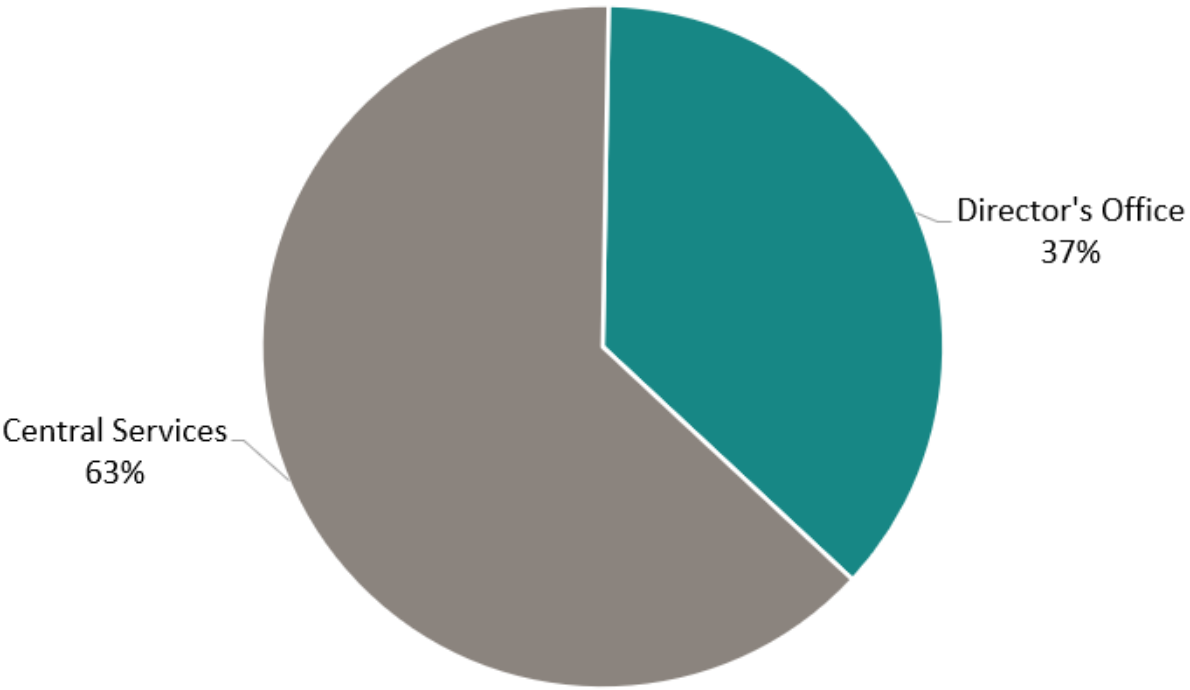


Funding Sources

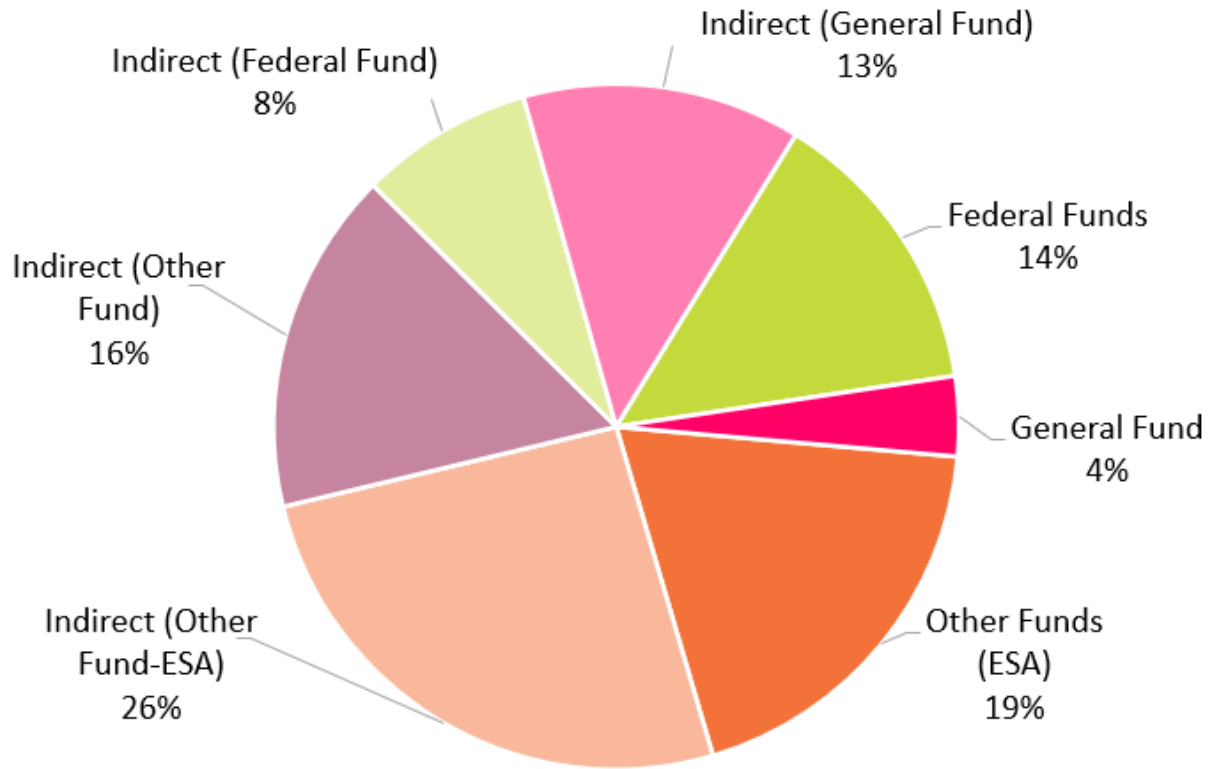


ADMINISTRATIVE SERVICES

Budget Breakdown



Funding Sources



ESA DETAILS – ADMINISTRATIVE SERVICES

ADMINISTRATIVE SERVICES

Administrative Services Totals	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	8,205,688	11,279,036	13,632,476		7,255,426	3,627,713	3,627,713
Services & Supplies							
Travel & Training	62,296	190,362	199,175		102,677	51,338	51,339
General Ofc & Ops	2,671,391	6,079,793	6,669,788		1,813,075	906,537	906,538
Professional Services	227,859	631,791	822,359		271,943	135,971	135,972
AG Fees	63,635	238,807	294,354		255,156	127,577	127,579
Special Payments	1,298	-	-		-	-	-
Total	\$ 11,232,167	\$ 18,419,789	\$ 21,618,152	45%	\$ 9,698,277	\$ 4,849,136	\$ 4,849,141

ESA DETAILS – ADMINISTRATIVE SERVICES SECTIONS

DIRECTOR'S OFFICE

Director's Office	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	2,777,657	3,786,306	3,968,831		3,318,682	1,659,341	1,659,341
