# Introduction to Oregon Public Records Law

State Board of Aviation May 2, 2024

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## Agenda

Overview of ORS Chapter 192

Public Records Requests

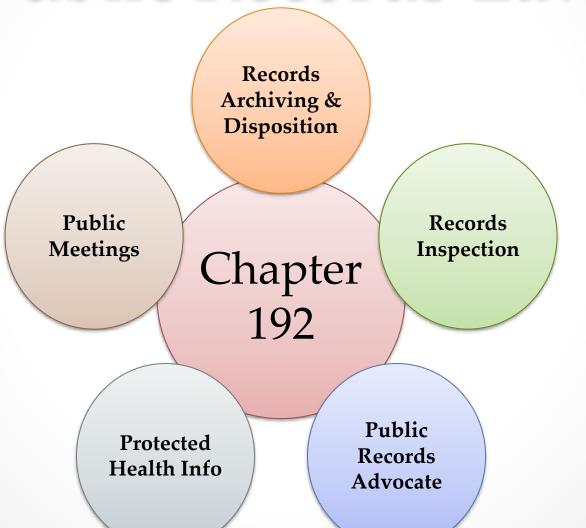
**Exemptions from Disclosure** 

Public Records Appeals

State Archivist



#### Oregon Public Records Law





## Public Records Requests





#### Keys to Success

- Know the Rules
- Communicate
- Manage Expectations
- Know Your Records Management System
- Appropriate Prioritization



#### The Basic Rule

Every <u>person</u> has a right to inspect any <u>public record</u> of a <u>public body</u> in this state \* \* \*.



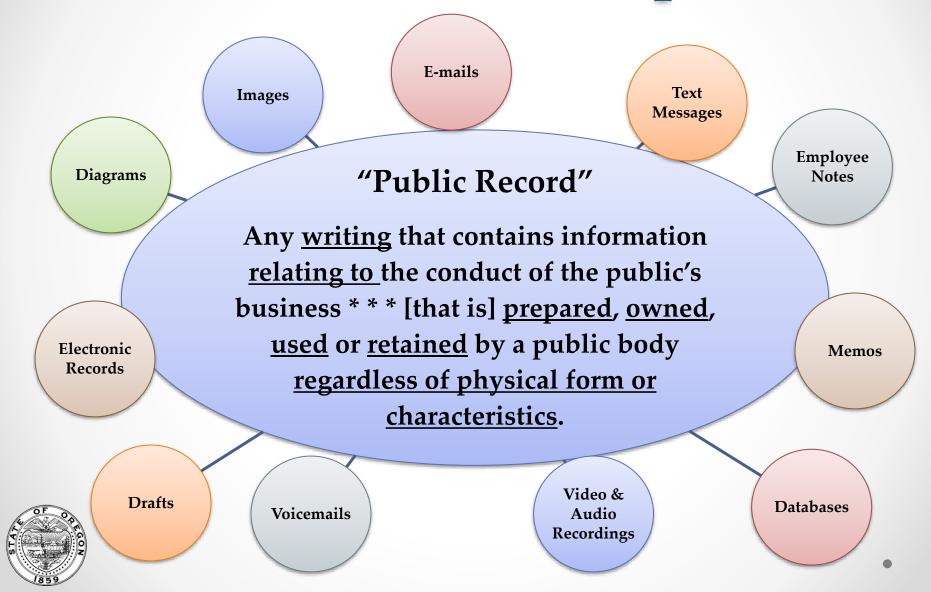


#### True or False

• The definition of a "public record" for purposes of records retention and destruction is the same for purposes of public records requests.



