



Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

PUBLIC MEETING NOTICE AND DRAFT AGENDA BOARD OF ACCOUNTANCY PIPELINE COMMITTEE

Hybrid Meeting September 20, 2024, 11:00 A.M. TO 1:00 P.M.

This meeting will be held in person in person in the conference room at the offices of the Oregon Board of Accountancy, 200 Hawthorne Ave SE Suite D450, Salem OR 97301, with an option for participation by Zoom (a verified account to observe and provide comment by Zoom is required)

Zoom participants will be placed in a virtual waiting room before the meeting and during any Executive Session

BOA Admin is inviting you to a scheduled Zoom meeting.

Topic: Pipeline Committee Meeting

Time: Friday September 20, 2024 11:00 AM Pacific Time (US and Canada)

Join Zoom Meeting: <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

Meeting ID: 658 943 0200

Passcode: mjZS3T

One tap mobile

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Dial by your location

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+1 346 248 7799 US (Houston)

+1 646 558 8656 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

Meeting ID: 658 943 0200

Passcode: 131463

Find your local number: <https://us06web.zoom.us/u/knq4azv5R>

Members of the public may attend the meeting in person or by Zoom. The meeting location is accessible to persons with disabilities. Upon request, arrangements can be made for attendance of all or part of the meeting by telephone. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting at 503.378.4181 or boa.info@boa.oregon.gov.

ORS 673.015 Statement of public interest in regulating practice of accountancy

The public interest requires:

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.*

**BOARD OF ACCOUNTANCY
PIPELINE COMMITTEE MEETING
(HYBRID IN-PERSON AND ZOOM)**

**DRAFT PUBLIC SESSION AGENDA
Friday, September 20, 2024
11:00 a.m. – 1:00 p.m. (Pacific Time)**

This is a Hybrid Public Meeting where the public may observe either by Zoom or at the offices of the Board of Accountancy, 200 Hawthorne Ave SE, Suite D450, Salem, OR.

ZOOM LINK: <https://us06web.zoom.us/j/6589430200?pwd=bjl5ZWwrSWdxUnlDRjZBdWJkejUvUT09>

- 1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING**
- 2. REVIEW AND ADOPTION OF AGENDA**
- 3. PUBLIC COMMENT**
- 4. WORK SESSION:**
 - A. Update on Accounting Scholarship Legislation Drafting (Pittioni)
 - B. Goals discussion next step / input into Board discussion on Sept. 26 2024 (Dr. Almer / all)
 - a. Level Set: Committee Goals (2/9/24) and \$1m budget ask (8/1/24)
 - b. Discussion – what specific goals / pipeline outcomes are we trying to achieve? What is realistic? What does that mean for timelines and any input to the Board on specific outcome goals? What are the implications for contract development?
 - C. Contract Development (all)
 - a. Baseline: Washington State Example and our goals (Goals document and Goals discussion)
 - b. Work Session on Contract Development Steps (all)
- 5. ANNOUNCEMENTS AND ADJOURNMENT**