



Oregon Board of Accountancy

200 Hawthorne Ave. SE Suite D450, Salem, OR 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

**BOARD OF ACCOUNTANCY
PEER REVIEW OVERSIGHT COMMITTEE
PUBLIC SESSION AGENDA (Zoom Only Meeting)
Tuesday November 12, 2024
1:00 p.m. to 3:00 p.m. Pacific Time**

Zoom: <https://us06web.zoom.us/j/6589430200?pwd=bjl5ZWwrSWdxUnlDRjZBdWJkejUvUT09>

1. **CALL TO ORDER / ANNOUNCE RECORDING OF MEETING**
2. **INTRODUCTION OF COMMITTEE MEMBERS, BOARD LIASON, AND COMMITTEE SUPPORT STAFF**
3. **REVIEW AND ADOPTION OF AGENDA**
4. **PUBLIC COMMENT**
5. **OLD BUSINESS**
 - A. **CPE PROC MEMBERS- TABLED AS MARTIN WORKS ON BROADER POLICY**
6. **NEW BUSINESS**
 - A. **COMMITTEE MEMBER REPORTS**
 - I: **SEPTEMBER 20 RAB-BRENDA**
 - II: **AICPA PRB OPEN SESSION 11/4-BRENDA**
 - III: **OCTOBER 18 RAB-PAMELA**
 - B. **UPCOMING ASSIGNED MEETINGS**
 - I: **NOVEMBER 22-RAB (9AM-12PM)-KIM**
 - II: **DECEMBER 20-RAB (9AM-12PM)-JON**
 - C. **REVIEW OF NON CONSECUTIVE, NON-PASS FIRMS**
 - D. **DRAFT COMMITTEE REPORT PRESENTATION**
 - I: **YELLOW HIGHLIGHTS-DISCUSS/UPDATE**
 - E. **PROC ELECTIONS**
 - F. **SET 2025 MEETING SCHEDULE**
7. **TABLED/UPCOMING AGENDA ITEMS**
 - A. **PROC MEMBER CPE-MARTIN WORKING ON A BROADER POLICY**
 - B. **CONSECUTIVE NON-PASS FIRM, PRESENTED IN NOVEMBER 2023 MEETING**
 - I: **DECISION IN MAY MEETING TO REVISIT AFTER THEY HAVE COMPLETED THEIR ACTION ITEMS ASSIGNED BY RAB. EXPECT TO ADD THIS ITEM TO THE AGENDA FOR JANUARY 2025**

C. ANNUAL REPORT TO THE BOARD OF ACCOUNTANCY

- i. CONTENT- PRIOR YEAR CONTENT DEEMED ACCEPTABLE BY COMMITTEE**
- ii. TIMING-DRAFT IN NOVEMBER, FINAL JANUARY PROC MEETING FOR APPROVAL OF SUBMISSION TO THE BOARD**

8. ANNOUNCEMENTS AND ADJOURNMENT

DRAFT

Members of the public may attend the meeting in person or by Zoom. The physical meeting location is accessible to persons with disabilities. A request for an interpreter for the hearing impaired or for other accommodations for persons with disabilities should be made at least 48 hours before the meeting to Andrew Barlow at 503.378.2270 or andrew.barlow@oregon.gov.

ORS 673.015 Statement of public interest in regulating practice of accountancy

The public interest requires:

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.*