## Public Records Inspection



## Public Records Requests Primary Considerations

Agency **Policy** Completing Proper Response Request Proper **Exempt** Custodian **Material** Fees & **Processing Timeframes** Waivers



#### OAR 738-001-0035

#### Oregon Department of Aviation

#### Chapter 738

#### Division 1 PROCEDURAL RULES

#### 738-001-0035

#### Public Records Access and Fees

- (1) All information in the custody of the Director of the Oregon Department of Aviation ODA shall be disclosed or protected from disclosure in accordance with Chapter 192 of the Oregon Revised Statutes.
- (2) As used in this rule, "public record" has the meaning given in ORS 192.005(5).
- (3) A request for public records must:
- (a) Be in writing;
- (b) Be dated;
- (c) Include the requestor's name, address, telephone number, and email address (if one exists); and;
- (d) Adequately describe the public records being requested.
- (4) Requestors may use ODA's public records request form, available at https://www.oregon.gov/aviation/
- (5) ODA shall respond to all requests for public records as soon as practicable and without unreasonable delay, according to the timelines outlined in ORS 192.324 and ORS 192.329.
- (6) ODA adopts DAS Statewide Policy 107-001-030 to calculate fees and to determine whether a request for fee waiver or reduction meets the public interest thresholds.
- (7) ODA may require pre-payment of any fees associated with a request for public records before work begins to prepare a response, or if work has already begun, before any responsive records are released.
- (8) Requests for fee waivers or reductions must be in writing and must succinctly state the basis on which the requestor seeks the fee waiver or reduction and explain how the request meets the public interest threshold described in DAS Statewide Policy 107-001-030.
- (9) An individual or entity that chooses to receive meeting agendas, materials or email updates electronically may subscribe by visiting ODA's website.





Public records requests must be made to the government agency that is in possession of those records. This form is for requesting public records that are held by the Oregon Department of Aviation. If the records you seek are held by another public body, you should instead request them from that body. Requester will receive acknowledgement from ODA within five (5) days from when the request is received by ODA.

For questions regarding public records, please contact the Oregon Department of Aviation Public Records Coordinator by e-mailing requests@aviation.state.or.us or calling (503) 378-4880.

Requester Information
fix (optional)  First Name  Hiddle Name (optional)  Last Name
roup/Organization
mail Address*
none*
Record(s) Requested
ease describe your request:*
upporting Documents or Attachments
Orag and drop here or Browse files



## Public Records Requests Primary Considerations

Agency **Policy** Completing Proper Response Request Proper **Exempt** Custodian **Material** Fees & **Processing Timeframes** Waivers



#### Quiz

- When must an agency complete its response to a public records request?
  - a. Within 10 days
  - b. Within 15 business days
  - c. As soon as practicable and without unreasonable delay
  - d. Within 15 business days of receipt of payment of any processing fees



#### Minimum Timeframes

Receive Acknowledge
5 Business Days

Respond
10 Business Days\*

\*Or provide reasonable estimated completion date



## Public Records Requests Primary Considerations

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#### True or False

• State agencies must waive or reduce their processing fees if disclosure will primarily benefit the general public.



#### Fees

- Permitted to recover actual costs
- Public interest fee waivers & reductions

 See DAS Statewide Policy on Public Records Requests Fees and Charges (Feb 15, 2017)



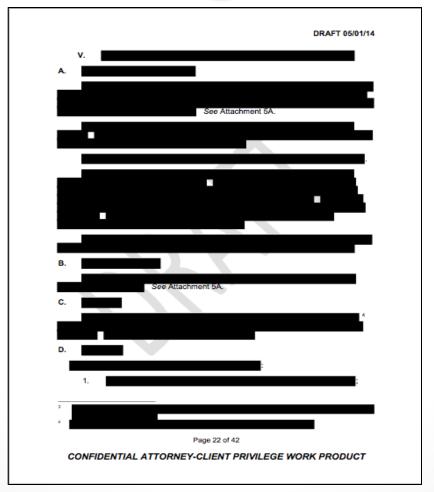


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## Public Records Exemptions





#### Quiz

- How many statutory exemptions does Oregon have?
  - a. Less than 100
  - b. Between 100 and 300
  - c. Between 300 and 500
  - d. More than 500



# Exemptions from Disclosure

**Conditional Exemptions** Unconditional Specially Conditioned **Exemptions** 



## Conditional Exemptions

Conditional

**Exemptions** 

Specially Conditioned

**Unconditional Exemptions** 

#### **Public Interest Balancing Test**

Records may be withheld "unless the public interest requires disclosure in the particular instance."

