



SB 1149 Schools Program Change Highlights

Starting on September 1, 2016, school districts must:

- Provide documentation to ODOE for review and approval prior to Schools Program Public Purpose Charge (PPC) reimbursement for eligible measures.

Starting on September 1, 2016, school districts may:

- Use Energy Trust incentives on measures that meet Energy Trust program requirements; and
- Use Energy Trust incentives and Schools Program PPC funding on the same measure not to exceed the Schools Program maximum eligible reimbursement if the project meets both Energy Trust and Schools Program requirements.

To be eligible for Energy Trust incentives and Schools Program PPC funding:

- Total Energy Trust incentives and Schools Program PPC funding may not exceed the Schools Program maximum eligible reimbursement for each measure (see implementation plan for details; and
- Energy Trust incentives have not been paid for the measure prior to September 1, 2016.

The following are three examples how a school district may utilize Schools Program PPC funding and/or Energy Trust incentives.

Example A

Example A is an eligible measure in the SB 1149 Schools Program. The measure costs \$100 and has a maximum Schools Program reimbursement of \$90. The project is not eligible for Energy Trust incentives. The school district may reimburse themselves \$90 of SB 1149 PPC funds and \$0 of Energy Trust incentives.

Example B

Example B is an eligible measure in the SB 1149 Schools Program. The measure costs \$100 and has a maximum Schools Program reimbursement of \$90. The project is also eligible for \$15 in Energy Trust incentives. The school district may accept \$15 in Energy Trust incentives and reimburse themselves \$75 (\$90 - \$15 = \$75) of SB 1149 PPC funds for a total of \$90 of Schools Program PPC funds and Energy Trust incentives.

Example C

Example C is not an eligible measure in the SB 1149 Schools Program. The measure costs \$100 and has a maximum Schools Program reimbursement of \$0. The project is eligible for Energy Trust incentives. The school district reimburse themselves \$0 of SB 1149 PPC funds and may accept \$15 in Energy Trust incentives.

The following table summarizes these options.

	Example A	Example B	Example C
Project Cost	\$100	\$100	\$100
Eligible for Schools Program PPC reimbursement	yes	yes	No
Eligible for Energy Trust incentives	no	yes	Yes
Maximum Schools Program PPC reimbursement	\$90	\$90	n/a
Energy Trust incentive	n/a	\$15	\$15
Schools Program PPC reimbursement taken	\$90	\$75	\$0
Energy Trust incentive taken	\$0	\$15	\$15
Total Schools Program PPC reimbursement and incentives taken	\$90	\$90	\$15