Services & Supplies							
Travel & Training	33,149	97,297	100,917		62,649	31,324	31,325
General Ofc & Ops	283,242	3,065,025	3,287,122		435,055	217,527	217,528
Professional Services	84,430	178,782	338,545		74,848	37,424	37,424
AG Fees	32,985	185,146	228,211		228,211	114,105	114,106
Special Payments	1,298	-	-		-	-	-
Total	\$ 3,212,761	\$ 7,312,556	\$ 7,923,626	52%	\$ 4,119,445	\$ 2,059,721	\$ 2,059,724

CENTRAL SERVICES

Central Services	21-23 Actuals	23-25 LAB	25-27 ARB	% ESA	25-27 ESA	25-26 ESA	26-27 ESA
Personal Services	5,428,031	7,492,730	9,663,645		3,936,744	1,968,372	1,968,372
Services & Supplies							
Travel & Training	29,147	93,065	98,258		40,028	20,014	20,014
General Ofc & Ops	2,388,149	3,014,768	3,382,666		1,378,020	689,010	689,010
Professional Services	143,429	453,009	483,814		197,095	98,547	98,548
AG Fees	30,650	53,661	66,143		26,945	13,472	13,473
Special Payments	-	-	-		-	-	-
Total	\$ 8,019,406	\$ 11,107,233	\$ 13,694,526	41%	\$ 5,578,832	\$ 2,789,415	\$ 2,789,417

