



Comparability Assessment Application 2010 - 11 Plan Year

This application is for use by Subject and Provisional Non-subject Districts to request to provide benefit plans other than those plans provided by the Oregon Educators Benefit Board.

Towers Watson will perform a plan comparability analysis and cost comparability analysis to identify comparable benefit plans and calculate whether the aggregate district cost of enrollment in comparable OEBB plans exceeds plan rates in effect for, or proposed for, the plan year. As part of the process, OEBB needs to obtain or verify we have current plan design, rate and enrollment information for your educational entities benefit plans.

In preparation for the plan comparability analysis and cost comparability analysis, OEBB needs the following information:

Contact Name

Title

Phone Number

E-mail Address

- Copies of your current medical, dental and vision benefit plan handbooks and summary plan designs, or a confirmation that there have been no design changes if you previously provided this information to OEBB.
- A completed "Summary of Enrollment and Premium Rates" spreadsheet that includes current rate and enrollment information for your current medical, dental and vision benefit plans. Your entities last submission is available upon request or a blank template is available on the OEBB website or by clicking here: <http://www.oregon.gov/DAS/OEBB/docs/Forms/2010/SummaryEnrollmentPremiumRates0210.xls>

Mail the information requested above, along with this application, to:

Oregon Educators Benefit Board
Attn: Glenn Baly
1225 Ferry Street SE, Suite B
Salem, OR 97301
Or e-mail your submission to: glenn.w.baly@state.or.us

This application must be signed by an educational entity official and is due back, along with the requested information, to the Oregon Educators Benefit Board no later than May 31, 2010.

Signature

Title

Date

Entity Name

Entity Number

Telephone Number

Note: OEBB will perform a comparability analysis on all life, disability, accidental death and dismemberment, long term care and Employee Assistance Program benefits (as applicable) when it is determined an entity must join OEBB for the medical, dental and vision benefits. For additional information, please see the OEBB Comparability Policy, available on the OEBB website or by clicking here: <http://www.oregon.gov/DAS/OEBB/docs/Policies/OEBBComparabilityPolicy.pdf>