



Oregon Solar + Storage Rebate Program

Low- and Moderate-Income Residential Household Eligibility – Option 3

Option 3: Pursuant to OAR 330-240-0060(1), a homeowner will be considered eligible for an increased solar incentive if the homeowner provides the Department with a US Internal Revenue Service or Oregon Department of Revenue tax transcript for each tax filer residing at the household for the most recent tax filing year immediately preceding the current year, or the transcript for the year prior if the tax return for the most recent tax filing year has not yet been filed, that demonstrates their household income is less than or equal to 100 percent of state median income adjusted for household size. If the homeowner provides a tax transcript from the US Internal Revenue Service, please redact the social security numbers listed on the document before sending it to the contractor.

To order a tax transcript, please call Oregon Department of Revenue at 503-378-4988 or visit any Oregon Department of Revenue location in person.

Upon receipt of the requested tax transcript(s), finish completing this form.

Homeowner Attestation of Household Size

By signing below, the homeowner attests to a Household Size of _____ persons. “Household” means all individuals who reside in the place of residence, including all family members and roommates who are not related and not part of a separate lease agreement. Further, the homeowner attests that this declaration of household size is true and correct.

Homeowner Attestation of Authentic Documentation Provided

By signing, the homeowner attests that the Tax Transcript provided with this form to the Oregon Department of Energy is true, correct, and authentic. Furthermore, the homeowner acknowledges that if the document content has been altered, or the Household Size falsified, the Department may order the revocation of the rebate and may pursue other legal action against the homeowner as appropriate.

Homeowner Signature: _____ Date: _____

Printed Name of Homeowner: _____

Homeowner Physical Address: _____

(same as project Site Address) _____

Form Instructions:

1. Fill out form completely and acquire signature (electronic signatures are acceptable).
2. Save the signed Eligibility attestation form as a PDF.
3. Scan the Tax Transcript to a PDF.
4. Combine the contract PDF with the Attestation form PDF and Tax Transcript PDF into one PDF.
5. Upload the combined PDF to ODOE PowerClerk on Step 4 of the Reservation Request.

To qualify as a household with low- or moderate-income, the sum of all incomes in the household must be at or below the amounts listed below, by household size. All income earners residing at the place of residence, including all family members and roommates who are not related and not part of a separate lease agreement.

100% Oregon State Median Income Guideline

Household Unit size	Annual Gross Income*	Monthly Gross Income*
1	\$55,711.67	\$4,642.63
2	\$72,853.33	\$6,071.12
3	\$89,995.00	\$7,499.58
4	\$107,136.67	\$8,928.05
5	\$124,278.33	\$10,356.53
6	\$141,420.00	\$11,785.00
7	\$144,635.00	\$12,052.92
8	\$147,848.33	\$12,320.70
9	\$151,063.33	\$12,588.62
10	\$154,276.67	\$12,856.38
11	\$157,490.00	\$13,124.17
12	\$160,710.00	\$13,392.08
Each Additional Member	\$3,215.00	\$267.92

* **Gross Income means all household income before any deductions**

This data is based on a conversion from 60% Oregon SMI as prepared by the Administration for Children and Families, Office of Community Services, Division of Energy Assistance for LIHEAP program eligibility, and the Energy Assistance Income Guidelines published by Oregon Housing and Community Services.

For more information, please see the following resources:

- [Oregon Housing and Community Services: Utility Bill Payment Assistance : Energy & Weatherization \(WX\) : State of Oregon](#)
- <https://www.oregon.gov/ohcs/Pages/energy-weatherization-oregon-income-guidelines.aspx>