ADMINISTRATIVE SERVICES PROPOSED POLICY OPTION PACKAGE

Paid Internships

- Agency-wide
- POP would help address the social inequality of paid vs. unpaid internships, expanding access to allow all students, regardless of financial status, a valuable internship opportunity
- Funding would support up to 8 part-time paid interns in the biennium
- Estimated Cost: \$221,983 General Fund



ADMINISTRATIVE SERVICES PROPOSED POLICY OPTION PACKAGE

Expand Community Navigator Program

- Director's Office
- Additional funds to support at least four community-based contractors to work directly with tribal governments and three community-based contractors to work in rural and frontier local governments.
- No additional positions
- Estimated Cost: \$147,605 General Fund



ADMINISTRATIVE SERVICES PROPOSED POLICY OPTION PACKAGE

Employee Services

- Agency-wide
- An Employee Diversity, Equity, and Inclusion Implementation Analyst will lead DEIB initiatives that will ensure that staff are equipped with the expertise to proactively embed DEIB principles into every aspect of their work and working relationships.
- A Learning and Development Specialist will tailor learning experiences to the unique needs of our workforce, bridging skills gaps and fostering a culture of continuous improvement. This targeted approach ensures that each employee receives relevant training that can maximize their potential and contribute to overall organizational excellence.
- 2 FTE
- Estimated Cost: \$534,198 in Indirect Cost Pool, including \$217,620 of ESA



2025-27 AGENCY-WIDE AGENCY REQUEST BUDGET

Program	Sub-Program	2021-23 Actuals	2023-25 LAB	2025-27 ARB	Approximate % ESA
Administrative Services	Director's Office	3,212,761	7,312,556	7,923,626	52%
	Central Services	8,019,406	11,107,233	13,694,526	41%
	Total Admin Services Program	\$ 11,232,167	\$ 18,419,789	\$ 21,618,152	
FTE		33.13	37.40	44.50	
Energy Development Services	Federal Incentive Programs	-	8,609,524	13,700,928	0%
	Small Scale Energy Loan Program	30,935,879	30,150,685	25,986,479	0%
	Energy Efficiency Financing	3,023,751	1,440,468	1,362	0%
	Energy Incentive Programs	21,077,114	120,555,455	50,460,500	0%
	Total EDS Program	\$ 55,036,744	\$ 160,756,132	\$ 90,149,269	
FTE		16.51	26.52	17.00	
Nuclear Safety & Emergency Preparedness	Hanford/Nuclear Oversight	1,207,713	1,851,659	1,896,023	< 1%
	Emergency Preparedness	869,816	1,649,045	1,750,167	21%
	Radioactive Waste Transportation	228,395	364,283	358,550	0%
	County Energy Resilience Planning	-	2,103,327	540,905	0%
	Total Nuclear Program	\$ 2,305,924	\$ 5,968,314	\$ 4,545,645	
FTE		6.00	6.88	6.25	
Energy Siting	Large-Scale Energy Facility Siting	2,357,410	4,020,141	4,591,704	0%
	Monitoring	947,571	689,599	845,256	0%
	Energy Facility Siting Council & Non Project Specific Costs	2,179,180	1,797,769	2,004,271	99%
	Total Siting Program	\$ 5,484,161	\$ 6,507,509	\$ 7,441,231	
FTE		13.00	12.88	14.00	
Energy Planning & Innovation	Energy Efficiency & Conservation	3,352,876	8,804,542	8,563,295	24%
	Codes & Standards	-	5,391,022	4,933,664	0%
	Energy Technology & Policy	3,586,661	9,317,781	8,801,657	51%
	Climate Policy	-	2,301,981	2,150,686	0%
	NW Power & Conservation Council	829,478	912,882	946,582	0%
	Total P&I Program	\$ 7,769,015	\$ 26,728,208	\$ 25,395,884	
FTE		27.00	38.82	40.00	
Agency Total		\$ 81,828,011	\$ 218,379,952	\$ 149,150,181	
FTE		95.64	122.50	121.75	