#### **Examples**

Litigation materials
Trade secrets
Criminal investigatory info
Employee disciplinary info
Medical examiner reports



## Unconditional Exemptions

Unconditional Exemptions

Conditional Exemptions

Specially Conditioned

**No Public Interest Balancing Test** 

**Some Limits on Agency Discretion** 

#### **Examples**

Disclosure restricted by state law
Disclosure prohibited by federal law
Certain public safety officer info
Certain public employee info
Personal email addresses
Library records
DMV records



## Specially Conditioned Exemptions

Specially Conditioned

Unconditional Exemptions

Conditional Exemptions Disclosure may be conditioned upon:

Heightened public interest
Higher evidentiary standards
Shifting burden of proof
Agency discretion

#### **Examples**

Personal information (privacy)
Internal advisory communications
Information submitted in confidence
Public employee personal info
Concealed handgun license info
Certain Corrections info
Transferred records



#### State Law Catchall

Specially Conditioned

Unconditional Exemptions

Conditional Exemptions Information the disclosure of which is restricted, confidential or privileged under Oregon Law.

#### **Examples**

Child and elder abuse records
Personal health information
Public assistance records
Evidentiary privileges
Adoption records
Juvenile records
Tax information



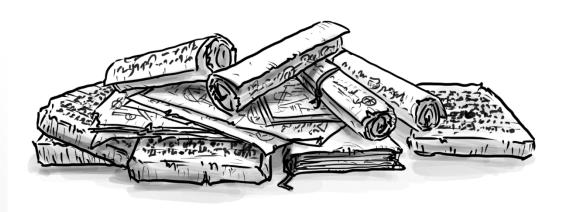
#### True or False

• If a record is expressly exempt from disclosure, it remains exempt forever.



#### 25-Year Rule

Most records that are more than 25 years old "shall be available for inspection."





## Public Records Requests Primary Considerations

Agency **Policy** Completing Proper Response Request Proper **Exempt** Custodian **Material** Fees & **Processing Timeframes** Waivers



## Completing The Response

- ✓ Disclose all non-exempt records
- ✓ Identify exemptions
- ✓ Segregate non-exempt material
- ✓ Notify requester of appeal rights



# Appeals and Enforcement



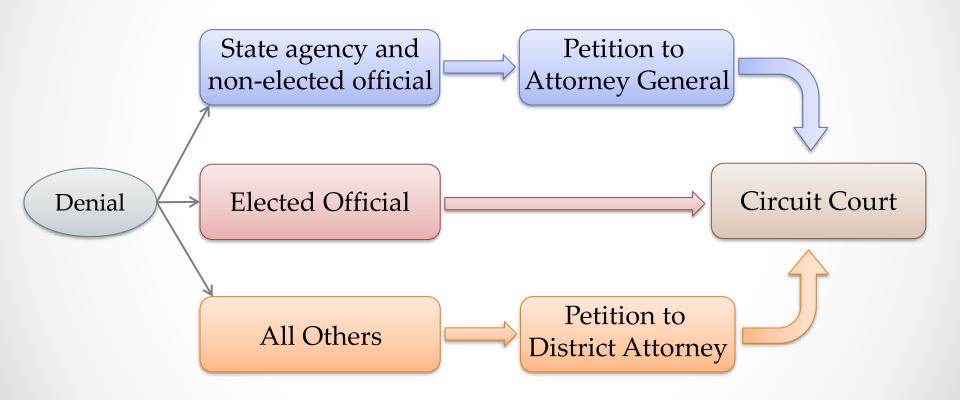


#### What May Be Appealed?

- Denials and Partial Denials
- Failure to Respond Within Prescribed Time Period
- Estimated Completion Date Unreasonable
- Denials of Fee Waivers/Reductions
- Any Other Failure to Comply with ORS 192.329



#### Appeals and Enforcement





#### Quiz

- If the AG determines that an agency has failed to respond to a request within the applicable timeframes, she may:
  - a. Order disclosure of records w/in 7 days
  - b. Order agency to pay a \$200 penalty
  - c. Order the agency to waive or reduce its fees
  - d. All of the above
  - e. a & c above



## Resources for Responding to Public Records Requests

DOJ Contact Counsel AG's Public Records Manual

Public Records
Advocate



DOJ Exemptions List

AG Public Records Orders

DAS Statewide Policy on Fees

