



**Oregon Board of Accountancy**

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

**BOARD OF ACCOUNTANCY  
PEER REVIEW OVERSIGHT COMMITTEE  
PUBLIC SESSION AGENDA (Zoom Only Meeting)  
Thursday August 29, 2024  
1:00 p.m. to 3:00 p.m. Pacific Time**

**Zoom:** <https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwrSWdxUnlDRjZBdWJkejUvUT09>

- 1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING**
- 2. REVIEW AND ADOPTION OF AGENDA**
- 3. PUBLIC COMMENT**
- 4. OLD BUSINESS**
  - A. PROC request for CPE credit for committee service – status report (Pittioni)
- 5. NEW BUSINESS**
  - A. Review of PROC calendar and volunteers for upcoming unassigned RAB / AICPA meetings
    - i. September 20 RAB (Brenda)
    - ii. October 18 RAB 10 am to 1 p.m.
    - iii. November 5 AICPA Peer Review Board Public Meeting portion
      1. Resolve conflict with November 5 PROC Meeting
      2. Assign PROC volunteer to register at:  
<https://www.aicpa-cima.com/resources/article/peer-review-board>
    - iv. November 22 RAB 9 am to noon
    - v. December 20 RAB 9 am to noon
  - B. PROC committee member reports on RAB and AICPA Peer Review Board (PRB) Meetings
    - i. May 17 RAB (Parks)
    - ii. May 15 PRB (Parks)
    - iii. June 21 RAB (Conway)
    - iv. August 2 RAB (Howell)
  - C. Review of new cases of consecutive non-pass firm results (Barlow)

## PROC AGENDA ITEM 5 – NEW BUSINESS (CONTINUED)

- D. Volunteers for drafting PROC 2024 Annual Report (first draft due at November PROC Meeting)
  - i. Content discussion – is last year report content still acceptable?
  - ii. Timing – completion / finalization by January 2025 PROC (goes to February 2025 Board)
  
- E. Review and Discussion of upcoming Agenda items:
  - i. November PROC: PROC leadership elections
  - ii. January 2025 PROC: Revisit November 2023 consecutive non-pass firms after RAB assignment completion

## 6. ANNOUNCEMENTS AND ADJOURNMENT

*Members of the public may attend the meeting in person or by Zoom. The physical meeting location is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting to Andrew Barlow at 503.378.2270 or [andrew.barlow@oregon.gov](mailto:andrew.barlow@oregon.gov).*

### **ORS 673.015 Statement of public interest in regulating practice of accountancy**

*The public interest requires:*

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.*