REQUIRED REDUCTION OPTION LIST

	P&I	EDS	NSEP	Siting	Admin	CSL Total	
General Funds	8,747,638	1,726,512	88,965	-	442,887	11,006,002	
Other Funds	10,545,008	4,755,692	786,123	7,184,278	17,283,097	40,554,198	
Federal Funds	5,776,065	10,498,322	3,129,652	-	2,988,382	22,392,421	
Total	25,068,711	16,980,526	4,004,740	7,184,278	20,714,366	73,952,621	
Reduction Targets						10%	5%
General Funds	874,764	172,651	8,897	-	44,289	1,100,600	550,300
Other Funds	1,054,501	475,569	78,612	718,428	1,728,310	4,055,420	2,027,710
Federal Funds	577,607	1,049,832	312,965	-	298,838	2,239,242	1,119,621
Total	2,506,872	1,698,052	400,474	718,428	2,071,437	7,395,262	3,697,631

- Reduction targets are set from the Current Service Level budget after Debt Services is removed
- Identified reductions are made by fund type and put into two buckets, 5% and 10%

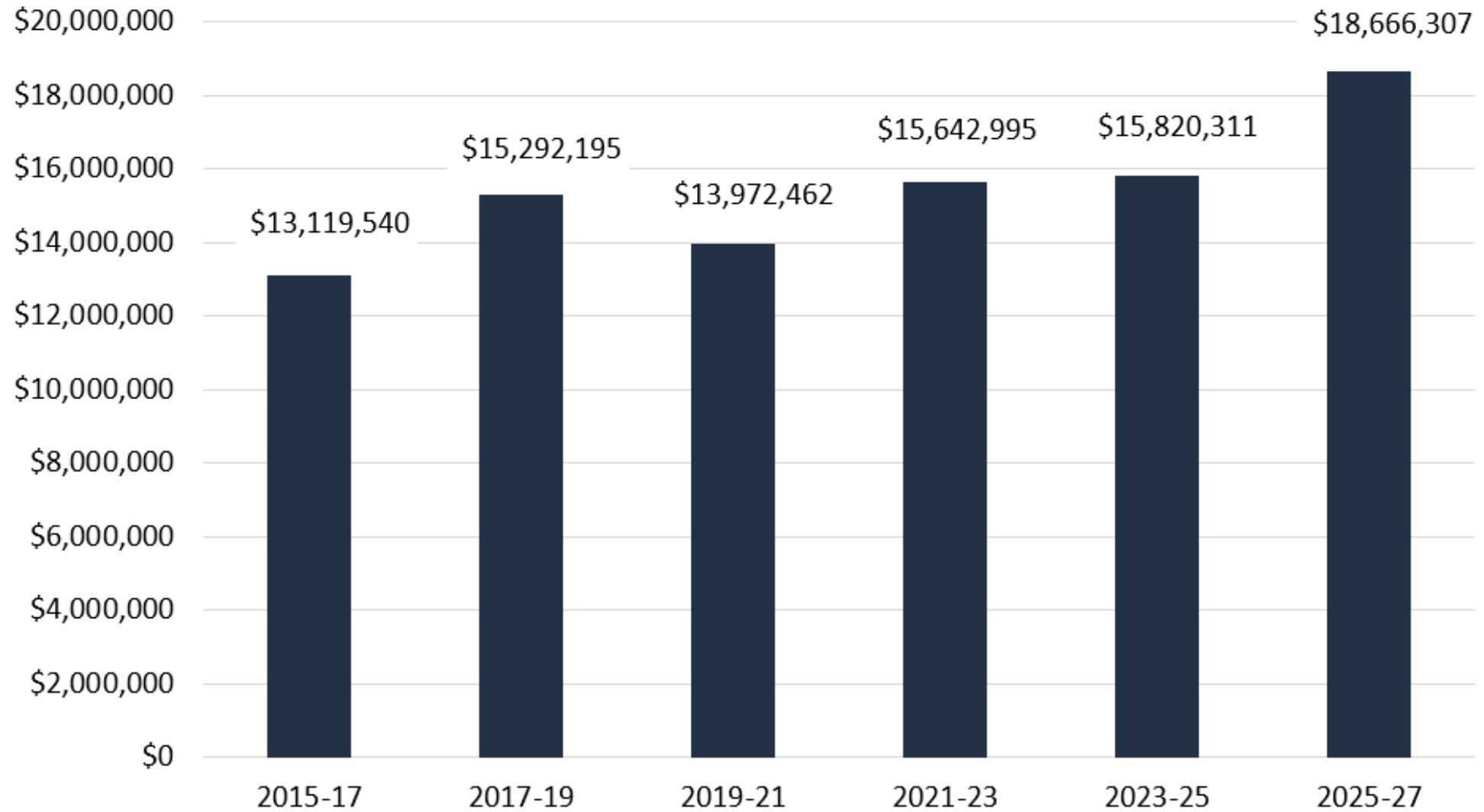
POTENTIAL REDUCTION OPTIONS

Potential Reduction	Potential Impacts and Risks
Reduce travel	Fewer opportunities to travel for activities, including engagement and outreach, compliance inspections, emergency preparedness, and federal grant monitoring.
Reduce office expenses	Insufficient resources available to support the agency.
Reduce publicity and publications	Minimized ability to provide energy education and program information to the public.
Reduce professional services	Lower capacity to contract for technical expertise and IT services.
Reduce attorney general legal fees	Reduced ability to consult with the Department of Justice on legal issues.
Reduce employee recruitment and development	Fewer options to publicize employment opportunities on various and diverse job boards, could reduce candidate pool.
Reduce dues and subscriptions	Diminished capacity to stay updated through industry trade publications, access new energy information and data, and potential opportunities for outreach.
