



## **NOTICE OF PUBLIC MEETING AND DRAFT**

### **OREGON BOARD OF ACCOUNTANCY**

**200 Hawthorne Ave. Ste. D450, Salem, OR 97301**

The Board of Accountancy protects the public by regulating the practice and performance of all services provided by licensed accountants.

## **NOTICE OF SPECIAL PUBLIC BOARD MEETING BOARD OF ACCOUNTANCY, OSCPA AND OAIA TOWN HALL**

**November 8, 2024 9:00 a.m. – 11:00 a.m.**

**LOCATION: OSCPA, 10206 SW Laurel Rd, Beaverton, OR 97005 and VIA OSCPA WEBCAST**

*The Town Hall is being hosted at OSCPA utilizing OSCPA webcast capabilities. The event is free including for members of the public. Registration for in-person attendance or web cast attendance is required through [www.orcpa.org](http://www.orcpa.org).*

### **DRAFT AGENDA**

- 1. CALL TO ORDER / ANNOUNCE RECORDING OF MEETING / ROLL CALL (Joe Sullivan, CPA, Board Chair)**
- 2. PRESENTATION OF PROPOSED LAWS AND RULES INITIATIVES (Chair Sullivan, Executive Director Pittioni)**  
Non-exclusive list of topics:
  - A. Accomplishments to Date – Barriers that have been removed or reduced for candidates, applicants, and CPAs**
  - B. Accounting Scholarships Proposal**
  - C. Board Composition and Inactive Status – proposed changes**
  - D. Proposed changes to CPA Licensure Pathways (reintroducing options to gain licensure with less than 150 semester hours in exchange for longer supervised experience)**
  - E. What is CPA mobility and how it differs from mobility? How does the legislative proposal on additional Licensure pathways aim to protect CPA mobility?**
- 3. PUBLIC QUESTION & ANSWER OPPORTUNITY**  
Moderators: Sherri McPherson, IOM, CAE, OSCPA President/CEO, Joseph Sullivan, CPA, Board Chair and Martin Pittioni, Executive Director, Oregon Board of Accountancy  
**NOTE: Questions on any topic related to the Oregon Board of Accountancy's regulatory work are welcome**
- 4. CLOSING REMARKS AND ADJOURNMENT**  
Sherri McPherson, IOM, CAE, OSCPA President/CEO and Joseph Sullivan, CPA, Board Chair

#### **ORS 673.015 Statement of public interest in regulating practice of accountancy**

*The public interest requires:*

- (1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprise;*
- (2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and*
- (3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited.*