Reduce IT expendable property	Insufficient ability to provide or replace IT equipment for agency staff.
Reduce other services & supplies	Difficulty ensuring sufficient resources are available to support the agency, including capacity to operationalize the indirect cost rate.
Reduce personnel costs	Reduced capacity in procurement and accounting, temporary appointments, and ability to compensate for differentials.



**Energy Supplier
Assessment
Background**

ENERGY SUPPLIER ASSESSMENT HISTORY



ESA INCREASE FOR 2025-27

	Total Budget <i>(less deposits to dedicated funds)</i>	Total Operating Budget	ESA Assesment	ESA Increase from 2023-25
2023-25: ESA billed	255,879,952	58,384,419	15,820,311	
2025-27: CSL	99,115,028	54,722,108	18,948,437	19.8%
2025-27: ARB	149,153,181	59,777,261	18,666,307	18.0%

ODOE BUDGET: WHAT'S NEXT

Agency Request Budget

Budget is submitted August 1, 2024.



Governor's Recommended Budget

To Be Released December 1, 2024.



Legislatively Adopted Budget

ODOE's budget is discussed at multi-day hearings in front of the Joint Ways & Means Subcommittee on Natural Resources. Public comment is accepted in multiple formats. Changes may also be made to ODOE's budget in end of session bills, and it will not be fully finalized until the Legislature adjourns the session.

ADDITIONAL RESOURCES

- 2025-27 Budget & Legislative Concepts Instructions:
<https://www.oregon.gov/das/Financial/Pages/Budgetinstruct.aspx>
- Budget Glossary: <https://www.oregon.gov/das/Financial/Documents/glossary.pdf>
- Oregon's Budget Process:
<https://www.oregon.gov/das/Financial/Pages/Budgetprocess.aspx>
- ODOE's Budget Website:
<https://www.oregon.gov/energy/About-Us/Pages/Budget.aspx>



OREGON
DEPARTMENT OF
ENERGY

CONTACT US:

503-378-4040

AskEnergy@energy.oregon.gov

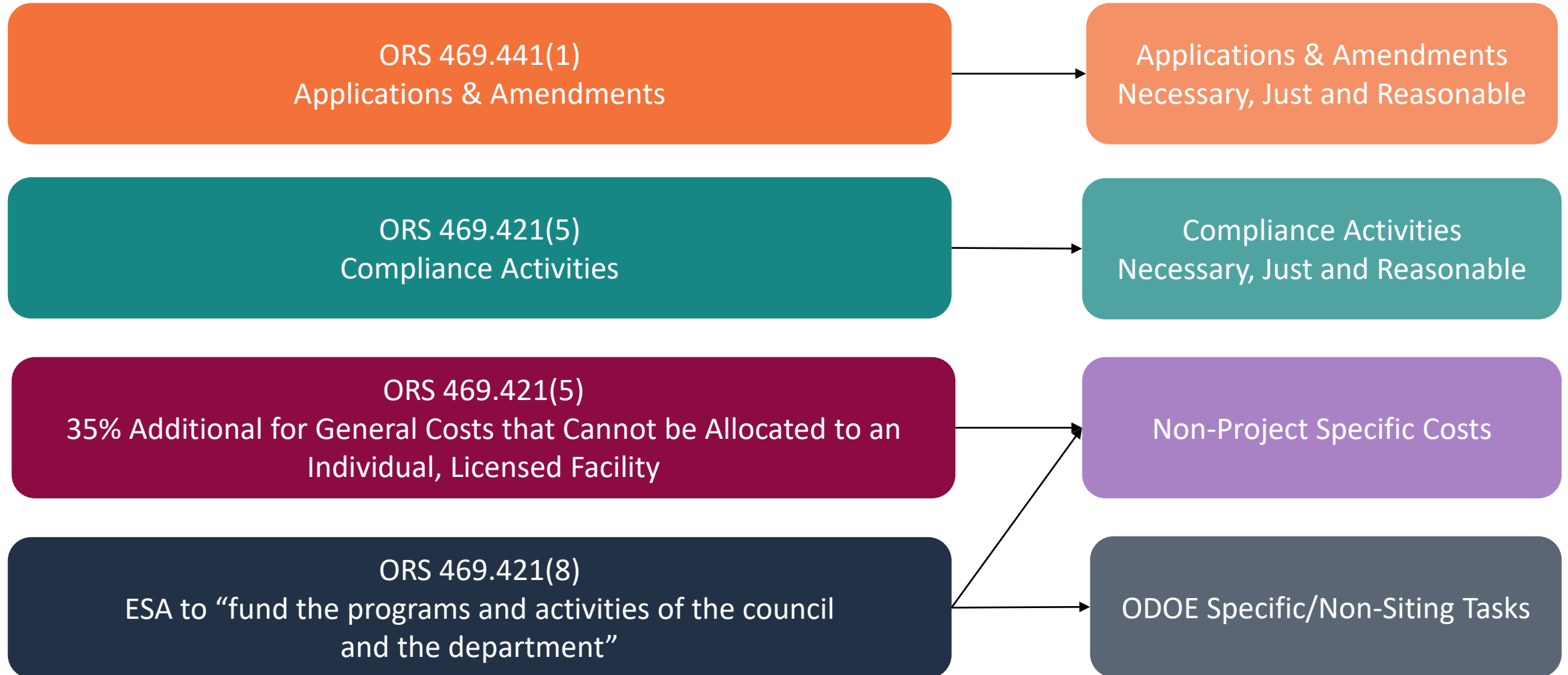
Janine Benner
ODOE Director

Michael Williams
Assistant Director, Central Services

ENERGY FACILITY SITING BUDGET – REVENUES AND EXPENDITURES

Revenues

Expenditures



ORS 469.441(1)
Applications & Amendments

Applications & Amendments
Necessary, Just and Reasonable

ORS 469.421(5)
Compliance Activities

Compliance Activities
Necessary, Just and Reasonable

ORS 469.421(5)
35% Additional for General Costs that Cannot be Allocated to an Individual, Licensed Facility

Non-Project Specific Costs

ORS 469.421(8)
ESA to "fund the programs and activities of the council and the department"

ODOE Specific/Non-Siting Tasks